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Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

As per IMD, the low pressure area lies over central parts of south Bay of Bengal and adjoining Indian ocean. Heavy rainfall is expected over south coastal Tamil Nadu during 20th to 22nd December. Isolated to scattered light/moderate rainfall is expected over south coastal Andhra Pradesh, south Rayalseema and south interior Karnataka.

According to the recent release by Department of Agriculture & Farmers Welfare, as of December 16th, 2022 total pulses sowing reached 139.68 lakh ha, up by 4.23% from same period last year. Under the pulses, Chana has been sown in 97.90 lakh ha, up by 3.08% from corresponding period last year, Lentil is sown in 16.93 lakh ha, up by 6.61%, Peas is sown in 8.36 lakh ha, down by 6.10%, Urad sown in 4.58 lakh ha, up by 16.70%, Moong in 1.67 lakh ha, up by 67.86% respectively from corresponding period last year.

International News:

Agriculture and Agri-Food Canada has lowered down Lentils production estimate by 17% from November estimates but still higher than last year's production. According to recent update, Lentils production is estimated at 23.01 LMT as compared to 16.06 LMT last year. Out of total production, Red Lentils is about 17.7 LMT, Green Lentils 3 LMT and other remaining Lentils are 2.3 LMT. Total exportable quantity is around 23 LMT, which is exported mainly to India and Turkey.

According to December report by Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES), Lentils production for 2022-23 is estimated at 10.53 LMT as compared to 9.99 LMT for 2021-22, up by 5.36%. This year acreage increased by 12.32% from 5.75 lakh ha to 6.46 lakh ha.

Weekly Outlook: - Masur prices may trade steady to slightly weak in coming week.

Lentils (Masoor):

Market Recap:

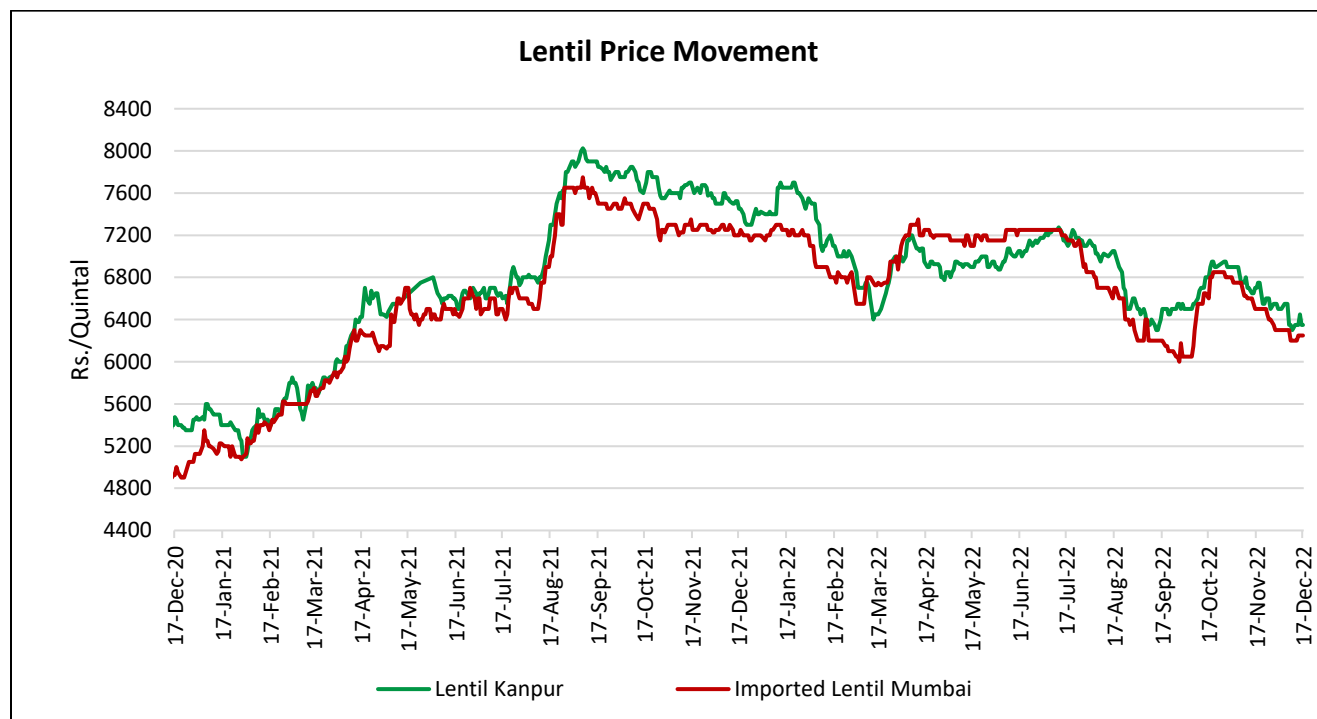
Lentils cash market traded mixed during the week under review. It has traded at INR 6,350 per quintal, up by 0.79% from INR 6,300 per quintal in Kanpur. Canadian Masur too traded slightly up by 0.81% to INR 6,250 per quintal in Mumbai due to easy availability of imported Masur at discounted prices.

Continuous decline in imported Masur prices is also keeping the domestic market under check. Meanwhile, Millers and stockists demand is also said to be low due to availability of winter vegetables at cheaper prices. So, any sudden surge in prices is unlikely as of now and prices may trade in a ranged manner with slightly weak bias in coming week.

As per data available from Ministry of Agriculture, as of 16th December, 2022, farmers have covered 16.93 lakh ha, up by 6.61% from 15.88 lakh ha same time last year. As per trade sources, India has imported around 1.28 LMT in November 2022 as compared to 0.84 LMT during October 2022.

Market Outlook: Market prices may now trade range bound with weak bias.

Following graph illustrates Lentil price movement in different markets:



Lentils Prices in Major Markets -

Lentil Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	17-12-2022	10-12-2022	17-11-2022	17-12-2021	10-12-2022
Kanpur	6350	6300	6700	7450	0.79
Mumbai (Canadian)	6250	6200	6500	7200	0.81
Indore	6000	6100	6400	7000	-1.64
Ashok Nagar	6000	6000	6100	-	0.00
Price Projection For Kanpur During December 2022 (6200-6700)					

Rabi Masur Sowing Progress –

Lentil Acreage as on 16 th Dec 2022					
S. No.	State	Normal Area	Acreage (lakh ha)		% Change over 2021
			2022	2021	
1	Madhya Pradesh	4.942	6.860	5.690	20.56%
2	Uttar Pradesh	4.494	6.166	6.120	0.75%
3	Bihar	1.452	1.410	1.840	-23.37%
4	West Bengal	1.357	1.516	1.250	21.28%
5	Jharkhand	0.533	0.268	0.301	-10.96%
6	Others	1.125	0.706	0.676	4.44%
	Total	13.903	16.926	15.877	6.61%

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Masur Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Masur Variety/Origin (Rs in Qtl)	17-Dec-22	10-Dec-22	17-Nov-22	17-Dec-21
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6250	6200	6600	7550
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6350	6300	6700	7450
Masur	Madhya Pradesh	Gwalior	Masur	6300	Closed	6600	7000
Masur	Madhya Pradesh	Vidisha	Masur	6100	Closed	6200	6600
Masur	Madhya Pradesh	Ganj Basoda	Masur	6300	Closed	6400	6700
Masur	Madhya Pradesh	Katni	Masur	6600	Closed	NA	Closed
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	NA	NA
Masur	Bihar	Patna	Masur	NR	NA	NA	NA
Masur	Chhattisgarh	Raipur	Masur	6225	6200	6300	7200
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	Closed	Closed	6100	NA
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	Closed	NA	6900
Masur	Madhya Pradesh	Neemuch	Masur Desi	6220	Closed	6310	NA
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	5950	6050	6350	6950
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	Closed	Closed	NA
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NA	NA	NA
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NA	NA	NA
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	7200	Closed	7350	8400
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7700	7700	8100	8700
Masur	Delhi	Delhi	Masur Dall Choti	7750	7800	7900	8500
Masur	Delhi	Delhi	Masur Badi /Malka dal	7650	7700	7700	8400
Masur	Delhi	Delhi	Masur Canadian	6350	6325	6550	7250
Masur	West Bengal	Kolkatta	Masur (Canada)	6150	6200	6350	#N/A
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	NA	NA	NA
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	NA	NA	NA
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	NA	NA	NA
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6000	6100	6400	7000

Pulses	State	Market	Masur Variety/Origin (Rs in Qtl)	17-Dec-22	10-Dec-22	17-Nov-22	17-Dec-21
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	5975	6075	6375	6975
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6250	6200	6500	7200
Masur	Maharashtra	Mumbai	Masur Vessel	6100	6050	6250	NA
Masur	Delhi	Delhi	Masur (Kotaline)	6750	6750	6850	7425
Masur	Delhi	Delhi	Masur (Sikri Line)	6850	6850	6975	7550
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8900	9000	9000	8900
Masur	Madhya Pradesh	Bina	Masur Kali	Closed	Closed	7100	NA

Masur Weekly Arrivals

Pulses	State	Market	Masur Weekly Arrivals	17-Dec-22	10-Dec-22	17-Nov-22	17-Dec-21
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	NA	NA	NA
Masur	Bihar	Patna	Masur in Qtls.	NR	NA	NA	NA
Masur	Chhattisgarh	Raipur	Masur in Qtls.	NA	NA	350	500
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	Closed	NA	NA
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	Closed	Closed	780	NA
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	Closed	Closed	NA
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NA	NA	NA
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	NA	NA
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	Closed	Closed	150	NA
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	Closed	NA	30
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	500	Closed	2000	500
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	250	Closed	150	150
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	300	Closed	NA	Closed
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	35	Closed	70	NA
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	NA	NA

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	17-Dec-22	10-Dec-22	17-Nov-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
NORTH ZONE			
CHANDIGARH	8600	8600	8600
DELHI	7950	8100	8100
HISAR	8500	8500	9000
KARNAL	9500	9500	9500
PANCHKULA	8400	8400	8400
GURGAON	8000	8000	8000
SHIMLA	8650	8650	8500
MANDI	7527	7527	7980
DHARAMSHALA	8600	8600	8600
SOLAN	8800	8800	8800
UNA	8050	8050	8450
SRINAGAR	9500	9500	9000
JAMMU	8100	8100	8100
POONCH	9600	NR	9600
AMRITSAR	9000	NR	10600
LUDHIANA	8400	8200	8300
BATHINDA	7950	7950	7950
LUCKNOW	8250	7550	7590
KANPUR	8400	8400	8500
VARANASI	7900	7900	8100
AGRA	7600	7800	8600
JHANSI	8300	8450	8800
MEERUT	9400	9400	9400
ALLAHABAD	NR	8050	7900
GORAKHPUR	8000	8000	8500
DEHRADUN	9500	9500	9200
HALDWANI	8512	8512	8512
RUDRAPUR	9776	NR	9780
HARIDWAR	8600	8600	8500
WEST ZONE			
RAIPUR	8400	NR	NR
DURG	7500	7800	8300
AMBIKAPUR	9700	9700	9600
BILASPUR	8400	8500	8500

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	17-Dec-22	10-Dec-22	17-Nov-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
JAGDALPUR	7600	8000	8000
PANAJI	8650	NR	8800
AHMEDABAD	7600	NR	NR
RAJKOT	8700	8700	9100
SURAT	NR	NR	NR
BHUJ	NR	NR	NR
BHOPAL	8500	NR	8310
INDORE	8110	8115	8120
GWALIOR	7500	7500	7500
JABALPUR	NR	7800	8000
REWA	6500	6500	6500
SAGAR	8850	8750	8860
JHABUA	9700	9700	9800
HOSHANGABAD	8100	8000	7600
SHAHNOL	8400	8400	8400
UJJAIN	7900	7900	8200
MUMBAI	8000	7900	7800
NAGPUR	9200	9200	9200
PUNE	8300	8200	8400
NASHIK	8000	8100	8200
JAIPUR	7900	NR	8100
JODHPUR	7500	7500	NR
KOTA	8200	8200	NR
UDAIPUR	8000	NR	8000
EAST ZONE			
PATNA	7500	7500	8000
BHAGALPUR	8800	8800	8600
PURNIA	7800	7800	7800
DARBHANGA	7800	7800	7600
GAYA	8000	8000	8000
MUZZAFARPUR	7700	8100	7800
RANCHI	7200	7200	7500
BHUBANESHWAR	9800	9800	9800
CUTTACK	7500	7500	7400
SAMBALPUR	7400	7400	7700

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	17-Dec-22	10-Dec-22	17-Nov-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
ROURKELA	7800	7800	8400
BERHAMPUR	9000	NR	9000
JEYPORE	8000	8000	8000
BALASORE	NR	NR	7900
BARIPADA	7400	7300	7800
BALANGIR	8000	8000	NR
KOLKATA	7100	7200	NR
SILIGURI	8500	8500	8500
PURULIA	8100	8100	8400
KHARAGPUR	NR	9300	9300
RAMPURHAT	10150	10150	10040
MALDA	10800	10400	10500
RAIGANJ	10100	10100	10100
NORTH EAST ZONE			
PORT BLAIR	9400	NR	9400
MAYABUNDER	NR	NR	NR
ITANAGAR	9000	9000	8600
GUWAHATI	8000	8000	7700
IMPHAL	8800	NR	8500
SHILLONG	8500	8500	8500
TURA	8300	8300	8500
JOWAI	8100	8100	8000
AIZAWL	10000	NR	10000
DIMAPUR	7700	8500	8500
GANGTOK	10000	NR	10000
AGARTALA	9900	9900	9900
SOUTH ZONE			
VIJAYWADA	9000	9000	9000
VISAKHAPATNAM	7900	8000	NR
KURNOOL	NR	10000	10000
TIRUPATHI	8200	8200	8200
BENGALURU	8300	9000	8500
DHARWAD	11300	11300	10800
MANGALORE	NR	9400	8400
MYSORE	9800	9500	9700

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	17-Dec-22	10-Dec-22	17-Nov-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
T.PURAM	8500	NR	8500
ERNAKULAM	8600	NR	NR
KOZHIKODE	8000	NR	NR
THRISSUR	8400	NR	8400
PALAKKAD	8200	NR	8400
WAYANAD	8600	NR	8800
PUDUCHERRY	8400	8400	8900
CHENNAI	8600	8800	9000
DINDIGUL	8100	8100	8100
THIRUCHIRAPALLI	8460	8460	8000
COIMBATORE	7900	7900	8500
TIRUNELVELI	8000	8000	8050
CUDDALORE	9800	9800	10100
DHARMAPURI	8500	8500	8500
VELLORE	9000	8500	8400
RAMANATHAPURAM	NR	NR	NR
HYDERABAD	7900	7900	7900
KARIMNAGAR	8400	8400	8200
WARANGAL	9500	NR	9500
ADILABAD	8500	NR	7800
SURYAPET	9000	9000	9000
JADCHERLA	9000	9000	9000

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