

Content:

Highlights

1. *Domestic Masur Updates*
2. *International Masur Market Updates*

Appendix

- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

Due to low pressure area over Bay of Bengal, rains may shower over Tamil Nadu, Andhra Pradesh between 25-27 December. Urad crop is almost ready for harvesting in both the states and rains at this stage may affect quality of the crop.

Rajasthan has increased registration limit by 10 percent for the purchase of Moong, Urad at the support price in the state. The registration limit has been extended at 368 procurement centers for Moong and 166 centres for urad. Procurement of 3.03 LMT of Moong, 0.63 LMT of urad have been approved throughout the season. Around 50,389 MT of Moong has been procured till 20th Dec 2022.

According to the recent release by Department of Agriculture & Farmers Welfare, as of December 23rd, 2022 total pulses sowing reached 148.55 lakh ha, up by 2.70% from same period last year. Under the pulses, Chana has been sown in 103.37 lakh ha, up by 0.70% from corresponding period last year, Lentil is sown in 17.60 lakh ha, up by 8.64%, Peas is sown in 8.86 lakh ha, down by 7.32%, Urad sown in 5.20 lakh ha, up by 4.84%, Moong in 2.29 lakh ha, up by 77.52% respectively from corresponding period last year.

International News:

Agriculture and Agri-Food Canada has lowered down Lentils production estimate by 17% from November estimates but still higher than last year's production. According to recent update, Lentils production is estimated at 23.01 LMT as compared to 16.06 LMT last year. Out of total production, Red Lentils is about 17.7 LMT, Green Lentils 3 LMT and other remaining Lentils are 2.3 LMT. Total exportable quantity is around 23 LMT, which is exported mainly to India and Turkey.

According to December report by Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES), Lentils production for 2022-23 is estimated at 10.53 LMT as compared to 9.99 LMT for 2021-22, up by 5.36%. This year acreage increased by 12.32% from 5.75 lakh ha to 6.46 lakh ha.

Weekly Outlook: - Masur prices may trade steady to slightly weak in coming week.

Lentils (Masoor):

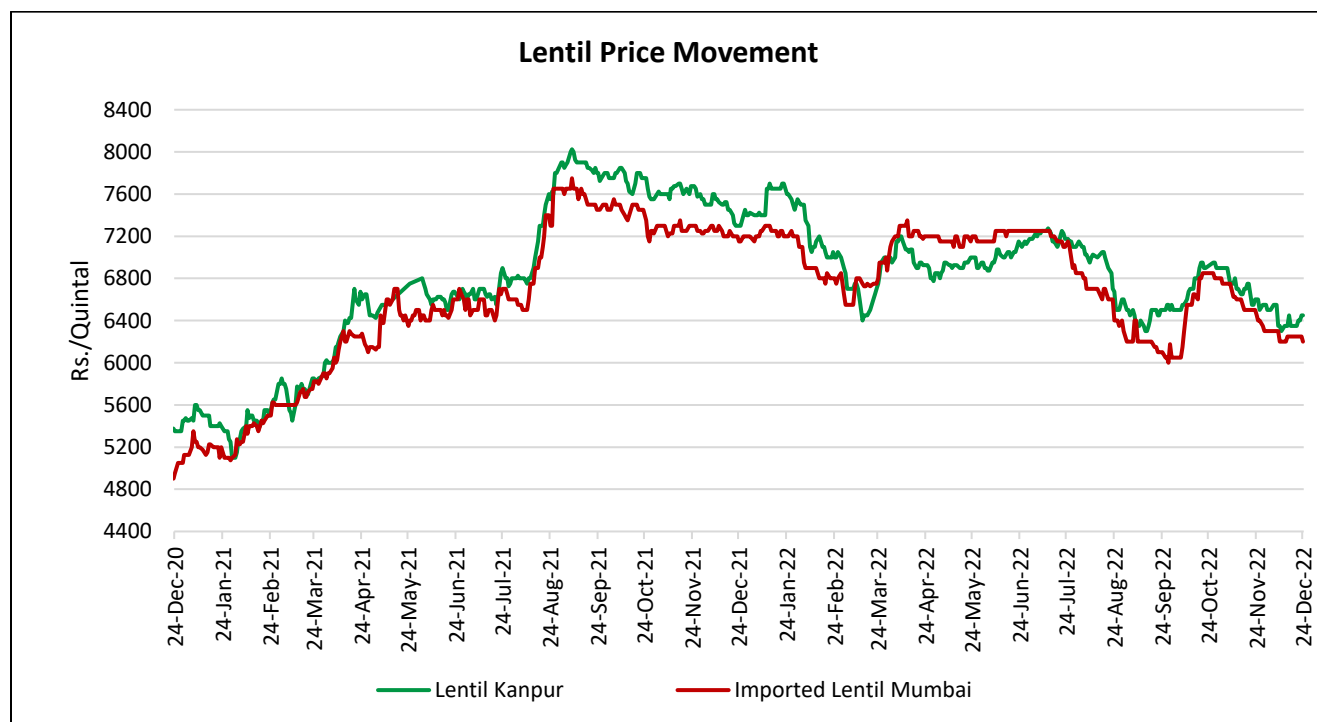
Market Recap:

Lentils weekly average prices traded steady during the week under review. It has traded at Rs. 6,400 per quintal in Kanpur. Canadian Masur too traded steady at Rs. 6,250 per quintal at Mumbai. Supply side seems at comfortable level in global Masur markets as supply from Australia is bound to increase with bumper production prospects. farmers have covered around 17 lakh ha so far, 6.60%.

As prices rule at higher level, area under Masur may cross 18.50 lakh ha this year. Weather condition is normal so far in main producing states U.P. & M.P. Crop condition is good so far. Under normal weather condition bumper production prospect seems on the card. Import flow continues. Under the emerging scenario Lentil price may trade stable or decrease slightly to Rs 6000. Offtake from mills is weak as demand for dal is poor at this point of time. A break bulk vessel carrying a consignment of 12,000 MT of Lentils will dock at Karachi port in the second week of January.

Market Outlook: Market prices may now trade range bound with weak bias.

Following graph illustrates Lentil price movement in different markets:



Lentils Prices in Major Markets -

Lentil Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	24-12-2022	17-12-2022	24-11-2022	24-12-2021	17-12-2022
Kanpur	6450	6350	6600	7300	1.57
Mumbai (Canadian)	6200	6250	6450	7150	-0.80
Indore	6100	6000	6300	7000	1.67
Ashok Nagar	6050	6000	Closed	6500	0.83
Price Projection For Kanpur During December 2022 (6200-6700)					

Rabi Masur Sowing Progress –

Lentil Acreage as on 23 rd Dec 2022					
S. No.	State	Normal Area	Acreage (lakh ha)		% Change over 2021
			2022	2021	
1	Madhya Pradesh	4.942	6.860	5.690	20.56%
2	Uttar Pradesh	4.494	6.206	6.130	1.24%
3	Bihar	1.452	1.870	1.980	-5.56%
4	West Bengal	1.357	1.550	1.260	23.02%
5	Jharkhand	0.533	0.325	0.396	-17.93%
6	Others	1.125	0.784	0.744	5.38%
	Total	13.903	17.595	16.200	8.61%

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Masur Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Masur Variety/Origin (Rs in Qtl)	24-Dec-22	17-Dec-22	24-Nov-22	24-Dec-21
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6350	6250	6500	7400
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6450	6350	6600	7300
Masur	Madhya Pradesh	Gwalior	Masur	Closed	6300	6300	7100
Masur	Madhya Pradesh	Vidisha	Masur	Closed	6100	6200	6600
Masur	Madhya Pradesh	Ganj Basoda	Masur	Closed	6300	6600	6700
Masur	Madhya Pradesh	Katni	Masur	Closed	6600	6650	6700
Masur	Uttar Pradesh	Jhansi	Masur	NA	NA	NA	NA
Masur	Bihar	Patna	Masur	NR	NA	NA	NA
Masur	Chhattisgarh	Raipur	Masur	6250	6225	6300	7150
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	Closed	Closed	6200	NA
Masur	Madhya Pradesh	Pipariya	Masur Desi	Closed	NA	NA	6600
Masur	Madhya Pradesh	Neemuch	Masur Desi	Closed	6220	6060	6000
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	6050	5950	6250	6950
Masur	Madhya Pradesh	Dabra	Masur Medium	Closed	NA	Closed	NA
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	NA	NA	NA
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	NA	NA	NA
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	Closed	7200	7500	8400
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7700	7700	7900	8600
Masur	Delhi	Delhi	Masur Dall Choti	7700	7750	7750	8300
Masur	Delhi	Delhi	Masur Badi /Malka dal	7600	7650	7600	8200
Masur	Delhi	Delhi	Masur Canadian	6200	6350	6400	7200
Masur	West Bengal	Kolkatta	Masur (Canada)	6150	6150	6250	7250
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	NA	NA	NA
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	NA	NA	NA
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	NA	NA	NA
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6100	6000	6300	7000
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	6075	5975	6275	6975
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6200	6250	6450	7150
Masur	Maharashtra	Mumbai	Masur Vessel	6000	6100	6250	NA
Masur	Delhi	Delhi	Masur (Kotaline)	6700	6750	6800	7425
Masur	Delhi	Delhi	Masur (Sikri Line)	6800	6850	6950	7550
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8800	8900	9000	8800
Masur	Madhya Pradesh	Bina	Masur Kali	Closed	Closed	6350	NA

Masur Weekly Arrivals

Pulses	State	Market	Masur Weekly Arrivals	24-Dec-22	17-Dec-22	24-Nov-22	24-Dec-21
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	NA	NA	NA
Masur	Bihar	Patna	Masur in Qtls.	NR	NA	NA	NA
Masur	Chhattisgarh	Raipur	Masur in Qtls.	300	NA	NA	500
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	Closed	NA	NA	NA
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	Closed	Closed	500	NA
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	Closed	NA	Closed	NA
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	NA	NA	NA
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	NA	NA	NA
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	Closed	Closed	200	NA
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	Closed	NA	NA	25
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	Closed	500	2000	400
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	Closed	250	200	50
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	Closed	300	100	150
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	Closed	35	40	40
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	NA	NA	NA

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	24-Dec-22	17-Dec-22	24-Nov-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
NORTH ZONE			
CHANDIGARH	8600	8600	8600
DELHI	7900	7950	8100
HISAR	8000	8500	9000
KARNAL	9500	9500	9500
PANCHKULA	8400	8400	8400
GURGAON	8000	8000	8000
SHIMLA	8650	8650	8500
MANDI	7700	7527	7700
DHARAMSHALA	8600	8600	8600
SOLAN	8800	8800	8800
UNA	7850	8050	8450
SRINAGAR	9500	9500	9000
JAMMU	8000	8100	8100
POONCH	9600	9600	9600
AMRITSAR	9000	9000	9800
LUDHIANA	8200	8400	8500

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	24-Dec-22	17-Dec-22	24-Nov-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
BATHINDA	7900	7950	8000
LUCKNOW	7250	8250	7780
KANPUR	8400	8400	8400
VARANASI	7900	7900	8100
AGRA	7550	7600	NR
JHANSI	8300	8300	8600
MEERUT	9300	9400	9400
ALLAHABAD	8000	NR	NR
GORAKHPUR	8000	8000	8500
DEHRADUN	NR	9500	9200
HALDWANI	8512	8512	8512
RUDRAPUR	9776	9776	9780
HARIDWAR	8600	8600	8600
WEST ZONE			
RAIPUR	8400	8400	8400
DURG	8200	7500	8100
AMBIKAPUR	10100	9700	9700
BILASPUR	8400	8400	8500
JAGDALPUR	7600	7600	8000
PANAJI	8650	8650	8500
AHMEDABAD	7600	7600	7600
RAJKOT	8700	8700	9100
SURAT	NR	NR	NR
BHUJ	NR	NR	8350
BHOPAL	8800	8500	8280
INDORE	8110	8110	8130
GWALIOR	7500	7500	7500
JABALPUR	7700	NR	8000
REWA	6500	6500	6500
SAGAR	8950	8850	8925
JHABUA	9500	9700	9850
HOSHANGABAD	8100	8100	7600
SHAHNOL	8400	8400	8400
UJJAIN	7800	7900	8200
MUMBAI	8000	8000	7800

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	24-Dec-22	17-Dec-22	24-Nov-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
NAGPUR	9200	9200	9200
PUNE	8300	8300	8500
NASHIK	7800	8000	8200
JAIPUR	7800	7900	8100
JODHPUR	NR	7500	7500
KOTA	8200	8200	7900
UDAIPUR	8000	8000	8000
EAST ZONE			
PATNA	7500	7500	8000
BHAGALPUR	8600	8800	8700
PURNIA	7600	7800	7900
DARBHANGA	7800	7800	7600
GAYA	8000	8000	8000
MUZZAFARPUR	7900	7700	7900
RANCHI	7200	7200	7500
BHUBANESHWAR	9800	9800	9800
CUTTACK	7500	7500	7300
SAMBALPUR	7300	7400	7500
ROURKELA	7800	7800	7800
BERHAMPUR	9000	9000	9000
JEYPORE	7700	8000	8000
BALASORE	NR	NR	7900
BARIPADA	7200	7400	7500
BALANGIR	7600	8000	7900
KOLKATA	7100	7100	NR
SILIGURI	NR	8500	NR
PURULIA	8100	8100	8300
KHARAGPUR	9300	NR	9300
RAMPURHAT	10150	10150	10040
MALDA	10900	10800	10400
RAIGANJ	10100	10100	10100
NORTH EAST ZONE			
PORT BLAIR	9400	9400	9400
MAYABUNDER	NR	NR	NR
ITANAGAR	9000	9000	NR

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	24-Dec-22	17-Dec-22	24-Nov-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
GUWAHATI	8000	8000	8000
IMPHAL	8800	8800	8800
SHILLONG	8500	8500	8500
TURA	8300	8300	8500
JOWAI	8000	8100	NR
AIZAWL	NR	10000	10000
DIMAPUR	8000	7700	8700
GANGTOK	10000	10000	10000
AGARTALA	9800	9900	9900
SOUTH ZONE			
VIJAYWADA	9000	9000	9000
VISAKHAPATNAM	8000	7900	7900
KURNOOL	10000	NR	10000
TIRUPATHI	8200	8200	8200
BENGALURU	9600	8300	8500
DHARWAD	11300	11300	10800
MANGALORE	9200	NR	NR
MYSORE	9400	9800	9800
T.PURAM	8500	8500	8500
ERNAKULAM	8600	8600	8900
KOZHIKODE	8000	8000	8000
THRISSUR	8400	8400	8400
PALAKKAD	8200	8200	8300
WAYANAD	8600	8600	8800
PUDUCHERRY	8400	8400	8400
CHENNAI	9000	8600	8800
DINDIGUL	8100	8100	8100
THIRUCHIRAPALLI	8460	8460	8460
COIMBATORE	7900	7900	8500
TIRUNELVELI	8000	8000	8100
CUDDALORE	9700	9800	10100
DHARMAPURI	8500	8500	8500
VELLORE	9000	9000	8300
RAMANATHAPURAM	NR	NR	NR
HYDERABAD	7900	7900	7900

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	24-Dec-22	17-Dec-22	24-Nov-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
KARIMNAGAR	8400	8400	8200
WARANGAL	9500	9500	9500
ADILABAD	8500	8500	7800
SURYAPET	9000	9000	9000
JADCHERLA	9000	9000	9000

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