

**Content:****Highlights**

- 1. Domestic**
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**Appendix**

- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

**Commodity-wise Domestic, International Prices and Arrivals at Different Centres**

**Pulses Sector- Domestic Highlights:**

Prices of all Pulses variety were traded down during the week under review. Availability of winter vegetables affecting the demand for processed pulses (dal) along with regular imports attributed to the weak tone. Consequently, demand from millers/processors were dull for raw pulses across the markets.

Under India-Australia Economic Cooperation and Trade Agreement (Ind-Aus ECTA), duty on imported lentils will be applied only 50% of the applied rate of duty. Tariff Rate Quota (TRQ) quantity for calendar year 2022 was 1,233 MT which is revised up for 2023 at 1,50,000 MT.

According to the recent release by Department of Agriculture & Farmers Welfare, farmers have covered 153.09 lakh ha area under Rabi pulses as on 30th December, 2022, up by 2% from 150.10 lakh ha same time last year. Under the pulses, Chana has been sown in 105.6 lakh ha, up by 0.40% from 105.18 lakh ha, Lentil in 17.94 lakh ha, up by 8% from 16.61 lakh ha, Peas in 9.15 lakh ha, down by 7% from 9.79 lakh ha, Urad in 5.79 lakh ha, up by 2% from 5.67 lakh ha, Moong in 2.92 lakh ha, up by 27% from 2.30 same time last year.

**International Update**

Agriculture and Agri-Food Canada has lowered down Lentils production estimate by 17% from November estimates but still higher than last year's production. According to recent update, Lentils production is estimated at 23.01 LMT as compared to 16.06 LMT last year. Out of total production, Red Lentils is about 17.7 LMT, Green Lentils 3 LMT and other remaining Lentils are 2.3 LMT. Total exportable quantity is around 23 LMT, which is exported mainly to India and Turkey.

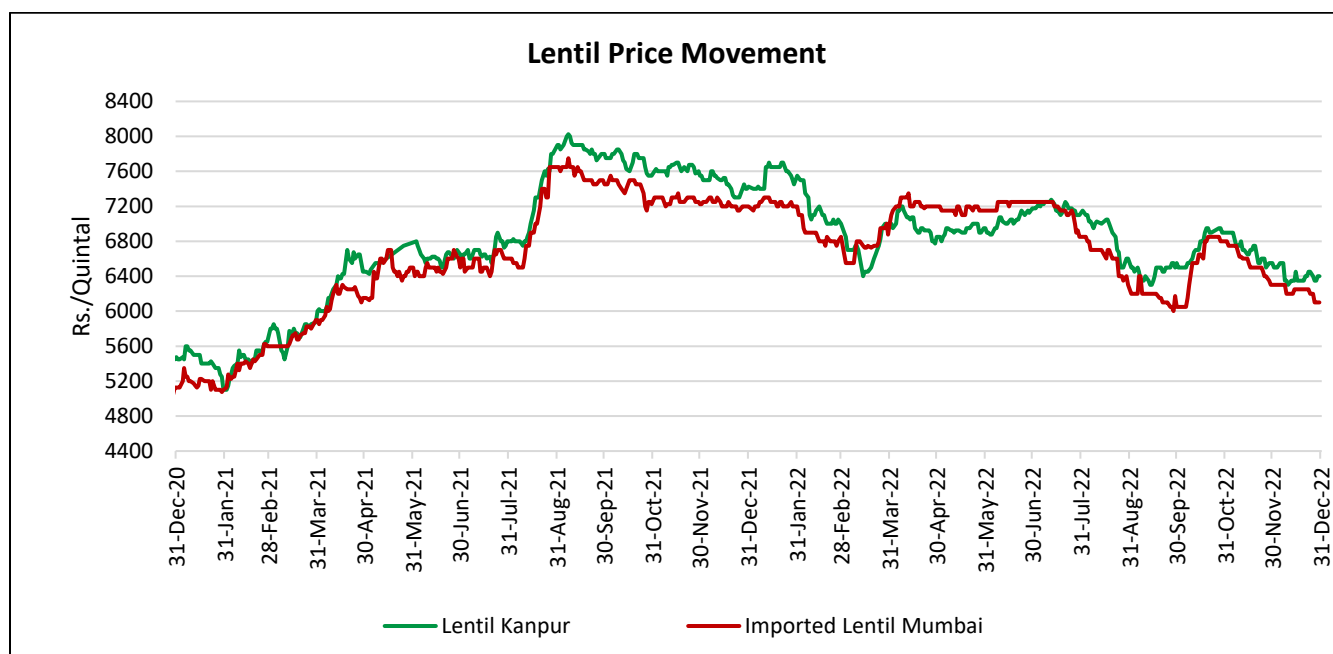
**Weekly Outlook:** - Pulses likely to trade steady to range bound during last week.

**Lentils (Masoor):**
**Market Recap:**

Lentils weekly average prices traded steady to down during the week under review. It has traded steady at Rs. 6,400 per quintal in Kanpur. However, Canadian Masur traded weak at Rs. 6,130 per quintal, lower by 1.87% at Mumbai. Under India-Australia Economic Cooperation and Trade Agreement (Ind-Aus ECTA), duty on imported lentils will be applied only 50% of the applied rate of duty. Tariff Rate Quota quantity for calendar year 2022 is 1,233 MT and for 2023 is 1,50,000 MT. The emergence and growth of Masur crop in Lalitpur and Jhansi line is reportedly good so far. Area coverage is likely to be 10 to 12% higher this year. Farmers have covered 8.61% higher area to 17.59 lakh ha. It is higher by 20.56% to 6.86 lakh ha in M.P. The sowing has entered into the last phase now and the season may end up with 18.25 to 18.50 lakh ha. In MP sowing is more than last year and crop condition is good so far. Weather needs to be cold in coming days for better yield. AgriWatch expects bumper production this year given the normal weather condition. Under the emerging scenario, spike in the market is unlikely as the inflow continues, supported by good area coverage and crop conditions.

**Market Outlook:** spike in the market prices is unlikely this week.

Following graph illustrates Lentil price movement in different markets:



| Lentil Prices (Rs./Quintal)                                  |            |            |            |            |            |
|--------------------------------------------------------------|------------|------------|------------|------------|------------|
| Markets                                                      | Current    | Week Ago   | Month Ago  | Year Ago   | % Ch. Over |
|                                                              | 12/31/2022 | 12/24/2022 | 11/29/2022 | 12/30/2021 | 12/24/2022 |
| Kanpur                                                       | 6400       | 6450       | 6550       | 7425       | -0.78      |
| Mumbai (Canadian)                                            | 6000       | 6200       | 6300       | 7200       | -3.23      |
| Indore                                                       | 6100       | 6100       | 6300       | 6800       | 0.00       |
| Ashok Nagar                                                  | 6150       | 6200       | 6100       | 6600       | -0.81      |
| Price Projection For Kanpur During December 2022 (6200-6700) |            |            |            |            |            |

### Rabi Masur Sowing Progress –

| Lentil Acreage as on 30th Dec 2022 |                |             |                   |        |                    |
|------------------------------------|----------------|-------------|-------------------|--------|--------------------|
| S. No.                             | State          | Normal Area | Acreage (lakh ha) |        | % Change over 2021 |
|                                    |                |             | 2022              | 2021   |                    |
| 1                                  | Madhya Pradesh | 4.942       | 6.860             | 5.770  | 18.89%             |
| 2                                  | Uttar Pradesh  | 4.494       | 6.206             | 6.144  | 1.01%              |
| 3                                  | Bihar          | 1.452       | 1.990             | 2.110  | -5.69%             |
| 4                                  | West Bengal    | 1.357       | 1.564             | 1.280  | 22.19%             |
| 5                                  | Jharkhand      | 0.533       | 0.430             | 0.515  | -16.50%            |
| 6                                  | Others         | 1.125       | 0.894             | 0.795  | 12.45%             |
|                                    | Total          | 13.903      | 17.944            | 16.614 | 8.01%              |

### Indian Pulses MSP:

| MSP (INR/Quintal) | 2013-14 | 2014-15 | 2015-16 | 2016-17     | 2017-18      | 2018-19 | 2019-20 | 2020-21 | 2021-22 | 2022-23 |
|-------------------|---------|---------|---------|-------------|--------------|---------|---------|---------|---------|---------|
| Tur (Arhar)       | 4300    | 4350    | 4625**  | 5050**<br>* | 5450*        | 5675    | 5800    | 6000    | 6300    | 6600    |
| Moong             | 4500    | 4600    | 4850**  | 5225**<br>* | 5575*        | 6975    | 7050    | 7196    | 7275    | 7755    |
| Urad              | 4300    | 4350    | 4625**  | 5000**<br>* | 5400*        | 5600    | 5700    | 6000    | 6300    | 6600    |
| Gram              | 3100    | 3175    | 3425    | 4000        | 4400*<br>*   | 4620    | 4875    | 5100    | 5230    | 5335    |
| Lentil (Masur)    | 2950    | 3075    | 3325    | 3925        | 4250*<br>*** | 4475    | 4800    | 5100    | 5500    | 6000    |

\*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

\*\* : Additional Bonus of INR 200 per quintal, \*\*\*: Additional Bonus of INR 425 per quintal

### Lentil Weekly Price, Wholesale and Arrival Sheet

| Pulses | State          | Market      | Pulses Variety/Origin (Rs in Qtl) | 31-Dec-22 | 24-Dec-22 | 30-Nov-22 | 31-Dec-21 |
|--------|----------------|-------------|-----------------------------------|-----------|-----------|-----------|-----------|
| Masur  | Uttar Pradesh  | Kanpur      | Masur (Bareilly)                  | 6300      | 6350      | 6450      | 7500      |
| Masur  | Uttar Pradesh  | Kanpur      | Masur Mill Quality Kanpur         | 6400      | 6450      | 6550      | 7400      |
| Masur  | Madhya Pradesh | Gwalior     | Masur                             | 6050      | 0         | 6400      | 7100      |
| Masur  | Madhya Pradesh | Vidisha     | Masur                             | 6250      | 0         | 6200      | 6550      |
| Masur  | Madhya Pradesh | Ganj Basoda | Masur                             | 6300      | 0         | 6500      | 0         |
| Masur  | Madhya Pradesh | Katni       | Masur                             | 6625      | 0         | 6675      | Closed    |
| Masur  | Uttar Pradesh  | Jhansi      | Masur                             | NA        | 0         | 0         | 0         |

| Pulses | State          | Market      | Pulses Variety/Origin (Rs in Qtl)  | 31-Dec-22 | 24-Dec-22 | 30-Nov-22 | 31-Dec-21 |
|--------|----------------|-------------|------------------------------------|-----------|-----------|-----------|-----------|
| Masur  | Bihar          | Patna       | Masur                              | NR        | 0         | 0         | 0         |
| Masur  | Chhattisgarh   | Raipur      | Masur                              | 6100      | 6250      | 6300      | 7100      |
| Masur  | Madhya Pradesh | Ashok Nagar | Masur Desi                         | Closed    | Closed    | 6100      | 6500      |
| Masur  | Madhya Pradesh | Pipariya    | Masur Desi                         | NA        | 0         | 0         | 6600      |
| Masur  | Madhya Pradesh | Neemuch     | Masur Desi                         | 6000      | 0         | 6400      | 5750      |
| Masur  | Madhya Pradesh | Indore      | Masur Medium (barik)               | 6050      | 6050      | 6250      | 6850      |
| Masur  | Madhya Pradesh | Dabra       | Masur Medium                       | NA        | 0         | 0         | 0         |
| Masur  | Madhya Pradesh | Rajgarh     | Masur Medium                       | NR        | 0         | 0         | 0         |
| Masur  | Jharkhand      | Jamshedpur  | Masur Dall Malka                   | NR        | 0         | 0         | 0         |
| Masur  | Madhya Pradesh | Gwalior     | Masur Dall Malka                   | 7000      | 0         | 7400      | 8400      |
| Masur  | Madhya Pradesh | Indore      | Masur Dall (Medium)                | 7600      | 7700      | 7800      | 8600      |
| Masur  | Delhi          | Delhi       | Masur Dall Choti                   | 7700      | 7700      | 7800      | 8300      |
| Masur  | Delhi          | Delhi       | Masur Badi /Malka dal              | 7600      | 7600      | 7700      | 8200      |
| Masur  | Delhi          | Delhi       | Masur Canadian                     | 6200      | 6200      | 6425      | 7225      |
| Masur  | West Bengal    | Kolkatta    | Masur (Canada)                     | 6100      | 6150      | 6300      | 7250      |
| Masur  | Tamil Nadu     | Chennai     | Yellow Lentil (Canada Laird No.1 ) | NR        | 0         | 0         | 0         |
| Masur  | Tamil Nadu     | Chennai     | Yellow Lentil (Canada Laird No.2 ) | NR        | 0         | 0         | 0         |
| Masur  | Tamil Nadu     | Chennai     | Yellow Lentil (Canada Laird No.3 ) | NR        | 0         | 0         | 0         |
| Masur  | Madhya Pradesh | Indore      | Masur Mota Masra                   | 6100      | 6100      | 6300      | 6900      |
| Masur  | Madhya Pradesh | Indore      | Masur Chota (FAQ)                  | 6075      | 6075      | 6275      | 6875      |
| Masur  | Maharashtra    | Mumbai      | Masur (Canada)(Container)          | 6000      | 6200      | 6300      | 7200      |
| Masur  | Maharashtra    | Mumbai      | Masur Vessel                       | NA        | 6000      | 6150      | 0         |
| Masur  | Delhi          | Delhi       | Masur (Kotaline)                   | 6750      | 6700      | 6875      | 7425      |
| Masur  | Delhi          | Delhi       | Masur (Sikri Line)                 | 6900      | 6800      | 6950      | 7525      |
| Masur  | Delhi          | Delhi       | Masur Chanti-Export Quality        | 8900      | 8800      | 9100      | 8900      |
| Masur  | Madhya Pradesh | Bina        | Masur Kali                         | Closed    | 0         | 6500      | 0         |

Pulses Weekly Arrivals

| Pulses | State          | Market     | Pulses Weekly Arrivals        | 31-Dec-22 | 24-Dec-22 | 30-Nov-22 | 31-Dec-21 |
|--------|----------------|------------|-------------------------------|-----------|-----------|-----------|-----------|
| Masur  | Uttar Pradesh  | Jhansi     | Masur in Qtls.                | NA        | 0         | 0         | 0         |
| Masur  | Bihar          | Patna      | Masur in Qtls.                | NR        | 0         | 0         | 0         |
| Masur  | Chhattisgarh   | Raipur     | Masur in Qtls.                | NA        | 300       | 0         | 500       |
| Masur  | Madhya Pradesh | Gwalior    | Masur in Qtls.                | NA        | 0         | 0         | NA        |
| Masur  | Madhya Pradesh | Bina       | Masur Kali in Qtls.           | Closed    | 0         | 300       | 0         |
| Masur  | Madhya Pradesh | Dabra      | Masur Medium in Qtls.         | NA        | 0         | 0         | 0         |
| Masur  | Madhya Pradesh | Rajgarh    | Masur Medium in Qtls.         | NR        | 0         | 0         | 0         |
| Masur  | Madhya Pradesh | Indore     | Masur Medium (Barik) in Qtls. | NA        | 0         | 0         | 0         |
| Masur  | Madhya Pradesh | AsokNagar  | Masur Desi in Qtls.           | Closed    | Closed    | 150       | 250       |
| Masur  | Madhya Pradesh | Pipariya   | Masur Desi in Qtls.           | NA        | 0         | 0         | 30        |
| Masur  | Madhya Pradesh | GanjBasoda | Masur Desi in Qtls.           | 800       | 0         | 1500      | 0         |
| Masur  | Madhya Pradesh | Vidisha    | Masur Desi in Qtls.           | 100       | 0         | 150       | 100       |
| Masur  | Madhya Pradesh | Katni      | Masur Desi in Qtls.           | NA        | 0         | 150       | Closed    |
| Masur  | Madhya Pradesh | Neemuch    | Masur Desi in Qtls.           | 40        | 0         | 35        | 60        |
| Masur  | Rajasthan      | Bhilwara   | Masur Desi in Qtls.           | NA        | 0         | 0         | 0         |

| Masoor Dal Wholesale Prices (Rs./Qtl.) |            |            |            |
|----------------------------------------|------------|------------|------------|
| Date                                   | 30-Dec-22  | 24-Dec-22  | 30-Nov-22  |
| Centre                                 | Masoor Dal | Masoor Dal | Masoor Dal |
| NORTH ZONE                             |            |            |            |
| CHANDIGARH                             | 8600       | 8600       | 8600       |
| DELHI                                  | 7900       | 7900       | 8100       |
| HISAR                                  | 8000       | 8000       | 8500       |
| KARNAL                                 | 9500       | 9500       | 9500       |
| PANCHKULA                              | 8400       | 8400       | 8400       |
| GURGAON                                | 8000       | 8000       | 8000       |

| Masoor Dal Wholesale Prices (Rs./Qtl.) |            |            |            |
|----------------------------------------|------------|------------|------------|
| Date                                   | 30-Dec-22  | 24-Dec-22  | 30-Nov-22  |
| Centre                                 | Masoor Dal | Masoor Dal | Masoor Dal |
| SHIMLA                                 | 8650       | 8650       | 8650       |
| MANDI                                  | 7981       | 7700       | 7700       |
| DHARAMSHALA                            | 8600       | 8600       | 8600       |
| SOLAN                                  | 8800       | 8800       | 8800       |
| UNA                                    | 7850       | 7850       | 8050       |
| SRINAGAR                               | 9500       | 9500       | 9500       |
| JAMMU                                  | 7900       | 8000       | 8200       |
| POONCH                                 | 9600       | 9600       | 9600       |
| AMRITSAR                               | 9000       | 9000       | NR         |
| LUDHIANA                               | 8100       | 8200       | 8500       |
| BATHINDA                               | 7800       | 7900       | 8000       |
| LUCKNOW                                | 7200       | 7250       | 7780       |
| KANPUR                                 | 8500       | 8400       | 8400       |
| VARANASI                               | 8000       | 7900       | 8100       |
| AGRA                                   | 7550       | 7550       | 8500       |
| JHANSI                                 | 8200       | 8300       | 8600       |
| MEERUT                                 | 9300       | 9300       | 9400       |
| ALLAHABAD                              | 8010       | 8000       | NR         |
| GORAKHPUR                              | 8000       | 8000       | 8500       |
| DEHRADUN                               | 9500       | NR         | 9500       |
| HALDWANI                               | 8512       | 8512       | 8512       |
| RUDRAPUR                               | 9776       | 9776       | 9780       |
| HARIDWAR                               | 8600       | 8600       | 8600       |
| WEST ZONE                              |            |            |            |
| RAIPUR                                 | 8400       | 8400       | 8400       |
| DURG                                   | 8300       | 8200       | 8000       |
| AMBIKAPUR                              | 10100      | 10100      | 9700       |
| BILASPUR                               | 8400       | 8400       | 8500       |
| JAGDALPUR                              | 7600       | 7600       | 8000       |
| PANAJI                                 | 8250       | 8650       | 8750       |
| AHMEDABAD                              | 7600       | 7600       | 7600       |
| RAJKOT                                 | 8700       | 8700       | 9100       |
| SURAT                                  | NR         | NR         | NR         |
| BHUJ                                   | 8020       | NR         | NR         |
| BHOPAL                                 | 8800       | 8800       | 8100       |

| Masoor Dal Wholesale Prices (Rs./Qtl.) |            |            |            |
|----------------------------------------|------------|------------|------------|
| Date                                   | 30-Dec-22  | 24-Dec-22  | 30-Nov-22  |
| Centre                                 | Masoor Dal | Masoor Dal | Masoor Dal |
| INDORE                                 | 8400       | 8110       | 8130       |
| GWALIOR                                | 7500       | 7500       | 7500       |
| JABALPUR                               | 7100       | 7700       | NR         |
| REWA                                   | 6500       | 6500       | 6500       |
| SAGAR                                  | 9025       | 8950       | 8860       |
| JHABUA                                 | 9500       | 9500       | 9700       |
| HOSHANGABAD                            | 8100       | 8100       | 7600       |
| SHAHDOL                                | 8400       | 8400       | 8400       |
| UJJAIN                                 | 7900       | 7800       | 8100       |
| MUMBAI                                 | 8000       | 8000       | 7800       |
| NAGPUR                                 | 9200       | 9200       | 9200       |
| PUNE                                   | 8100       | 8300       | 8400       |
| NASHIK                                 | 7800       | 7800       | 8200       |
| JAIPUR                                 | 7800       | 7800       | 8000       |
| JODHPUR                                | 7500       | NR         | 7500       |
| KOTA                                   | NR         | 8200       | 8200       |
| UDAIPUR                                | 8000       | 8000       | 8000       |
| <b>EAST ZONE</b>                       |            |            |            |
| PATNA                                  | 7500       | 7500       | 8000       |
| BHAGALPUR                              | 8500       | 8600       | 8800       |
| PURNIA                                 | 7500       | 7600       | 7800       |
| DARBHANGA                              | 7800       | 7800       | 7600       |
| GAYA                                   | 8000       | 8000       | 8000       |
| MUZZAFARPUR                            | 7900       | 7900       | 7800       |
| RANCHI                                 | 7200       | 7200       | 7400       |
| BHUBANESHWAR                           | 9800       | 9800       | 9800       |
| CUTTACK                                | 7500       | 7500       | 7200       |
| SAMBALPUR                              | 7300       | 7300       | 7500       |
| ROURKELA                               | 7800       | 7800       | 7800       |
| BERHAMPUR                              | 9000       | 9000       | 9000       |
| JEYPORE                                | 7700       | 7700       | 8000       |
| BALASORE                               | 7800       | NR         | 7900       |
| BARIPADA                               | 7200       | 7200       | 7400       |
| BALANGIR                               | 7600       | 7600       | 8000       |
| KOLKATA                                | 7100       | 7100       | 7300       |



| Masoor Dal Wholesale Prices (Rs./Qtl.) |            |            |            |
|----------------------------------------|------------|------------|------------|
| Date                                   | 30-Dec-22  | 24-Dec-22  | 30-Nov-22  |
| Centre                                 | Masoor Dal | Masoor Dal | Masoor Dal |
| SILIGURI                               | 8500       | NR         | NR         |
| PURULIA                                | 8100       | 8100       | 8300       |
| KHARAGPUR                              | 9350       | 9300       | 9300       |
| RAMPURHAT                              | 10150      | 10150      | 10150      |
| MALDA                                  | 11000      | 10900      | 10500      |
| RAIGANJ                                | 10100      | 10100      | 10100      |
| <b>NORTH EAST ZONE</b>                 |            |            |            |
| PORT BLAIR                             | 9400       | 9400       | 9400       |
| MAYABUNDER                             | NR         | NR         | NR         |
| ITANAGAR                               | 8600       | 9000       | 9000       |
| GUWAHATI                               | 8000       | 8000       | 8000       |
| IMPHAL                                 | 8800       | 8800       | 8800       |
| SHILLONG                               | 8500       | 8500       | 8500       |
| TURA                                   | 8300       | 8300       | 8500       |
| JOWAI                                  | 8000       | 8000       | 8100       |
| AIZAWL                                 | NR         | NR         | NR         |
| DIMAPUR                                | NR         | 8000       | 8500       |
| GANGTOK                                | 10000      | 10000      | 10000      |
| AGARTALA                               | 9800       | 9800       | 9900       |
| <b>SOUTH ZONE</b>                      |            |            |            |
| VIJAYWADA                              | 9000       | 9000       | 9000       |
| VISAKHAPATNAM                          | 7900       | 8000       | 7900       |
| KURNOOL                                | 10000      | 10000      | 10000      |
| TIRUPATHI                              | 8200       | 8200       | 8200       |
| BENGALURU                              | 9600       | 9600       | 9000       |
| DHARWAD                                | 11100      | 11300      | 11300      |
| MANGALORE                              | NR         | 9200       | NR         |
| MYSORE                                 | 9400       | 9400       | 9800       |
| T.PURAM                                | 8500       | 8500       | 8500       |
| ERNAKULAM                              | 8500       | 8600       | 8600       |
| KOZHICODE                              | 8000       | 8000       | 8000       |
| THRISSUR                               | 8400       | 8400       | 8400       |
| PALAKKAD                               | 8200       | 8200       | 8300       |
| WAYANAD                                | 8600       | 8600       | 8800       |
| PUDUCHERRY                             | 8200       | 8400       | 8400       |

| Masoor Dal Wholesale Prices (Rs./Qtl.) |            |            |            |
|----------------------------------------|------------|------------|------------|
| Date                                   | 30-Dec-22  | 24-Dec-22  | 30-Nov-22  |
| Centre                                 | Masoor Dal | Masoor Dal | Masoor Dal |
| CHENNAI                                | 9000       | 9000       | 8500       |
| DINDIGUL                               | 8100       | 8100       | 8100       |
| THIRUCHIRAPALLI                        | 8460       | 8460       | 8460       |
| COIMBATORE                             | 7900       | 7900       | 8500       |
| TIRUNELVELI                            | 8000       | 8000       | 8000       |
| CUDDALORE                              | 9700       | 9700       | 9800       |
| DHARMAPURI                             | 8500       | 8500       | 8500       |
| VELLORE                                | 9000       | 9000       | 8500       |
| RAMANATHAPURAM                         | NR         | NR         | NR         |
| HYDERABAD                              | 7900       | 7900       | 7900       |
| KARIMNAGAR                             | 8400       | 8400       | 8200       |
| WARANGAL                               | 9500       | 9500       | 9500       |
| ADILABAD                               | 8500       | 8500       | 7800       |
| SURYAPET                               | 9000       | 9000       | 9000       |
| JADCHERLA                              | 9000       | 9000       | 9000       |

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