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- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

As per the latest release by Department of Agriculture & Farmers Welfare, as of 6th January, 2022 total sown area under Rabi Pulses reached 157.35 lakh ha. up by 1% from corresponding period last year. Under Pulses, Chana has been sown in 107.87 lakh ha, down by 1.24% from same period last year, Lentils is sown in 18.19 lakh ha. up by 5.9%, Moong is sown in 3.71 lakh ha up by 46%, Urad is sown in 6.11 lakh ha, marginally up (0.2%) by same period last year and Peas is sown in 9.34 lakh ha, down by 5% respectively from corresponding period last year.

As of now overall the weather condition is reportedly congenial to all the Rabi crops growth especially over North, NW and Central India. However, prevailing severe cold wave condition over the mentioned regions, is increasing the possibilities of frost incidents, which if happens would damage the crop.

Further, the Department of Food and Public Distribution and Consumer Affairs vide letter dated 4th January, 2023 has written a letter to Delhi Dal Mill Association, Delhi Grain Merchant Association and Dal & Besan Millers Association to pursue the non-register stakeholders to get themselves registered and declare their stocks.

Pulses prices mostly traded firm during the week under review except Urad which continued to trade lower.

International Update

According to trade data from Statistics Canada, Canada has exported 2.13 LMT of Red Lentils in November 2022, up by 154% as compared to exports in previous month at 83,708 MT. Total export quantity sums up to 5.64 LMT during current marketing year vs 4.12 LMT during last year's marketing year. India has imported around 67,678 MT in November 2022 followed by United Arab Emirates at 32,874 MT.

According to trade data from Statistics Canada, Green Lentils exports in November stood at 34,965 MT, lower than in October at 38,327 MT. This ends up in total exports of 1.31 MT, up by 8%. The largest buyer was Colombia, taking 4,221 MT. Algeria stood second at 3,795 MT, followed by United Arab Emirates at 3,385 MT.

Right now, Australia is offering Lentils at \$650 per MT, basis C&F, which is almost \$50 per MT cheaper than what Canada offers. As Australia has harvested a bumper crop over 10 LMT this year, would continue to push more volume in coming next three-four months. Canadian price is expected to decrease as a tough competition with Australia is on. Other buyers like Bangladesh, Sri Lanka and Pakistan have currency issues and would not be able to trade in volume. So, pressure in global market seems clear in the sight.

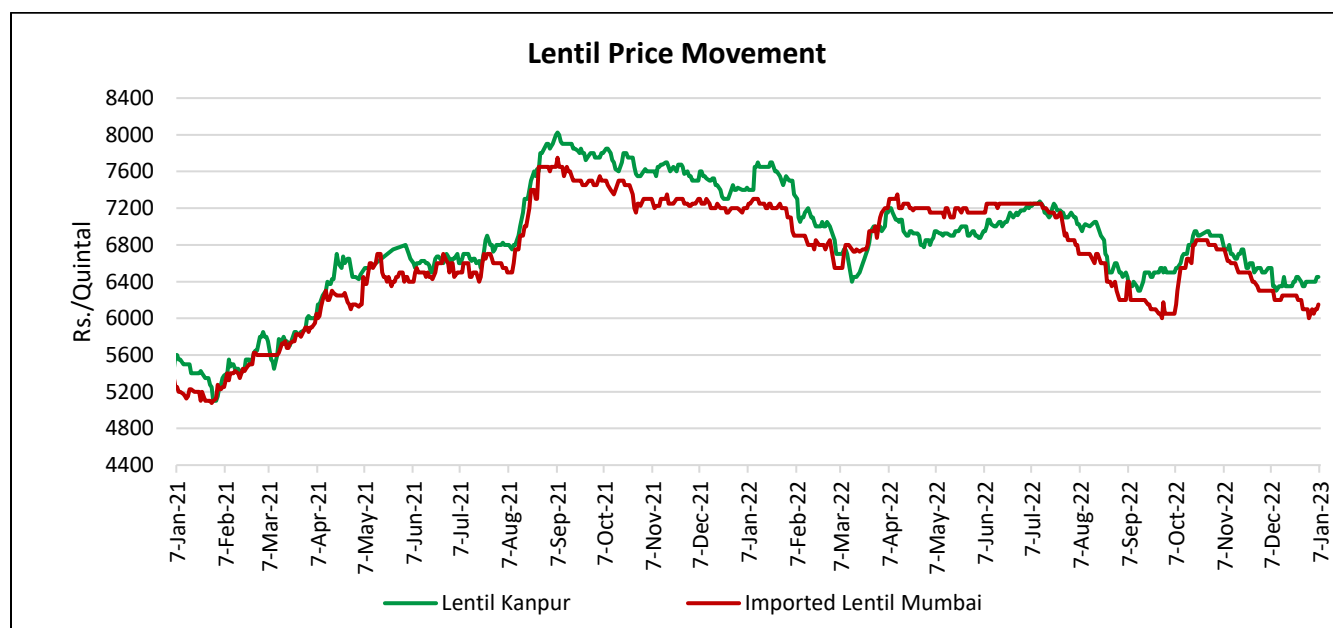
Weekly Outlook: - Pulses likely to trade steady to range bound during the week.

Lentils (Masoor):
Market Recap:

Lentils weekly average prices recovered from its lower levels on expected upcoming demand during the week under review. It traded up by 0.78% at INR 6,450 per quintal in Kanpur while it traded at INR 6100 per quintal, up by 1.67% from INR 6000 per quintal. Canadian Masur prices too traded up at INR 6150 per quintal, up by 2.50% at Mumbai. Lentil prices are likely to trade sideways due to hefty stocks with stockists and availability of vegetables at cheaper prices. Robust production in Canada (around 23 lakh tonnes) and Australia (10.53 lakh tonnes) would keep prices under check amid expectation of higher imports. Besides, expectation of higher production this season amid higher sown area would also keep prices in check ahead. Under the normal condition AgriWatch expects bumper production this year given the normal weather condition. Under the emerging scenario spike in the market is unlikely as the inflow continues, supported by good area coverage and crop conditions so far.

Market Outlook: Masur prices may trade in a range this week.

Following graph illustrates Lentil price movement in different markets:



Lentil Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	1/7/2023	12/31/2022	12/6/2022	1/6/2022	12/30/2022
Kanpur	6450	6400	6550	7400	0.78
Mumbai (Canadian)	6150	6100	6300	7200	0.82
Indore	6050	6000	6200	7100	0.83
Ashok Nagar	6100	6000	6050	6700	1.67
Price Projection For Kanpur During December 2022 (6250-6800)					

Rabi Masur Sowing Progress –

Lentil Acreage as on 6th Jan 2023					
S. No.	State	Normal Area	Acreage (lakh ha)		% Change over 2021
			2022	2021	
1	Madhya Pradesh	4.942	6.860	6.120	12.09%
2	Uttar Pradesh	4.494	6.223	6.148	1.22%
3	Bihar	1.452	2.150	2.130	0.94%
4	West Bengal	1.357	1.571	1.390	13.02%
5	Jharkhand	0.533	0.480	0.577	-16.81%
6	Others	1.125	0.908	0.818	11.00%
	Total	13.903	18.192	17.183	5.87%

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Lentil Weekly Price, Wholesale and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	6-Jan-23	31-Dec-22	6-Dec-22	6-Jan-22
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6350	6300	6450	7500
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6450	6400	6550	7400
Masur	Madhya Pradesh	Gwalior	Masur	6300	6050	6100	6300
Masur	Madhya Pradesh	Vidisha	Masur	6300	6250	6300	6600
Masur	Madhya Pradesh	Ganj Basoda	Masur	6350	6300	6300	0
Masur	Madhya Pradesh	Katni	Masur	6625	6625	0	6700

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	6-Jan-23	31-Dec-22	6-Dec-22	6-Jan-22
Masur	Uttar Pradesh	Jhansi	Masur	NA	0	Closed	0
Masur	Bihar	Patna	Masur	NR	0	0	0
Masur	Chhattisgarh	Raipur	Masur	6300	6100	6250	7150
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	6100	Closed	6050	6700
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	0	0	0
Masur	Madhya Pradesh	Neemuch	Masur Desi	6165	6000	6165	0
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	6000	6050	6150	7050
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	0	0	0
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	0	0	0
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	0	0	0
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	7200	7000	7100	8200
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7600	7600	7800	8700
Masur	Delhi	Delhi	Masur Dall Choti	7850	7700	7725	8400
Masur	Delhi	Delhi	Masur Badi /Malka dal	7750	7600	7625	8300
Masur	Delhi	Delhi	Masur Canadian	6175	6200	6300	7275
Masur	West Bengal	Kolkatta	Masur (Canada)	6050	6100	6225	7250
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	0	0	0
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	0	0	0
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	0	0	0
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6050	6100	6200	7100
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	6025	6075	6175	7075
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6150	6000	6300	7200
Masur	Maharashtra	Mumbai	Masur Vessel	5900	0	6150	0
Masur	Delhi	Delhi	Masur (Kotaline)	6875	6750	6700	7450
Masur	Delhi	Delhi	Masur (Sikri Line)	7000	6900	6800	7600
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8900	8900	9000	8900
Masur	Madhya Pradesh	Bina	Masur Kali	6325	Closed	6250	0

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	6-Jan-23	31-Dec-22	6-Dec-22	6-Jan-22
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	0	Closed	0
Masur	Bihar	Patna	Masur in Qtls.	NR	0	0	0
Masur	Chhattisgarh	Raipur	Masur in Qtls.	200	0	0	500
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	0	0	NA
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	550	Closed	340	0
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	0	0	0
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	0	0	0
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	0	0	0
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	200	Closed	300	300
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	0	0	0
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	400	800	1500	0
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	50	100	150	20
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	0	0	200
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	NA	40	70	0
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	0	0	0

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	7-Jan-23	31-Dec-22	7-Dec-22
Centre	Masoor Dal	Masoor Dal	Masoor Dal
NORTH ZONE			
CHANDIGARH	8600	8600	8600
DELHI	7800	7900	8100
HISAR	8300	8000	8500
KARNAL	9200	9500	9500
PANCHKULA	8200	8400	8400
GURGAON	8000	8000	8000

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	7-Jan-23	31-Dec-22	7-Dec-22
SHIMLA	8650	8650	8650
MANDI	7800	7981	7527
DHARAMSHALA	8600	8600	8600
SOLAN	8800	8800	8800
UNA	7850	7850	8050
SRINAGAR	9500	9500	9500
JAMMU	7800	7900	8200
POONCH	9600	9600	9600
AMRITSAR	9000	9000	9000
LUDHIANA	8100	8100	8200
BATHINDA	7800	7800	7950
LUCKNOW	7150	7200	7620
KANPUR	8500	8500	8400
VARANASI	8000	8000	7900
AGRA	7620	7550	8200
JHANSI	8150	8200	8400
MEERUT	9300	9300	9400
ALLAHABAD	8020	8010	NR
GORAKHPUR	8000	8000	8000
DEHRADUN	9500	9500	9500
HALDWANI	8512	8512	8512
RUDRAPUR	9776	9776	9776
HARIDWAR	8500	8600	8600
WEST ZONE			
RAIPUR	8400	8400	8400
DURG	8200	8300	7800
AMBIKAPUR	10100	10100	NR
BILASPUR	NR	8400	8500
JAGDALPUR	7600	7600	8000
PANAJI	8250	8250	8650
AHMEDABAD	7600	7600	NR
RAJKOT	8700	8700	8700
SURAT	NR	NR	NR
BHUJ	8550	8020	8025
BHOPAL	8800	8800	8300
INDORE	8455	8400	8125

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	7-Jan-23	31-Dec-22	7-Dec-22
GWALIOR	7500	7500	7500
JABALPUR	6800	7100	7800
REWA	6500	6500	6500
SAGAR	8850	9025	8680
JHABUA	9550	9500	9700
HOSHANGABAD	8150	8100	8000
SHAHNOL	8400	8400	8400
UJJAIN	7900	7900	7900
MUMBAI	8100	8000	7800
NAGPUR	9200	9200	9200
PUNE	8200	8100	8400
NASHIK	7800	7800	8200
JAIPUR	7550	7800	7900
JODHPUR	7500	7500	7500
KOTA	8200	NR	8200
UDAIPUR	NR	8000	8000
EAST ZONE			
PATNA	7500	7500	7500
BHAGALPUR	8600	8500	8800
PURNIA	7400	7500	7800
DARBHANGA	7800	7800	7800
GAYA	8000	8000	8000
MUZZAFARPUR	8100	7900	7900
RANCHI	7200	7200	7500
BHUBANESHWAR	9800	9800	9800
CUTTACK	7500	7500	7500
SAMBALPUR	7300	7300	7400
ROURKELA	7800	7800	7800
BERHAMPUR	9000	9000	9000
JEYPORE	7700	7700	8000
BALASORE	7800	7800	7800
BARIPADA	7200	7200	7300
BALANGIR	7600	7600	8000
KOLKATA	7000	7100	7200
SILIGURI	NR	8500	8500
PURULIA	8800	8100	8100

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	7-Jan-23	31-Dec-22	7-Dec-22
KHARAGPUR	9350	9350	NR
RAMPURHAT	10150	10150	10150
MALDA	11000	11000	10400
RAIGANJ	10100	10100	10100
NORTH EAST ZONE			
PORT BLAIR	9400	9400	9400
MAYABUNDER	NR	NR	NR
ITANAGAR	8600	8600	9000
GUWAHATI	8000	8000	8000
IMPHAL	8800	8800	NR
SHILLONG	8600	8500	8500
TURA	8100	8300	8450
JOWAI	7600	8000	8100
AIZAWL	10000	NR	10000
DIMAPUR	8000	NR	8500
GANGTOK	9500	10000	10000
AGARTALA	9800	9800	9900
SOUTH ZONE			
VIJAYWADA	9000	9000	9000
VISAKHAPATNAM	7900	7900	8000
KURNOOL	10000	10000	10000
TIRUPATHI	8200	8200	8200
BENGALURU	9000	9600	9000
DHARWAD	11100	11100	11300
MANGALORE	9700	NR	NR
MYSORE	9400	9400	9500
T.PURAM	8500	8500	8500
ERNAKULAM	8500	8500	8600
KOZHIKODE	8000	8000	8000
THRISSUR	8400	8400	8400
PALAKKAD	8100	8200	8200
WAYANAD	9000	8600	8800
PUDUCHERRY	8000	8200	8400
CHENNAI	8300	9000	8800
DINDIGUL	8100	8100	8100
THIRUCHIRAPALLI	8100	8460	8460

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	7-Jan-23	31-Dec-22	7-Dec-22
COIMBATORE	7900	7900	7900
TIRUNELVELI	8000	8000	8000
CUDDALORE	9700	9700	9800
DHARMAPURI	8300	8500	8500
VELLORE	9000	9000	8500
RAMANATHAPURAM	NR	NR	NR
HYDERABAD	7900	7900	7900
KARIMNAGAR	8400	8400	8400
WARANGAL	9500	9500	9500
ADILABAD	8400	8500	8500
SURYAPET	9000	9000	9000
JADCHERLA	9000	9000	9000

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