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Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

As per the latest official data, farmers have covered 167.87 lakh ha area under Rabi pulses as on 3rd February 2023, up by 1% from 167.31 lakh ha. same time last year. Under the pulses, Chana has been sown in 112.01 lakh ha, down by 1.90 % from 114.18 lakh ha, Lentil in 18.52 lakh ha, up by 4.76 % from 17.68 lakh ha, Peas in 9.69 lakh ha, down by 4.55 % from 10.15 lakh ha., Urad has been sown in 7.78 lakh ha, down by 5% from 8.19 lakh ha, Moong in 6.76 lakh ha, up by 32% from 5.13 lakh ha. same time last year.

Through a notification no. 65/2022-Customs, Finance Ministry extended the timeline for import of Lentil at zero duty till 31.03.2024 (vessel arrival date) for all the origin other than USA. As per it, USA origin Lentil will attract a duty of 22% till the extended date. The previous deadline for zero import duty was 31.03.2023.

As per sources, Vessel carrying 44,971 MT Canadian Red Lentil is expected to arrive at Mundra port on 8th February, 2023.

Weekly Outlook: - Lentil likely to trade steady with slightly weak bias during the week.

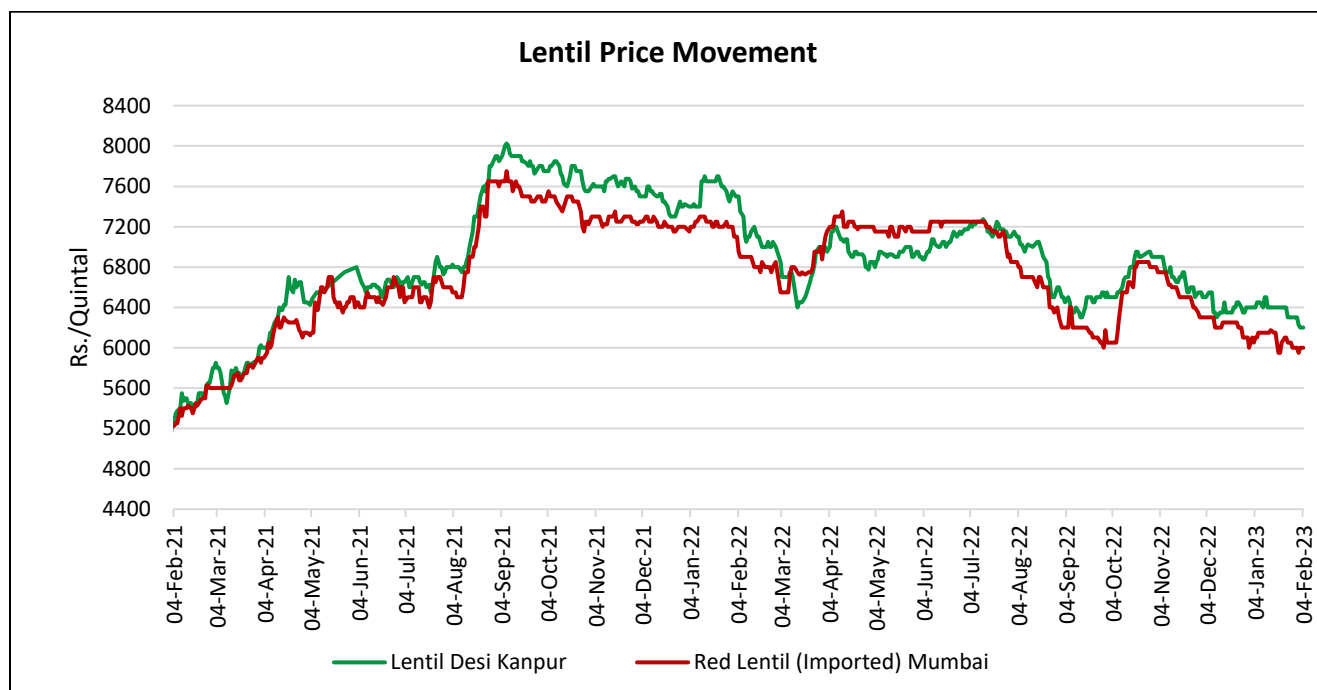
Lentils (Masoor):
Market Recap:

Lentil prices traded down by 1-2%, on an average during the week under review due to continuous import from Canada and Australia at lower prices and an extension of timeline for import till 31.03.2024 which was scheduled to end on 31.03.2023 too have ensured good availability throughout the year. As per the sources, around 85,000-90,000 tonnes imported Masur has arrived at Kolkata port during recent past. Robust production in Canada (around 23 lakh tonnes) and Australia (10.53 lakh tonnes) would keep prices under check amid expectation of higher imports and a good production prospects for local crop. Lentil prices may trade steady to slightly weak during the week due to easy availability and influx from Canada as well as Australia.

It traded down by 1.59 % at INR 6200 per quintal in Kanpur and remained down by 2.52 % to INR 5800 per quintal in Ashok Nagar. Canadian Lentil prices too traded down by 0.83% to INR 6000 per quintal in Mumbai.

Market Outlook: Lentils prices are unlikely to move up in the coming weeks.

Following graph illustrates Lentil price movement in different markets:



Lentil Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	03-02-2023	27-01-2023	02-01-2023	05-02-2022	27-01-2023
Kanpur	6200	6300	6400	7300	-1.59
Mumbai (Canadian)	6000	6050	6100	6900	-0.83
Indore	5975	5975	6125	6775	0.00
Ashok Nagar	5800	5950	6100	0	-2.52
Price Projection For Kanpur During February -2023 (6000-6600)					

Rabi Masur Sowing Progress –

Lentil Acreage as on 3rd Feb 2023					
S. No.	State	Normal Area	Acreage (lakh ha)		% Change over 2022
			2023	2022	
1	Madhya Pradesh	4.94	6.86	6.23	10.11%
2	Uttar Pradesh	4.49	6.22	6.16	1.01%
3	Bihar	1.45	2.31	2.29	0.87%
4	West Bengal	1.36	1.57	1.46	7.81%
5	Jharkhand	0.53	0.57	0.65	-13.08%
6	Others	1.13	0.99	0.89	11.26%
	Total	13.90	18.52	17.68	4.76%

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

: Additional Bonus of INR 200 per quintal, *: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	4-Feb-23	28-Jan-23	5-Jan-23	4-Feb-22
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6050	6200	6350	7450
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6150	6300	6450	7350
Masur	Madhya Pradesh	Gwalior	Masur	5900	Closed	6200	7000
Masur	Madhya Pradesh	Vidisha	Masur	5750	Closed	6300	6400
Masur	Madhya Pradesh	Ganj Basoda	Masur	5900	Closed	6400	0

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	4-Feb-23	28-Jan-23	5-Jan-23	4-Feb-22
Masur	Madhya Pradesh	Katni	Masur	6150	Closed	6600	NA
Masur	Uttar Pradesh	Jhansi	Masur	NA	0	0	0
Masur	Bihar	Patna	Masur	NR	0	0	0
Masur	Chhattisgarh	Raipur	Masur	6000	6150	6300	7100
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	Closed	Closed	6100	6800
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	Closed	0	6800
Masur	Madhya Pradesh	Neemuch	Masur Desi	5725	Closed	6165	6000
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	5950	5950	5750	6750
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	Closed	Closed	0
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	0	0	0
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	0	0	0
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	6800	Closed	7200	8500
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7300	7300	7500	8600
Masur	Delhi	Delhi	Masur Dall Choti	7500	7650	7800	8400
Masur	Delhi	Delhi	Masur Badi /Malka dal	7200	7400	7700	8200
Masur	Delhi	Delhi	Masur Canadian	5875	5875	6150	6950
Masur	West Bengal	Kolkatta	Masur (Canada)	5650	5700	6050	7000
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	0	0	0
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	0	0	0
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	0	0	0
Masur	Madhya Pradesh	Indore	Masur Mota Masra	6000	6000	5800	6800
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	5975	5975	5775	6775
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6000	6000	6100	6950
Masur	Maharashtra	Mumbai	Masur Vessel	NA	0	5900	0
Masur	Delhi	Delhi	Masur (Kotaline)	6300	6400	6800	7050
Masur	Delhi	Delhi	Masur (Sikri Line)	6500	6600	6900	7200
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8900	9000	8900	9100
Masur	Madhya Pradesh	Bina	Masur Kali	Closed	Closed	6600	0

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	4-Feb-23	28-Jan-23	5-Jan-23	4-Feb-22
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	0	0	0
Masur	Bihar	Patna	Masur in Qtls.	NR	0	0	0
Masur	Chhattisgarh	Raipur	Masur in Qtls.	100	300	200	400
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	Closed	0	NA
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	Closed	Closed	210	0
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	Closed	Closed	0
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	0	0	0
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	0	0	0
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	Closed	Closed	250	200
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	Closed	0	25
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	300	Closed	500	0
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	50	Closed	250	25
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	Closed	0	NA
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	30	Closed	50	20
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	0	0	0

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	4-Feb-23	28-Jan-23	5-Jan-23
Centre	Masoor Dal	Masoor Dal	Masoor Dal
NORTH ZONE			
CHANDIGARH	8600	8600	8600
DELHI	7950	7950	7800
HISAR	8300	8300	8300
KARNAL	NR	9200	9200
PANCHKULA	8200	8200	8400
GURGAON	8000	8000	8000
SHIMLA	8650	8650	8650
MANDI	7500	7500	7981
DHARAMSHALA	8600	8600	8600

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	4-Feb-23	28-Jan-23	5-Jan-23
SOLAN	8000	8000	8800
UNA	7650	7800	7850
SRINAGAR	9550	9550	9500
JAMMU	7700	7700	7900
POONCH	9500	9600	NR
AMRITSAR	8500	9000	9000
LUDHIANA	7800	8100	8100
BATHINDA	7500	7600	7800
LUCKNOW	6850	7120	7200
KANPUR	8500	8500	8500
VARANASI	7850	7850	8000
AGRA	7200	7150	7650
JHANSI	8100	8000	8200
MEERUT	9350	9300	9300
ALLAHABAD	8010	8005	8020
GORAKHPUR	8000	8000	8000
DEHRADUN	9500	9500	NR
HALDWANI	8506	8512	NR
RUDRAPUR	9600	9740	9776
HARIDWAR	8400	8500	8500
WEST ZONE			
RAIPUR	8600	8500	8400
DURG	8100	8000	8200
AMBIKAPUR	10000	10000	10100
BILASPUR	8400	8400	8400
JAGDALPUR	7600	7600	7600
PANAJI	8250	8400	8250
AHMEDABAD	7600	7600	7600
RAJKOT	9300	9100	8700
SURAT	NR	NR	NR
BHUJ	8400	8500	8600
BHOPAL	8600	8600	8800
INDORE	8490	8500	8400
GWALIOR	7500	7500	7500
JABALPUR	6800	6800	7100
REWA	6500	NR	6500

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	4-Feb-23	28-Jan-23	5-Jan-23
SAGAR	8825	8825	9025
JHABUA	9500	9500	9550
HOSHANGABAD	8510	NR	8100
SHAHNOL	8400	8400	8400
UJJAIN	7500	7500	7900
MUMBAI	8100	8200	8100
NAGPUR	8500	8500	9200
PUNE	8000	8000	8200
NASHIK	7600	7800	7800
JAIPUR	7500	7500	7800
JODHPUR	8000	8000	7500
KOTA	9000	9000	8200
UDAIPUR	7900	7900	8000
EAST ZONE			
PATNA	7000	7400	7500
BHAGALPUR	8800	8600	8600
PURNIA	7300	7400	7400
DARBHANGA	7400	7000	7800
GAYA	8000	8000	8000
MUZZAFARPUR	7500	7700	8100
RANCHI	7000	7200	7200
BHUBANESHWAR	7200	7200	9800
CUTTACK	7300	7300	7500
SAMBALPUR	7100	7100	7300
ROURKELA	7800	7800	7800
BERHAMPUR	9000	9000	9000
JEYPORE	7800	7700	7700
BALASORE	NR	7700	7800
BARIPADA	7200	7200	7200
BALANGIR	7300	7600	7600
KOLKATA	7000	7100	7000
SILIGURI	8500	8500	8500
PURULIA	8800	8600	8800
KHARAGPUR	9350	NR	9350
RAMPURHAT	10150	10150	10150
MALDA	10700	NR	11000

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	4-Feb-23	28-Jan-23	5-Jan-23
RAIGANJ	10100	10100	10100
NORTH EAST ZONE			
PORT BLAIR	9400	9400	9400
MAYABUNDER	NR	NR	NR
ITANAGAR	9500	8600	8600
GUWAHATI	8000	8000	8000
IMPHAL	8800	8800	8800
SHILLONG	8000	NR	8600
TURA	8100	8100	8100
JOWAI	8000	8000	7600
AIZAWL	10000	10000	10000
DIMAPUR	8500	8800	8000
GANGTOK	9500	9500	10000
AGARTALA	10000	9800	9800
SOUTH ZONE			
VIJAYWADA	8200	9000	9000
VISAKHAPATNAM	7600	7600	7900
KURNOOL	10000	10000	10000
TIRUPATHI	8200	8200	8200
BENGALURU	8200	8800	9000
DHARWAD	11300	11300	11100
MANGALORE	9800	9900	NR
MYSORE	9400	9400	9400
T.PURAM	8200	8500	8500
ERNAKULAM	8000	8000	8500
KOZHIKODE	8000	8000	8000
THRISSUR	7800	8000	8400
PALAKKAD	8000	8000	8300
WAYANAD	8600	9000	8600
PUDUCHERRY	NR	8400	8000
CHENNAI	7800	8000	8500
DINDIGUL	8100	8100	8100
THIRUCHIRAPALLI	8100	8100	8100
COIMBATORE	7600	7600	7900
TIRUNELVELI	8000	8000	8000
CUDDALORE	9700	9700	9700

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	4-Feb-23	28-Jan-23	5-Jan-23
DHARMAPURI	8300	8300	8300
VELLORE	8500	8500	9000
RAMANATHAPURAM	NR	NR	NR
HYDERABAD	7900	7900	7900
KARIMNAGAR	8400	8400	8400
WARANGAL	9500	9500	9500
ADILABAD	8600	8500	8500
SURYAPET	9000	9000	9000
JADCHERLA	9000	9000	9000

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