

**Content:****Highlights**

- 1. Domestic**
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**Appendix**

- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

**Commodity-wise Domestic, International Prices and Arrivals at Different Centres**

**Pulses Sector- Domestic Highlights:**

Rabi sowing has completed in the country and according to IMD, weather is likely to be clear and dry across all over India in coming days.

Meanwhile, as per trade sources, around 52,825 MT imported Pulses including Tur, Urad, Masur arrived at Chennai port during 19<sup>th</sup> January to 04<sup>th</sup> February, 2023. Amongst which 25,425 MT is Tur, 26,975 MT Urad and 800 MT is Masur.

**International Highlights**

According to trade data from Statistics Canada, Canada has exported 1.65 LMT of Red Lentils in January 2023, down by around 22% as compared to exports in previous month at 2.13 LMT. Total export quantity sums up to 7.29 LMT during current Marketing Year vs 5.02 LMT during last year's Marketing Year. India has imported around 83,380 MT in January 2023 followed by United Arab Emirates at 25,8094 MT.

According to trade data from Statistics Canada, Green Lentils exports in January stood at 35,501 MT, slightly up from 35,067 MT in previous month. Total export quantity sums up to 166,117 MT during current Marketing Year which is up by 18% from last year's Marketing Year. The largest buyer was Colombia, taking 4,946 MT. United Arab Emirates stood second at 3,519 MT.

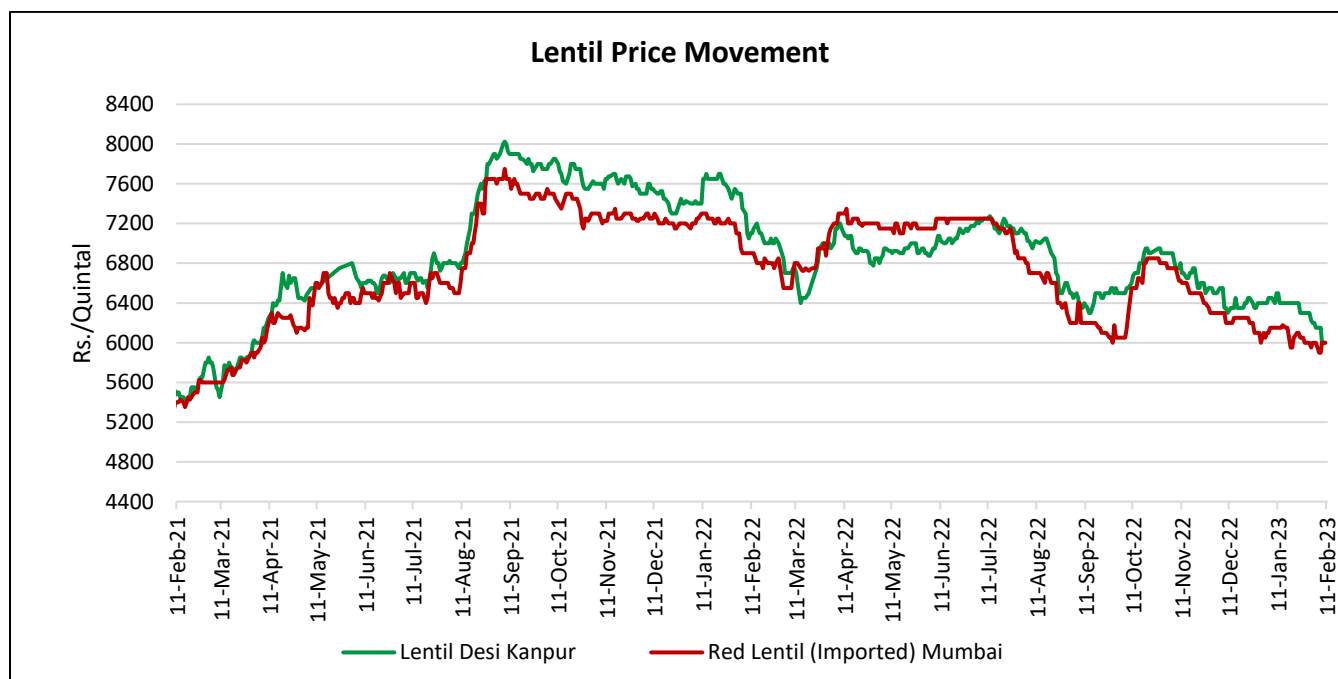
**Lentils (Masoor):**
**Market Recap:**

This week too, **Lentil** prices traded down by 1-3%, on an average during the week under review due to continuous import from Canada and Australia at lower prices, an extension of timeline for import till 31.03.2024 which was scheduled to end on 31.03.2023, ensured good availability throughout the year. Robust production in Canada (around 23 lakh tonnes) and Australia (10.53 lakh tonnes) would keep prices under check amid expectation of higher imports and a good production prospects for local crop. Lentil prices may trade steady to slightly weak during the week due to easy availability and influx from Canada as well as Australia besides good crop prospect domestically.

It traded down by 3.23% at INR 6000 per quintal in Kanpur and by 3.45% at INR 5600 per quintal in Ashok Nagar, M.P. However, Canadian Lentil traded unchanged at INR 6000 per quintal in Mumbai.

**Market Outlook:** Lentils prices are unlikely to move up in the coming weeks.

Following graph illustrates Lentil price movement in different markets:



| Lentil Prices (Rs./Quintal)                                   |            |            |            |            |            |
|---------------------------------------------------------------|------------|------------|------------|------------|------------|
| Markets                                                       | Current    | Week Ago   | Month Ago  | Year Ago   | % Ch. Over |
|                                                               | 10-02-2023 | 03-02-2023 | 09-01-2023 | 12-02-2022 | 03-02-2023 |
| Kanpur                                                        | 6000       | 6200       | 6400       | 7200       | -3.23      |
| Mumbai (Canadian)                                             | 6000       | 6000       | 6150       | 6900       | 0.00       |
| Indore                                                        | 5875       | 5975       | 5975       | 6975       | -1.67      |
| Ashok Nagar                                                   | 5600       | 5800       | 6100       | 0          | -3.45      |
| Price Projection For Kanpur During February -2023 (5800-6400) |            |            |            |            |            |

**Indian Pulses MSP:**

| MSP<br>(INR/Quintal) | 2013-<br>14 | 2014-<br>15 | 2015-<br>16 | 2016-<br>17 | 2017-<br>18  | 2018-<br>19 | 2019<br>-20 | 2020<br>-21 | 2021<br>-22 | 2022<br>-23 |
|----------------------|-------------|-------------|-------------|-------------|--------------|-------------|-------------|-------------|-------------|-------------|
| Tur (Arhar)          | 4300        | 4350        | 4625**      | 5050**<br>* | 5450*        | 5675        | 5800        | 6000        | 6300        | <b>6600</b> |
| Moong                | 4500        | 4600        | 4850**      | 5225**<br>* | 5575*        | 6975        | 7050        | 7196        | 7275        | <b>7755</b> |
| Urad                 | 4300        | 4350        | 4625**      | 5000**<br>* | 5400*        | 5600        | 5700        | 6000        | 6300        | <b>6600</b> |
| Gram                 | 3100        | 3175        | 3425        | 4000        | 4400*<br>*   | 4620        | 4875        | 5100        | 5230        | <b>5335</b> |
| Lentil (Masur)       | 2950        | 3075        | 3325        | 3925        | 4250*<br>*** | 4475        | 4800        | 5100        | 5500        | <b>6000</b> |

\*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

\*\*\*: Additional Bonus of INR 200 per quintal, \*\*\*: Additional Bonus of INR 425 per quintal

**Pulses Weekly Price, Wholesale, and Arrival Sheet**

| Pulses | State          | Market      | Pulses Variety/Origin (Rs in Qtl) | 10-Feb-23 | 4-Feb-23 | 10-Jan-23 | 10-Feb-22 |
|--------|----------------|-------------|-----------------------------------|-----------|----------|-----------|-----------|
| Masur  | Uttar Pradesh  | Kanpur      | Masur (Bareilly)                  | 5900      | 6050     | 6400      | 7000      |
| Masur  | Uttar Pradesh  | Kanpur      | Masur Mill Quality Kanpur         | 6000      | 6150     | 6500      | 7100      |
| Masur  | Madhya Pradesh | Gwalior     | Masur                             | 5600      | 5900     | 6250      | 6900      |
| Masur  | Madhya Pradesh | Vidisha     | Masur                             | 5675      | 5750     | 6200      | 6300      |
| Masur  | Madhya Pradesh | Ganj Basoda | Masur                             | 5800      | 5900     | 6400      | 6600      |
| Masur  | Madhya Pradesh | Katni       | Masur                             | 6075      | 6150     | 6600      | 0         |
| Masur  | Uttar Pradesh  | Jhansi      | Masur                             | NA        | 0        | Closed    | 0         |
| Masur  | Bihar          | Patna       | Masur                             | NR        | 0        | 0         | 0         |
| Masur  | Chhattisgarh   | Raipur      | Masur                             | 5800      | 6000     | 6300      | 7100      |
| Masur  | Madhya Pradesh | Ashok Nagar | Masur Desi                        | 5600      | Closed   | 6100      | 6800      |
| Masur  | Madhya Pradesh | Pipariya    | Masur Desi                        | NA        | 0        | 0         | 6800      |
| Masur  | Madhya Pradesh | Neemuch     | Masur Desi                        | 5500      | 5725     | 6220      | 6000      |
| Masur  | Madhya Pradesh | Indore      | Masur Medium (barik)              | 5850      | 5950     | 5950      | 6850      |
| Masur  | Madhya Pradesh | Dabra       | Masur Medium                      | NA        | 0        | 0         | 0         |
| Masur  | Madhya Pradesh | Rajgarh     | Masur Medium                      | NR        | 0        | 0         | 0         |

| Pulses | State          | Market     | Pulses Variety/Origin (Rs in Qtl)  | 10-Feb-23 | 4-Feb-23 | 10-Jan-23 | 10-Feb-22 |
|--------|----------------|------------|------------------------------------|-----------|----------|-----------|-----------|
| Masur  | Jharkhand      | Jamshedpur | Masur Dall Malka                   | NR        | 0        | 0         | 0         |
| Masur  | Madhya Pradesh | Gwalior    | Masur Dall Malka                   | 6900      | 6800     | 7200      | 8400      |
| Masur  | Madhya Pradesh | Indore     | Masur Dall (Medium)                | 7200      | 7300     | 7600      | 8600      |
| Masur  | Delhi          | Delhi      | Masur Dall Choti                   | 7200      | 7500     | 7700      | 8600      |
| Masur  | Delhi          | Delhi      | Masur Badi /Malka dal              | 7000      | 7200     | 7600      | 8500      |
| Masur  | Delhi          | Delhi      | Masur Canadian                     | 5850      | 5875     | 6125      | 7150      |
| Masur  | West Bengal    | Kolkatta   | Masur (Canada)                     | 5625      | 5650     | 6025      | 6950      |
| Masur  | Tamil Nadu     | Chennai    | Yellow Lentil (Canada Laird No.1 ) | NR        | 0        | 0         | 0         |
| Masur  | Tamil Nadu     | Chennai    | Yellow Lentil (Canada Laird No.2 ) | NR        | 0        | 0         | 0         |
| Masur  | Tamil Nadu     | Chennai    | Yellow Lentil (Canada Laird No.3 ) | NR        | 0        | 0         | 0         |
| Masur  | Madhya Pradesh | Indore     | Masur Mota Masra                   | 5900      | 6000     | 6000      | 6900      |
| Masur  | Madhya Pradesh | Indore     | Masur Chota (FAQ)                  | 5875      | 5975     | 5975      | 6875      |
| Masur  | Maharashtra    | Mumbai     | Masur (Canada)(Container)          | 6000      | 6000     | 6150      | 6900      |
| Masur  | Maharashtra    | Mumbai     | Masur Vessel                       | NA        | 0        | 5900      | 0         |
| Masur  | Delhi          | Delhi      | Masur (Kotaline)                   | 6225      | 6300     | 6675      | 7350      |
| Masur  | Delhi          | Delhi      | Masur (Sikri Line)                 | 6325      | 6500     | 6900      | 7600      |
| Masur  | Delhi          | Delhi      | Masur Chanti-Export Quality        | 8700      | 8900     | 8900      | 9100      |
| Masur  | Madhya Pradesh | Bina       | Masur Kali                         | 6100      | Closed   | 6640      | 0         |

#### Pulses Weekly Arrivals

| Pulses | State          | Market  | Pulses Weekly Arrivals | 10-Feb-23 | 4-Feb-23 | 10-Jan-23 | 10-Feb-22 |
|--------|----------------|---------|------------------------|-----------|----------|-----------|-----------|
| Masur  | Uttar Pradesh  | Jhansi  | Masur in Qtls.         | NA        | 0        | Closed    | 0         |
| Masur  | Bihar          | Patna   | Masur in Qtls.         | NR        | 0        | 0         | 0         |
| Masur  | Chhattisgarh   | Raipur  | Masur in Qtls.         | 200       | 100      | 200       | 500       |
| Masur  | Madhya Pradesh | Gwalior | Masur in Qtls.         | NA        | 0        | 0         | NA        |
| Masur  | Madhya Pradesh | Bina    | Masur Kali in Qtls.    | 230       | Closed   | 460       | 0         |
| Masur  | Madhya Pradesh | Dabra   | Masur Medium in Qtls.  | NA        | 0        | 0         | 0         |
| Masur  | Madhya Pradesh | Rajgarh | Masur Medium in Qtls.  | NR        | 0        | 0         | 0         |

| Pulses | State          | Market     | Pulses Weekly Arrivals        | 10-Feb-23 | 4-Feb-23 | 10-Jan-23 | 10-Feb-22 |
|--------|----------------|------------|-------------------------------|-----------|----------|-----------|-----------|
| Masur  | Madhya Pradesh | Indore     | Masur Medium (Barik) in Qtls. | NA        | 0        | 0         | 0         |
| Masur  | Madhya Pradesh | AsokNagar  | Masur Desi in Qtls.           | 150       | Closed   | 100       | 200       |
| Masur  | Madhya Pradesh | Pipariya   | Masur Desi in Qtls.           | NA        | 0        | 0         | 25        |
| Masur  | Madhya Pradesh | GanjBasoda | Masur Desi in Qtls.           | 700       | 300      | 700       | 300       |
| Masur  | Madhya Pradesh | Vidisha    | Masur Desi in Qtls.           | 30        | 50       | 100       | 15        |
| Masur  | Madhya Pradesh | Katni      | Masur Desi in Qtls.           | NA        | 0        | 0         | 0         |
| Masur  | Madhya Pradesh | Neemuch    | Masur Desi in Qtls.           | 15        | 30       | 30        | 100       |
| Masur  | Rajasthan      | Bhilwara   | Masur Desi in Qtls.           | NA        | 0        | 0         | 0         |

| Masoor Dal Wholesale Prices (Rs./Qtl.) |            |            |            |
|----------------------------------------|------------|------------|------------|
| Date                                   | 10-Feb-23  | 4-Feb-23   | 10-Jan-23  |
| Centre                                 | Masoor Dal | Masoor Dal | Masoor Dal |
| NORTH ZONE                             |            |            |            |
| CHANDIGARH                             | 8600       | 8600       | 8600       |
| DELHI                                  | 7800       | 7800       | 7800       |
| HISAR                                  | 8300       | 8300       | 8300       |
| KARNAL                                 | 9200       | 9200       | 9200       |
| PANCHKULA                              | 8200       | 8200       | 8200       |
| GURGAON                                | 8000       | 8000       | 8000       |
| SHIMLA                                 | 8750       | 8650       | 8650       |
| MANDI                                  | 7500       | 7800       | 7800       |
| DHARAMSHALA                            | 8600       | 8600       | 8600       |
| SOLAN                                  | 8000       | 8800       | 8800       |
| UNA                                    | 8000       | 7850       | 7750       |
| SRINAGAR                               | 9500       | 9500       | 9500       |
| JAMMU                                  | 7600       | 7800       | 7800       |
| POONCH                                 | 9500       | 9600       | 9600       |
| AMRITSAR                               | 8500       | 9000       | 9000       |
| LUDHIANA                               | 7500       | 8100       | 8100       |
| BATHINDA                               | 7400       | 7800       | 7700       |
| LUCKNOW                                | 7000       | 7150       | 7200       |
| KANPUR                                 | 8100       | 8500       | 8500       |

| Masoor Dal Wholesale Prices (Rs./Qtl.) |            |            |            |
|----------------------------------------|------------|------------|------------|
| Date                                   | 10-Feb-23  | 4-Feb-23   | 10-Jan-23  |
| Centre                                 | Masoor Dal | Masoor Dal | Masoor Dal |
| VARANASI                               | 7850       | 8000       | 8000       |
| AGRA                                   | 7250       | 7620       | 7500       |
| JHANSI                                 | 8100       | 8150       | 8150       |
| MEERUT                                 | 9400       | 9300       | 9300       |
| ALLAHABAD                              | 8000       | 8020       | 8020       |
| GORAKHPUR                              | 8000       | 8000       | 8000       |
| DEHRADUN                               | 9500       | 9500       | 9500       |
| HALDWANI                               | 8500       | 8512       | 8512       |
| RUDRAPUR                               | 9600       | 9776       | 9776       |
| HARIDWAR                               | 8400       | 8500       | 8500       |
| <b>WEST ZONE</b>                       |            |            |            |
| RAIPUR                                 | 8000       | 8400       | 8400       |
| DURG                                   | 8000       | 8200       | 8200       |
| AMBIKAPUR                              | 10000      | 10100      | 10000      |
| BILASPUR                               | 8400       | NR         | 8400       |
| JAGDALPUR                              | 7600       | 7600       | 7600       |
| PANAJI                                 | 8250       | 8250       | 8450       |
| AHMEDABAD                              | NR         | 7600       | 7600       |
| RAJKOT                                 | 9300       | 8700       | 8900       |
| SURAT                                  | NR         | NR         | NR         |
| BHUJ                                   | 8410       | 8550       | 8600       |
| BHOPAL                                 | 8500       | 8800       | 9000       |
| INDORE                                 | 8490       | 8455       | 8450       |
| GWALIOR                                | 7500       | 7500       | 7500       |
| JABALPUR                               | 6850       | 6800       | NR         |
| REWA                                   | 6500       | 6500       | 6500       |
| SAGAR                                  | 8850       | 8850       | 8800       |
| JHABUA                                 | 9500       | 9550       | 9550       |
| HOSHANGABAD                            | 8550       | 8150       | 8150       |
| SHAHNOL                                | 8400       | 8400       | 8400       |
| UJJAIN                                 | 7500       | 7900       | 7900       |
| MUMBAI                                 | 7800       | 8100       | 8100       |
| NAGPUR                                 | 8500       | 9200       | 9200       |
| PUNE                                   | 7600       | 8200       | 8200       |
| NASHIK                                 | 7500       | 7800       | 7800       |

| Masoor Dal Wholesale Prices (Rs./Qtl.) |            |            |            |
|----------------------------------------|------------|------------|------------|
| Date                                   | 10-Feb-23  | 4-Feb-23   | 10-Jan-23  |
| Centre                                 | Masoor Dal | Masoor Dal | Masoor Dal |
| JAIPUR                                 | 7300       | 7550       | 7550       |
| JODHPUR                                | 7500       | 7500       | 7500       |
| KOTA                                   | 9000       | 8200       | 9000       |
| UDAIPUR                                | 7900       | NR         | 8000       |
| <b>EAST ZONE</b>                       |            |            |            |
| PATNA                                  | 7000       | 7500       | 7500       |
| BHAGALPUR                              | 8700       | 8600       | 8600       |
| PURNIA                                 | 7200       | 7400       | 7400       |
| DARBHANGA                              | 7400       | 7800       | 7600       |
| GAYA                                   | 8000       | 8000       | 8000       |
| MUZZAFARPUR                            | 7500       | 8100       | 8100       |
| RANCHI                                 | 7000       | 7200       | 7000       |
| BHUBANESHWAR                           | 7400       | 9800       | 9800       |
| CUTTACK                                | 7200       | 7500       | 7500       |
| SAMBALPUR                              | 7100       | 7300       | 7400       |
| ROURKELA                               | 7800       | 7800       | 7800       |
| BERHAMPUR                              | 9000       | 9000       | 9000       |
| JEYPORE                                | 7300       | 7700       | 7700       |
| BALASORE                               | NR         | 7800       | 7900       |
| BARIPADA                               | 6900       | 7200       | 7000       |
| BALANGIR                               | 7300       | 7600       | 7600       |
| KOLKATA                                | 6900       | 7000       | 7100       |
| SILIGURI                               | 8500       | NR         | 8500       |
| PURULIA                                | 8600       | 8800       | NR         |
| KHARAGPUR                              | 9800       | 9350       | 9350       |
| RAMPURHAT                              | 10150      | 10150      | 10150      |
| MALDA                                  | 10700      | 11000      | 11000      |
| RAIGANJ                                | 10100      | 10100      | 10100      |
| <b>NORTH EAST ZONE</b>                 |            |            |            |
| PORT BLAIR                             | 9400       | 9400       | 9400       |
| MAYABUNDER                             | NR         | NR         | NR         |
| ITANAGAR                               | 8000       | 8600       | NR         |
| GUWAHATI                               | 8800       | 8000       | 8000       |
| IMPHAL                                 | 8000       | 8800       | 8800       |
| SHILLONG                               | 8100       | 8600       | 8600       |



| Masoor Dal Wholesale Prices (Rs./Qtl.) |            |            |            |
|----------------------------------------|------------|------------|------------|
| Date                                   | 10-Feb-23  | 4-Feb-23   | 10-Jan-23  |
| Centre                                 | Masoor Dal | Masoor Dal | Masoor Dal |
| TURA                                   | 7500       | 8100       | 8100       |
| JOWAI                                  | 8600       | 7600       | 7600       |
| AIZAWL                                 | 8300       | 10000      | 10000      |
| DIMAPUR                                | 10000      | 8000       | 8000       |
| GANGTOK                                | 9500       | 9500       | 9500       |
| AGARTALA                               | 10000      | 9800       | 9800       |
| <b>SOUTH ZONE</b>                      |            |            |            |
| VIJAYWADA                              | 8200       | 9000       | 9000       |
| VISAKHAPATNAM                          | 7600       | 7900       | 7900       |
| KURNOOL                                | 10000      | 10000      | 10000      |
| TIRUPATHI                              | 8200       | 8200       | 8200       |
| BENGALURU                              | 9000       | 9000       | 9000       |
| DHARWAD                                | 11300      | 11100      | 11300      |
| MANGALORE                              | 9800       | 9700       | NR         |
| MYSORE                                 | 9400       | 9400       | 9400       |
| T.PURAM                                | 8200       | 8500       | 8500       |
| ERNAKULAM                              | 7500       | 8500       | 8500       |
| KOZHIKODE                              | 8000       | 8000       | 8000       |
| THRISSUR                               | 7500       | 8400       | 8400       |
| PALAKKAD                               | 8200       | 8100       | 8200       |
| WAYANAD                                | 8600       | 9000       | 9000       |
| PUDUCHERRY                             | 8600       | 8000       | 8000       |
| CHENNAI                                | 7800       | 8300       | 8300       |
| DINDIGUL                               | 8100       | 8100       | 8100       |
| THIRUCHIRAPALLI                        | 8100       | 8100       | 8100       |
| COIMBATORE                             | 7800       | 7900       | 7900       |
| TIRUNELVELI                            | 8000       | 8000       | 8000       |
| CUDDALORE                              | 9700       | 9700       | 9700       |
| DHARMAPURI                             | 8300       | 8300       | 8300       |
| VELLORE                                | 8400       | 9000       | 8800       |
| RAMANATHAPURAM                         | NR         | NR         | NR         |
| HYDERABAD                              | 7900       | 7900       | 7900       |
| KARIMNAGAR                             | 8400       | 8400       | 8400       |
| WARANGAL                               | 9500       | 9500       | 9500       |
| ADILABAD                               | 8600       | 8400       | 8500       |

| Masoor Dal Wholesale Prices (Rs./Qtl.) |            |            |            |
|----------------------------------------|------------|------------|------------|
| Date                                   | 10-Feb-23  | 4-Feb-23   | 10-Jan-23  |
| Centre                                 | Masoor Dal | Masoor Dal | Masoor Dal |
| SURYAPET                               | 9000       | 9000       | 9000       |
| JADCHERLA                              | 9000       | 9000       | 9000       |

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