

Content:***Highlights***

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- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

According to **IMD**, weather is likely to be clear and dry across all major Rabi Pulses grown areas in India except Rajasthan where scattered rainfall is predicted on 1st March. It is major Chana producing state which has recorded 5% more acreage under sowing to 21.43 lakh ha. this year and the crop is in maturity to harvesting stage and could affect the yields of the same. However, there has been no threat to the lentil and peas crop which is mainly in central India and temp. as of now is conducive for the crops.

The rising temperature, is also posing a threat to summer crops mainly Moong and partly Urad as the residual soil moisture will deplete fast which would lead to lower sown area where irrigation is unavailable.

Meanwhile, **new Chana and Masur** crop arrivals have started in some places of MP and UP but in small quantities and is expected to increase post Holi festival.

Moreover, an alarm regarding ill effect of **El Nino** is being raised in India which may, if happens, have potential to have bearings on Indian crop production in Kharif season including Urad, Moong & Tur. Now, IMD has cleared that El Niño would be at the “neutral level” during next three months and its real impact on the southwest monsoon could only be assessed by April.

International News

According to the Agriculture and Agri-Food Canada's (AAFC) February Outlook for the 2022-2023 crop year, Lentil production in Canada during 2023-24 is estimated to increase by 15% to 2.65 million tonnes from 2.3 million tonnes despite the expected fall in seeded area to 1.73 million ha. due to lower return compared to other crops. However, export is expected to increase to 2.3 million tonnes in 2022-23 due to strong demand from India and Turkey.

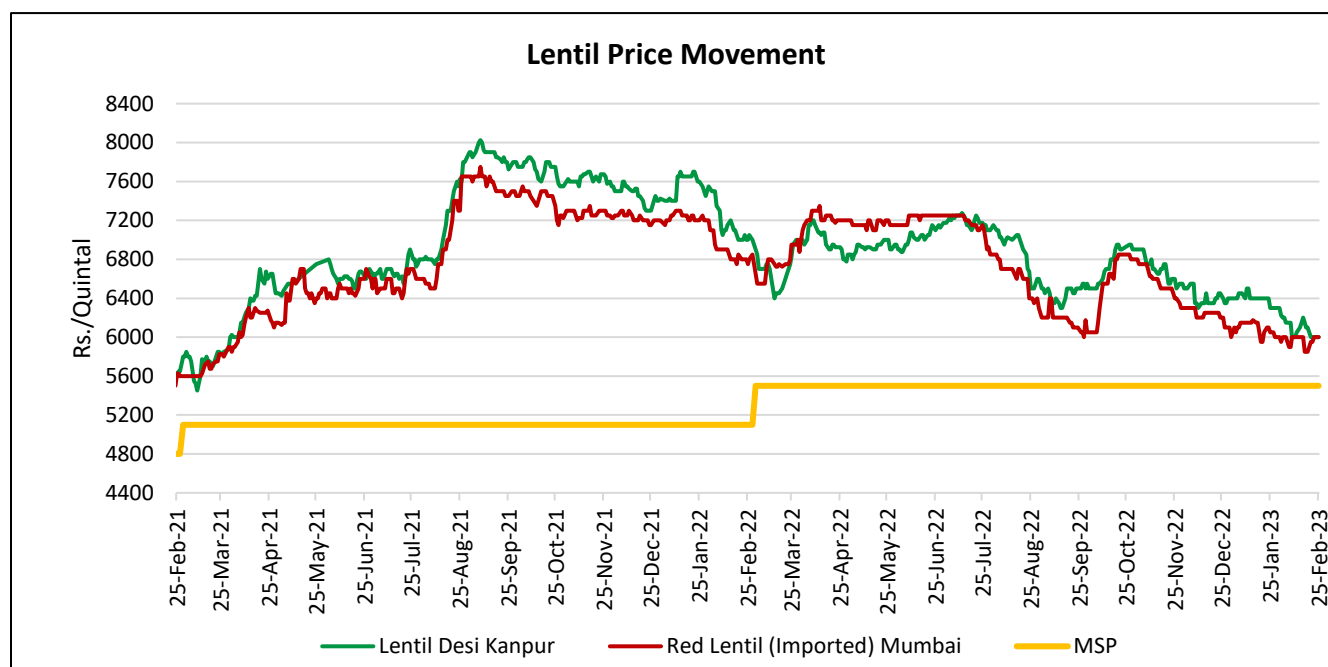
Lentils (Masoor):

Market Recap:

Lentil prices traded mostly down by 2 to 6%, on an average during the week under review due to new crop arrivals in MP and UP coupled with easy and regular availability of influx from Canada (around 23 lakh tonnes production) and Australia (10.53 lakh tonnes production) at cheaper prices. At present, new local crop arrival is reportedly low which is bound to increase after Holi. Masur production in India is expected to increase this year due to higher sowing area and conducive weather so far. Moreover, extended timeline for import till next year upto 31.03.2024 would continue to keep cap on any sudden hike in prices. So, prices are likely to trade in a range with slightly weak bias continue in coming week. It traded down by 1.64% at INR 6000 per quintal in Kanpur and by 6.78% at INR 5500 per quintal in Ashok Nagar, M.P.

Market Outlook: Lentil , prices are likely to trade in a range with slightly weak bias continue in coming week.

Following graph illustrates Lentil price movement in different markets:



Lentil Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	24-02-2023	17-02-2023	25-01-2023	24-02-2022	17-02-2023
Kanpur	6000	6100	6300	7000	-1.64
Mumbai (Canadian)	6000	5850	6050	6800	2.56
Indore	6175	6275	5875	6775	-1.59
Ashok Nagar	5500	5900	5950	6500	-6.78
Price Projection For Kanpur During February -2023 (5800-6300)					

Indian Pulses MSP:

MSP (INR/Quintal)	2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20	2020-21	2021-22	2022-23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Feb-23	18-Feb-23	25-Jan-23	25-Feb-22
Masur	Masur	Kanpur	Masur (Bareilly)	6200	6300	6200	6900
Masur	Masur	Kanpur	Masur Mill Quality Kanpur	6000	6100	6300	7000
Masur	Masur	Gwalior	Masur	5800	Closed	6100	0
Masur	Masur	Vidisha	Masur	5500	5550	5800	6200
Masur	Masur	Ganj Basoda	Masur	5800	Closed	6200	6600
Masur	Masur	Katni	Masur	6225	6100	6200	6550
Masur	Masur	Jhansi	Masur	NA	0	0	0
Masur	Masur	Patna	Masur	NR	0	0	0
Masur	Masur	Raipur	Masur	5850	5800	6300	7000
Masur	Masur	Ashok Nagar	Masur Desi	5500	Closed	5950	6600
Masur	Masur	Pipariya	Masur Desi	6800	Closed	0	6800
Masur	Masur	Neemuch	Masur Desi	5600	Closed	5600	6430
Masur	Masur	Indore	Masur Medium (barik)	6150	Closed	5850	6750
Masur	Masur	Dabra	Masur Medium	NA	Closed	0	0
Masur	Masur	Rajgarh	Masur Medium	NR	0	0	0
Masur	Masur	Jamshedpur	Masur Dall Malka	NR	0	0	0
Masur	Masur	Gwalior	Masur Dall Malka	6600	Closed	6900	0
Masur	Masur	Indore	Masur Dall (Medium)	7200	Closed	7400	8100
Masur	Masur	Delhi	Masur Dall Choti	7200	7200	7700	8400
Masur	Masur	Delhi	Masur Badi /Malka dal	7000	7000	7300	8300
Masur	Masur	Delhi	Masur Canadian	5900	5825	5950	6900
Masur	Masur	Kolkatta	Masur (Canada)	5775	5700	5700	6800

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Feb-23	18-Feb-23	25-Jan-23	25-Feb-22
Masur	Masur	Chennai	Yellow Lentil (Canada Laird No.1)	NR	0	0	0
Masur	Masur	Chennai	Yellow Lentil (Canada Laird No.2)	NR	0	0	0
Masur	Masur	Chennai	Yellow Lentil (Canada Laird No.3)	NR	0	0	0
Masur	Masur	Indore	Masur Mota Masra	6200	Closed	5900	6800
Masur	Masur	Indore	Masur Chota (FAQ)	6175	Closed	5875	6775
Masur	Masur	Mumbai	Masur (Canada)(Container)	6000	5850	6050	6800
Masur	Masur	Mumbai	Masur Vessel	NA	0	0	0
Masur	Masur	Delhi	Masur (Kotaline)	6125	6200	6425	7200
Masur	Masur	Delhi	Masur (Sikri Line)	6275	6325	6600	7400
Masur	Masur	Delhi	Masur Chanti-Export Quality	8600	8700	9100	8900
Masur	Masur	Bina	Masur Kali	6080	Closed	6200	0

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	24-Feb-23	18-Feb-23	25-Jan-23	25-Feb-22
Masur	Uttar Pradesh	Uttar Pradesh	Masur in Qtls.	NA	0	0	0
Masur	Bihar	Bihar	Masur in Qtls.	NR	0	0	0
Masur	Chhattisgarh	Chhattisgarh	Masur in Qtls.	400	200	100	500
Masur	Madhya Pradesh	Madhya Pradesh	Masur in Qtls.	NA	Closed	0	0
Masur	Madhya Pradesh	Madhya Pradesh	Masur Kali in Qtls.	483	Closed	260	0
Masur	Madhya Pradesh	Madhya Pradesh	Masur Medium in Qtls.	NA	Closed	0	0
Masur	Madhya Pradesh	Madhya Pradesh	Masur Medium in Qtls.	NR	0	0	0
Masur	Madhya Pradesh	Madhya Pradesh	Masur Medium (Barik) in Qtls.	NA	Closed	0	0
Masur	Madhya Pradesh	Madhya Pradesh	Masur Desi in Qtls.	500	Closed	100	200
Masur	Madhya Pradesh	Madhya Pradesh	Masur Desi in Qtls.	60	Closed	0	30
Masur	Madhya Pradesh	Madhya Pradesh	Masur Desi in Qtls.	3000	Closed	600	700
Masur	Madhya Pradesh	Madhya Pradesh	Masur Desi in Qtls.	400	50	25	20
Masur	Madhya Pradesh	Madhya Pradesh	Masur Desi in Qtls.	NA	0	0	150
Masur	Madhya Pradesh	Madhya Pradesh	Masur Desi in Qtls.	100	Closed	20	50

Pulses	State	Market	Pulses Weekly Arrivals	24-Feb-23	18-Feb-23	25-Jan-23	25-Feb-22
Masur	Rajasthan	Rajasthan	Masur Desi in Qtls.	NA	0	0	0

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	25-Feb-23	18-Feb-23	25-Jan-23
Centre	Masoor Dal	Masoor Dal	Masoor Dal
NORTH ZONE			
CHANDIGARH	8600	8600	8600
DELHI	7600	7700	7950
HISAR	8000	8000	8300
KARNAL	9200	9200	9200
PANCHKULA	8200	8200	8200
GURGAON	8000	8000	8000
SHIMLA	8750	8750	8650
MANDI	7380	7380	7800
DHARAMSHALA	8600	8600	8600
SOLAN	8000	8000	8000
UNA	7650	8000	7800
SRINAGAR	NR	9500	9500
JAMMU	7600	7600	7800
POONCH	NR	9500	9600
AMRITSAR	8500	8500	9000
LUDHIANA	7800	7700	8100
BATHINDA	7300	7400	7600
LUCKNOW	6950	6900	7100
KANPUR	8000	8000	8500
VARANASI	7800	7800	7850
AGRA	7000	7150	7100
JHANSI	8000	8000	8000
MEERUT	9420	9350	9300
ALLAHABAD	8015	8005	8005
GORAKHPUR	8000	8000	8000
DEHRADUN	9500	9500	9500
HALDWANI	8500	8500	8512
RUDRAPUR	NR	9600	9740
HARIDWAR	8400	8400	8500
WEST ZONE			

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	25-Feb-23	18-Feb-23	25-Jan-23
RAIPUR	NR	8000	8500
DURG	8000	7900	8000
AMBIKAPUR	10200	10000	NR
BILASPUR	8400	8400	8400
JAGDALPUR	7600	7600	7600
PANAJI	8200	8350	8400
AHMEDABAD	NR	7600	7600
RAJKOT	9300	9300	9100
SURAT	NR	NR	NR
BHUJ	8300	8360	8500
BHOPAL	8500	8500	8700
INDORE	8450	8500	8500
GWALIOR	7500	7500	7500
JABALPUR	6900	NR	6800
REWA	6500	6500	6500
SAGAR	8650	8820	8800
JHABUA	9600	9600	9500
HOSHANGABAD	8200	8200	8500
SHAHNOL	8400	8400	8400
UJJAIN	7300	7500	7500
MUMBAI	7800	7700	8200
NAGPUR	8500	8500	8500
PUNE	7400	7400	7900
NASHIK	7400	7500	7800
JAIPUR	7250	7300	7550
JODHPUR	7000	7500	8000
KOTA	9000	9000	9000
UDAIPUR	7900	7900	7900
EAST ZONE			
PATNA	7400	7400	7400
BHAGALPUR	8000	8000	8600
PURNIA	7100	7000	7400
DARBHANGA	7400	7400	7000
GAYA	8000	8000	8000
MUZAFFARPUR	7500	7400	7700
RANCHI	6900	6700	7200

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	25-Feb-23	18-Feb-23	25-Jan-23
BHUBANESHWAR	7300	7300	7200
CUTTACK	7200	7200	7300
SAMBALPUR	7000	7000	7100
ROURKELA	7400	7400	7800
BERHAMPUR	7400	7400	9000
JEYPORE	7300	7300	7700
BALASORE	7600	NR	7700
BARIPADA	6500	6900	7200
BALANGIR	7200	7300	7600
KOLKATA	6700	7200	7100
SILIGURI	8500	8500	8500
PURULIA	NR	8800	8600
KHARAGPUR	NR	NR	NR
RAMPURHAT	10150	10150	10150
MALDA	10700	10700	NR
RAIGANJ	10200	10100	10100
NORTH EAST ZONE			
PORT BLAIR	9300	9400	9400
MAYABUNDER	NR	NR	NR
ITANAGAR	8000	8000	8600
GUWAHATI	8000	8000	8000
IMPHAL	8800	8800	8800
SHILLONG	8000	8000	8000
TURA	8000	8000	8100
JOWAI	7500	7500	8000
AIZAWL	NR	10000	10000
DIMAPUR	8500	8500	8800
GANGTOK	9500	9500	9500
AGARTALA	10000	10000	9800
SOUTH ZONE			
VIJAYWADA	8200	8200	9000
VISAKHAPATNAM	7600	7600	7600
KURNOOL	10000	10000	10000
TIRUPATHI	8200	8200	8200
BENGALURU	9000	9000	8800
DHARWAD	11300	11300	11300

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	25-Feb-23	18-Feb-23	25-Jan-23
MANGALORE	8800	9800	9800
MYSORE	9400	9400	9400
T.PURAM	8200	8200	8500
ERNAKULAM	7600	7600	8000
KOZHIKODE	8000	8000	8000
THRISSUR	7600	7500	8000
PALAKKAD	8000	8200	8000
WAYANAD	8600	8600	9000
PUDUCHERRY	8300	8500	8400
CHENNAI	7500	7600	8500
DINDIGUL	7700	7900	8100
THIRUCHIRAPALLI	7700	8100	8100
COIMBATORE	7800	7800	7600
TIRUNELVELI	8000	8000	8000
CUDDALORE	9700	9700	9700
DHARMAPURI	8300	8300	8300
VELLORE	8200	8400	8500
RAMANATHAPURAM	NR	NR	NR
HYDERABAD	7900	7900	7900
KARIMNAGAR	8400	8400	8400
WARANGAL	9500	9500	9500
ADILABAD	8500	8500	8500
SURYAPET	9000	9000	9000
JADCHERLA	9000	9000	9000

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