

Content:***Highlights***

- 1. Domestic***
- 2. International Market Updates***

Appendix

- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

According to **IMD**, isolated light rainfall is likely over Southeast Rajasthan, north Maharashtra, Marathwada, south & west Madhya Pradesh and Gujarat during 4 to 8th March, 2023, which are major Chana, Masur and Peas growing belts. Chana and Peas harvesting is in full swing in these belts while arrivals will increase after Holi. Masur harvesting too is gradually increasing. These crops are hardy in nature and can tolerate moderate adverse weather conditions. So, crop condition is likely to be same if it rains moderately as of now. However, adverse weather could disturb the pace of arrivals.

In another prediction related to **March to May season**, IMD has signaled likelihood of above normal temperatures over most parts of the country except south peninsular India where normal to below normal minimum temperatures are likely. The rising temperature is posing a threat to summer crops mainly Moong and Urad as the residual soil moisture will deplete fast which would lead to lower sown area where irrigation is unavailable. Besides, the Rabi Pulses mainly Chana, which is into pod filling to maturity stage in Rajasthan, MP and UP would face the impact of sudden increase in temperature which would lower the final yields.

Meanwhile, recent hailstorm and wind gust over Rajasthan and parts of Gujarat would affect the quality as well as quantity of the crop as the crop in these regions are in maturity to harvesting stage. Also, there would be shattering of pods likely in these regions due to gusting wind along with rains. Extent of damage due to recent hailstorm and wind gust is yet to be known.

As per **AgriWatch estimate**, Chana production is likely to hit by 15-20% due to higher temperature especially over Rajasthan. If this happens, production size may reduce from our previous estimate of 103.10 lakh tonnes. On the other hand, lentil and peas production is expected to be good. Peas arrivals have increased to 35,000 qtls. from 3,000 qtls. in Lalitpur, UP within a week and well before Holi.

As per **trade sources**, a total 63,275 MT of imported Pulses including Tur, Urad and Lentil arrived at Chennai port during 1 to 25th February, 2023 including 35,525 MT Tur, 27,025 MT Urad and 725 MT Lentil. The import volume during 1 to 20 February was recorded at 55,225 MT including 31,400 MT Tur and 23,825 MT Urad.

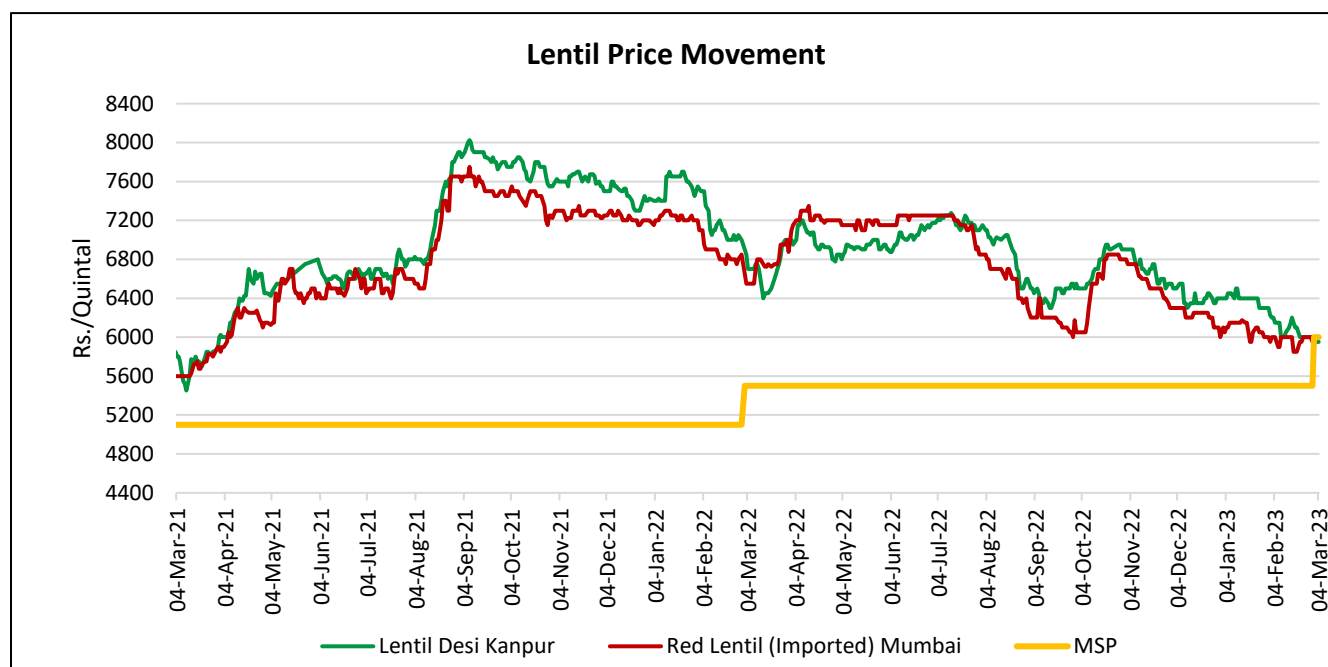
Lentils (Masoor):

Market Recap:

Lentil prices traded steady to slightly bearish during the week under review due to expectation of good domestic production and regular influx of Canadian and Australian origin Lentils, at cheaper prices. Lentil production in the country is expected to increase on conducive weather conditions and increase in sowing area this year while Canada and Australia too have good crop around 23.5 lakh tonnes and 10.5 lakh tonnes respectively. New crop arrivals in MP and UP have already started which is bound to increase gradually after Holi. Moreover, extended timeline for import till next year upto 31.03.2024 would continue to keep cap on any sudden hike in prices. So, prices are likely to trade in a range with slightly weak bias continue in coming week. It traded down by 0.83% at INR 5950 per quintal in Kanpur and by 6.48% at INR 5775 per quintal in Indore, MP.

Market Outlook: Lentil , prices are likely to trade in a range with slightly weak bias continue in coming week.

Following graph illustrates Lentil price movement in different markets:



Lentil Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	03-03-2023	24-02-2023	30-01-2023	03-03-2022	24-02-2023
Kanpur	5950	6000	6300	6850	-0.83
Mumbai (Canadian)	6000	6000	6000	6550	0.00
Indore	5775	6175	6025	6475	-6.48
Ashok Nagar	5500	5500	5900	6200	0.00
Price Projection For Kanpur During March -2023 (5750-6300)					

Indian Pulses MSP:

MSP (INR/Quintal)	2013- 14	2014- 15	2015- 16	2016- 17	2017- 18	2018- 19	2019 -20	2020 -21	2021 -22	2022 -23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	3-Mar-23	25-Feb-23	2-Feb-23	4-Mar-22
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6000	6200	6100	6600
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	5950	6000	6200	6700
Masur	Madhya Pradesh	Gwalior	Masur	5700	Closed	5800	6500
Masur	Madhya Pradesh	Vidisha	Masur	5550	Closed	5800	6000
Masur	Madhya Pradesh	Ganj Basoda	Masur	5500	Closed	6100	0
Masur	Madhya Pradesh	Katni	Masur	6000	Closed	6150	6350
Masur	Uttar Pradesh	Jhansi	Masur	NA	0	5600	0
Masur	Bihar	Patna	Masur	NR	0	0	0
Masur	Chhattisgarh	Raipur	Masur	5800	5850	5800	6600
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	5500	Closed	5850	6200
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	Closed	0	6200
Masur	Madhya Pradesh	Neemuch	Masur Desi	5650	Closed	5760	6140
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	5750	6150	5650	6550
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	Closed	0	0
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	0	0	0
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	0	0	0

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	3-Mar-23	25-Feb-23	2-Feb-23	4-Mar-22
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	6450	Closed	6800	8200
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7200	7200	7300	8200
Masur	Delhi	Delhi	Masur Dall Choti	7000	7100	7500	8100
Masur	Delhi	Delhi	Masur Badi /Malka dal	6800	6800	7200	8000
Masur	Delhi	Delhi	Masur Canadian	5950	5900	5825	6725
Masur	West Bengal	Kolkatta	Masur (Canada)	5750	5800	5625	6650
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	0	0	0
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	0	0	0
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	0	0	0
Masur	Madhya Pradesh	Indore	Masur Mota Masra	5800	6200	5700	6600
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	5775	6175	5675	6575
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6000	6000	6000	6550
Masur	Maharashtra	Mumbai	Masur Vessel	NA	0	0	0
Masur	Delhi	Delhi	Masur (Kotaline)	6025	6150	6325	6750
Masur	Delhi	Delhi	Masur (Sikri Line)	6200	6300	6500	6900
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8400	8600	8900	8300
Masur	Madhya Pradesh	Bina	Masur Kali	6225	Closed	6100	0

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	3-Mar-23	25-Feb-23	2-Feb-23	4-Mar-22
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	0	60	0
Masur	Bihar	Patna	Masur in Qtls.	NR	0	0	0
Masur	Chhattisgarh	Raipur	Masur in Qtls.	400	300	400	400
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	Closed	0	NA
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	2529	Closed	400	0
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	Closed	0	0
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	0	0	0
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	0	0	0

Pulses	State	Market	Pulses Weekly Arrivals	3-Mar-23	25-Feb-23	2-Feb-23	4-Mar-22
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	1500	Closed	150	100
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	Closed	0	30
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	6000	Closed	500	0
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	2500	Closed	20	700
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	Closed	0	400
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	150	Closed	30	100
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	0	0	0

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	3-Mar-23	25-Feb-23	2-Feb-23
Centre	Masoor Dal	Masoor Dal	Masoor Dal
NORTH ZONE			
CHANDIGARH	8600	8600	8600
DELHI	7500	7600	7950
HISAR	7500	8000	8300
KARNAL	9200	9200	9200
PANCHKULA	8200	8200	8200
GURGAON	8000	8000	8000
SHIMLA	8750	8750	8650
MANDI	7500	7380	7500
DHARAMSHALA	8600	8600	8600
SOLAN	8000	8000	8000
UNA	7650	7650	7650
SRINAGAR	9500	NR	9550
JAMMU	6900	7600	7700
POONCH	9500	NR	9500
AMRITSAR	8500	8500	8500
LUDHIANA	7800	7800	7800
BATHINDA	7250	7300	7500
LUCKNOW	6850	6950	6850
KANPUR	8000	8000	8500
VARANASI	7650	7800	7850
AGRA	7000	7000	7250

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	3-Mar-23	25-Feb-23	2-Feb-23
JHANSI	8000	8000	8200
MEERUT	9580	9420	9350
ALLAHABAD	8010	8015	8010
GORAKHPUR	8000	8000	8000
DEHRADUN	9500	9500	9500
HALDWANI	NR	8500	8510
RUDRAPUR	9600	NR	9740
HARIDWAR	8400	8400	8400
WEST ZONE			
RAIPUR	8100	NR	8500
DURG	8000	8000	8100
AMBIKAPUR	NR	10200	10000
BILASPUR	8400	8400	8400
JAGDALPUR	7600	7600	7600
PANAJI	7850	8200	8250
AHMEDABAD	NR	NR	7600
RAJKOT	NR	9300	9300
SURAT	NR	NR	NR
BHUJ	8350	8300	8500
BHOPAL	7700	8500	8600
INDORE	8450	8450	8490
GWALIOR	7500	7500	7500
JABALPUR	7700	6900	6800
REWA	6400	6500	NR
SAGAR	8650	8650	8825
JHABUA	9600	9600	9500
HOSHANGABAD	8400	8200	8500
SHAHNOL	8000	8400	8400
UJJAIN	7200	7300	7500
MUMBAI	7800	7800	8200
NAGPUR	8500	8500	8500
PUNE	7400	7400	8000
NASHIK	7300	7400	7700
JAIPUR	7250	7250	7500
JODHPUR	7000	7000	8000
KOTA	9000	9000	9000

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	3-Mar-23	25-Feb-23	2-Feb-23
UDAIPUR	7900	7900	7900
EAST ZONE			
PATNA	7200	7400	7000
BHAGALPUR	8100	8000	8800
PURNIA	7000	7100	7300
DARBHANGA	7400	7400	7400
GAYA	8000	8000	8000
MUZZAFARPUR	7700	7500	7500
RANCHI	6900	6900	7000
BHUBANESHWAR	7300	7300	7200
CUTTACK	7200	7200	7300
SAMBALPUR	7000	7000	7100
ROURKELA	7400	7400	7800
BERHAMPUR	7400	7400	9000
JEYPORE	7000	7300	7800
BALASORE	7400	7600	NR
BARIPADA	6500	6500	7200
BALANGIR	7000	7200	7300
KOLKATA	6600	6700	7000
SILIGURI	NR	8500	8500
PURULIA	NR	NR	8800
KHARAGPUR	NR	NR	9350
RAMPURHAT	10150	10150	10150
MALDA	10700	10700	10800
RAIGANJ	10200	10200	10100
NORTH EAST ZONE			
PORT BLAIR	9300	9300	9400
MAYABUNDER	10400	NR	NR
ITANAGAR	8000	8000	8600
GUWAHATI	8000	8000	8000
IMPHAL	8800	8800	8800
SHILLONG	8000	8000	8000
TURA	8000	8000	8100
JOWAI	7500	7500	8000
AIZAWL	NR	NR	10000
DIMAPUR	7700	8500	8500

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	3-Mar-23	25-Feb-23	2-Feb-23
GANGTOK	9500	9500	9500
AGARTALA	10000	10000	9800
SOUTH ZONE			
VIJAYWADA	8200	8200	8200
VISAKHAPATNAM	7600	7600	7600
KURNOOL	10000	10000	10000
TIRUPATHI	8200	8200	8200
BENGALURU	9600	9000	8800
DHARWAD	11300	11300	11300
MANGALORE	8800	8800	NR
MYSORE	9400	9400	9400
T.PURAM	8200	8200	8500
ERNAKULAM	7600	7600	8000
KOZHIKODE	8000	8000	8000
THRISSUR	7600	7600	7800
PALAKKAD	7800	8000	8000
WAYANAD	8600	8600	8600
PUDUCHERRY	8300	8300	NR
CHENNAI	7800	7500	8000
DINDIGUL	7700	7700	8100
THIRUCHIRAPALLI	8100	7700	8100
COIMBATORE	7800	7800	7600
TIRUNELVELI	8000	8000	8000
CUDDALORE	9700	9700	9700
DHARMAPURI	8300	8300	8300
VELLORE	8200	8200	8500
RAMANATHAPURAM	NR	NR	NR
HYDERABAD	7900	7900	7900
KARIMNAGAR	8400	8400	8400
WARANGAL	9500	9500	9500
ADILABAD	8500	8500	8600
SURYAPET	9000	9000	9000
JADCHERLA	9000	9000	9000

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.php> © 2023 Indian Agribusiness Systems Ltd.