

Content:**Highlights**

- 1. Domestic**
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- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

According to **IMD**, isolated to scattered rainfall over Rajasthan, UP, MP, Gujarat, Tamil Nadu, Karnataka and Maharashtra likely during 13 to 15th March, 2023, which may help in increase in moisture level for Summer crops in these states, where Moong and Urad are grown, while it may simultaneously affect new crop arrivals of Chana, Lentil and Peas in the mandis, as most of the crop have already harvested in these area. Also, the isolated to light rainfall observed in various parts of India including Southeast Rajasthan, north Maharashtra, Marathwada, south & west Madhya Pradesh and Gujarat during last week has reportedly not impacted much on Chana and Masur and only some pockets have been affected including Ramganj, Byawara, Ganjbasoda, Narmada Puram, Mandsaur, Shahjahanpur, Jawara, Neemuch, Rajgar, Vidisha, Ujjain, Chhindwada, Ratlam, Sihore, Bhopal in MP; Barmer, Bayatu, Nimbahera, Dungarpur, Medta, Hadoti in Rajasthan. Now, Chana, Masur and Peas arrivals are bound to increase gradually.

As per trade sources, total 6,450 imported Pulses including 4,725 MT Tur and 1,725 MT Urad arrived at Chennai port during 1 to 5th March, 2023. On the other hand, influx volume recorded at 69,850 MT including 37,950 MT Tur, 31,175 MT Urad and 725 MT Lentil during February, 2023.

As per **trade sources**, a total 63,275 MT of imported Pulses including Tur, Urad and Lentil arrived at Chennai port during 1 to 25th February, 2023 including 35,525 MT Tur, 27,025 MT Urad and 725 MT Lentil. The import volume during 1 to 20 February was recorded at 55,225 MT including 31,400 MT Tur and 23,825 MT Urad.

International News

As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Lentil production in Australia in 2022-23 may increase by 41% to 14.12 LT from 9.99 LT in 2021-22 due to expected increase in sowing area which estimated to increase to 6,46,000 ha. from 5,75,000 ha in 2021-22 season.

As per the Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast, Chickpeas production in Australia in 2022-23 may decline by 49% to 5.41 LT from 10.62 LT in 2021-22 season due to fall in sowing area which is estimated to fall to 3,98,000 ha. from 6,16,000 ha. in 2021-22.

According to the Statistics Canada, Red Lentil export from the country fell by 31% to 1,13,473 MT in January from 1,65,365 MT in December previous month. Turkey emerged the biggest buyer with buying 73,270 MT Red Lentil followed by India and Egypt those purchased 20,189 MT and 11,460 MT respectively.

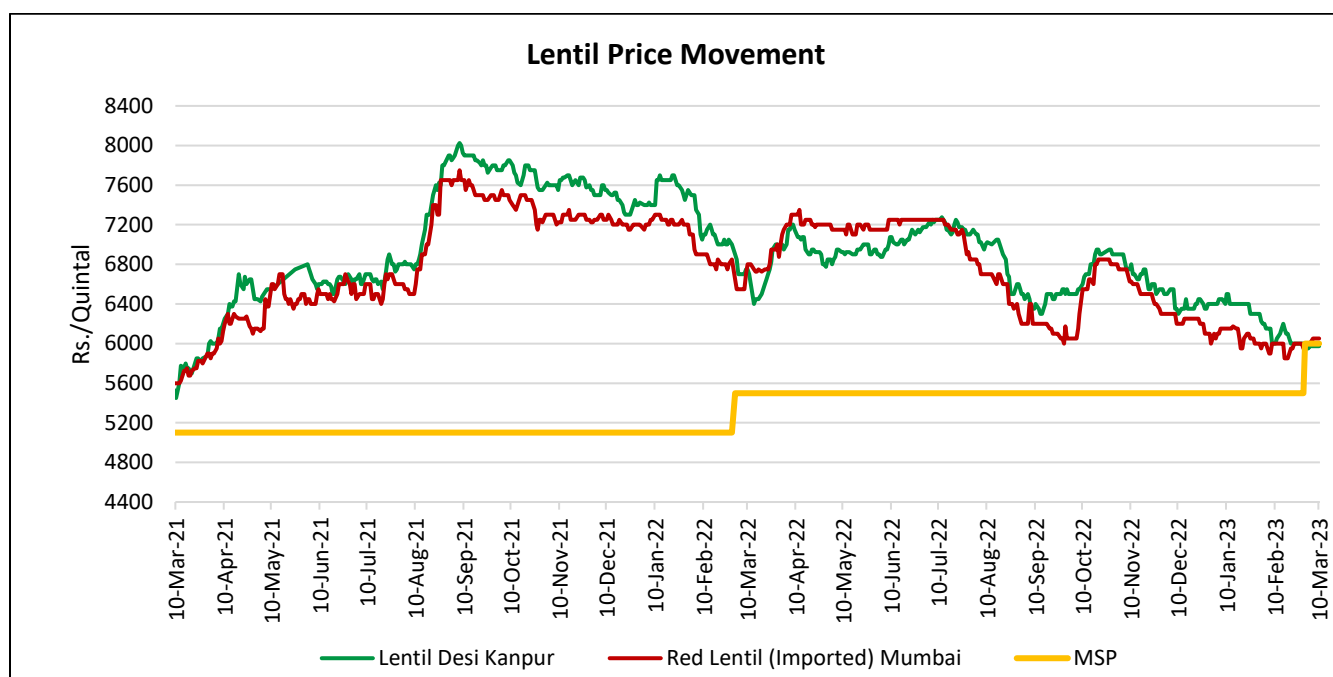
Lentils (Masoor):

Market Recap:

Despite the closure of the most of the markets due to Holi, Canadian origin **Lentil** traded firm at INR 6050 per quintal in Mumbai. Prices remained up by 2.60% at INR 5925 per quintal in Indore too. Expectation of good domestic production due to increased sowing area and conducive weather during the growth period and regular influx of cheaper Canadian and Australian origin Lentils may keep the prices steady to slightly weak and market may trade in a range of INR 100-200 per quintal. New crop arrivals have started increasing in MP and UP. Moreover, extended timeline for import till next year upto 31.03.2024 would continue to keep cap on any sudden hike in prices.

Market Outlook: Lentil prices likely to trade in a range with slightly weak bias continue in coming week.

Following graph illustrates Lentil price movement in different markets:



Lentil Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	11-03-2023	04-03-2023	08-02-2023	10-03-2022	04-03-2023
Kanpur	Closed	5950	6000	6750	-
Mumbai (Canadian)	6050	6000	6000	6800	0.83
Indore	5925	5775	5875	6975	2.60
Ashok Nagar	Closed	5500	5500	6200	-
Price Projection For Kanpur During March -2023 (5750-6300)					

Indian Pulses MSP:

MSP (INR/Quintal)	2013- 14	2014- 15	2015- 16	2016- 17	2017- 18	2018- 19	2019 -20	2020 -21	2021 -22	2022 -23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	10-Mar-23	4-Mar-23	9-Feb-23	11-Mar-22
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	Closed	6025	5900	6600
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	Closed	5975	6000	6700
Masur	Madhya Pradesh	Gwalior	Masur	5300	5500	5600	6500
Masur	Madhya Pradesh	Vidisha	Masur	5700	5550	5700	6075
Masur	Madhya Pradesh	Ganj Basoda	Masur	Closed	5500	5800	6000
Masur	Madhya Pradesh	Katni	Masur	Closed	6050	6025	6200
Masur	Uttar Pradesh	Jhansi	Masur	5500	0	0	6500
Masur	Bihar	Patna	Masur	NR	0	0	0
Masur	Chhattisgarh	Raipur	Masur	Closed	5900	5700	6750
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	Closed	Closed	5500	6200
Masur	Madhya Pradesh	Pipariya	Masur Desi	Closed	0	0	6100
Masur	Madhya Pradesh	Neemuch	Masur Desi	5500	5720	5500	0
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	5900	5900	5850	6950
Masur	Madhya Pradesh	Dabra	Masur Medium	Closed	0	0	0
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	0	0	0
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	0	0	0

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	10-Mar-23	4-Mar-23	9-Feb-23	11-Mar-22
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	6200	6600	6900	8000
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7200	7100	7300	8300
Masur	Delhi	Delhi	Masur Dall Choti	7000	7000	7200	8100
Masur	Delhi	Delhi	Masur Badi /Malka dal	6900	6800	7000	8000
Masur	Delhi	Delhi	Masur Canadian	6000	5950	5850	6700
Masur	West Bengal	Kolkatta	Masur (Canada)	5800	5750	5625	6800
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	0	0	0
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	0	0	0
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	0	0	0
Masur	Madhya Pradesh	Indore	Masur Mota Masra	5950	5950	5900	7000
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	5925	5925	5875	6975
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6050	6000	6000	6800
Masur	Maharashtra	Mumbai	Masur Vessel	NA	0	0	0
Masur	Delhi	Delhi	Masur (Kotaline)	6025	6025	6150	6750
Masur	Delhi	Delhi	Masur (Sikri Line)	6350	6200	6250	6900
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8400	8400	8700	8700
Masur	Madhya Pradesh	Bina	Masur Kali	Closed	Closed	5815	0

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	10-Mar-23	4-Mar-23	9-Feb-23	11-Mar-22
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	200	0	0	75
Masur	Bihar	Patna	Masur in Qtls.	NR	0	0	0
Masur	Chhattisgarh	Raipur	Masur in Qtls.	Closed	500	100	700
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	NA	0	NA
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	Closed	Closed	220	0
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	Closed	0	0	0
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	0	0	0
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	0	0	0

Pulses	State	Market	Pulses Weekly Arrivals	10-Mar-23	4-Mar-23	9-Feb-23	11-Mar-22
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	Closed	Closed	100	2000
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	Closed	0	0	40
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	Closed	6000	800	15000
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	3000	2500	20	2500
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	Closed	0	0	2000
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	100	200	10	0
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	0	0	0

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	10-Mar-23	4-Mar-23	9-Feb-23
Centre	Masoor Dal	Masoor Dal	Masoor Dal
NORTH ZONE			
CHANDIGARH	8600	8600	8600
DELHI	7500	7500	7800
HISAR	7500	7500	8300
KARNAL	9200	9200	9200
PANCHKULA	8200	8200	8200
GURGAON	8000	8000	8000
SHIMLA	8550	8750	8750
MANDI	7500	7500	7500
DHARAMSHALA	8600	8600	8600
SOLAN	8000	8000	8000
UNA	7650	7650	7650
SRINAGAR	9500	9500	9500
JAMMU	7400	6900	7700
POONCH	NR	9500	9500
AMRITSAR	8500	8500	8500
LUDHIANA	7600	7800	7800
BATHINDA	7100	7250	7400
LUCKNOW	6850	6850	7000
KANPUR	8000	8000	8500

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	10-Mar-23	4-Mar-23	9-Feb-23
Centre	Masoor Dal	Masoor Dal	Masoor Dal
VARANASI	7650	7650	7850
AGRA	6900	7000	7200
JHANSI	8000	8000	8200
MEERUT	9580	9580	9400
ALLAHABAD	8010	8010	8000
GORAKHPUR	8000	8000	8000
DEHRADUN	9000	9500	9500
HALDWANI	8500	NR	8506
RUDRAPUR	9600	9600	9600
HARIDWAR	8300	8400	8400
WEST ZONE			
RAIPUR	8100	8100	8200
DURG	7800	8000	8000
AMBIKAPUR	10200	NR	10000
BILASPUR	8400	8400	8400
JAGDALPUR	7600	7600	7600
PANAJI	7750	7850	8250
AHMEDABAD	NR	NR	7600
RAJKOT	9100	NR	NR
SURAT	NR	NR	NR
BHUJ	8370	8350	8400
BHOPAL	7700	7700	8500
INDORE	8450	8450	8490
GWALIOR	7500	7500	7500
JABALPUR	7700	7700	6850
REWA	6400	6400	6500
SAGAR	8640	8650	8850
JHABUA	9600	9600	9500
HOSHANGABAD	8400	8400	8510
SHAHNOL	8000	8000	8400
UJJAIN	7200	7200	7500
MUMBAI	7800	7800	7800
NAGPUR	8500	8500	8500
PUNE	7200	7400	7800
NASHIK	7400	7300	7500

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	10-Mar-23	4-Mar-23	9-Feb-23
Centre	Masoor Dal	Masoor Dal	Masoor Dal
JAIPUR	7350	7250	7500
JODHPUR	7000	7000	8000
KOTA	9000	9000	9000
UDAIPUR	7900	7900	7900
EAST ZONE			
PATNA	7200	7200	7000
BHAGALPUR	8200	8100	8700
PURNIA	7000	7000	7200
DARBHANGA	7400	7400	7400
GAYA	8000	8000	8000
MUZZAFARPUR	7800	7700	7500
RANCHI	6800	6900	7000
BHUBANESHWAR	6900	7300	7400
CUTTACK	7100	7200	7200
SAMBALPUR	7000	7000	7100
ROURKELA	7400	7400	7800
BERHAMPUR	7400	7400	9000
JEYPORE	7000	7000	7300
BALASORE	7400	7400	NR
BARIPADA	6400	6500	6900
BALANGIR	7000	7000	7300
KOLKATA	6600	6600	7000
SILIGURI	8500	NR	8500
PURULIA	NR	NR	8600
KHARAGPUR	9410	NR	9800
RAMPURHAT	10150	10150	10150
MALDA	10700	10700	10700
RAIGANJ	10200	10200	10100
NORTH EAST ZONE			
PORT BLAIR	9300	9300	9400
MAYABUNDER	10400	10400	NR
ITANAGAR	8000	8000	8600
GUWAHATI	8000	8000	8000
IMPHAL	8800	8800	8800
SHILLONG	8000	8000	8000

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	10-Mar-23	4-Mar-23	9-Feb-23
Centre	Masoor Dal	Masoor Dal	Masoor Dal
TURA	8000	8000	8100
JOWAI	7500	7500	8000
AIZAWL	10000	NR	10000
DIMAPUR	7700	7700	8800
GANGTOK	9500	9500	NR
AGARTALA	10000	10000	10000
SOUTH ZONE			
VIJAYWADA	8200	8200	8200
VISAKHAPATNAM	7600	7600	7600
KURNOOL	10000	10000	10000
TIRUPATHI	8200	8200	8200
BENGALURU	9600	9600	9000
DHARWAD	11300	11300	11300
MANGALORE	8800	8800	NR
MYSORE	9400	9400	9400
T.PURAM	8200	8200	8200
ERNAKULAM	7600	7600	7700
KOZHIKODE	NR	8000	8000
THRISSUR	7600	7600	7500
PALAKKAD	7800	7800	8200
WAYANAD	8600	8600	8600
PUDUCHERRY	8400	8300	8600
CHENNAI	7600	7800	7800
DINDIGUL	7700	7700	8100
THIRUCHIRAPALLI	7700	8100	8100
COIMBATORE	7800	7800	7800
TIRUNELVELI	8000	8000	8000
CUDDALORE	9700	9700	9700
DHARMAPURI	8300	8300	8300
VELLORE	8200	8200	8400
RAMANATHAPURAM	NR	NR	NR
HYDERABAD	7900	7900	7900
KARIMNAGAR	8400	8400	8400
WARANGAL	9500	9500	9500
ADILABAD	6500	8500	8600

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	10-Mar-23	4-Mar-23	9-Feb-23
Centre	Masoor Dal	Masoor Dal	Masoor Dal
SURYAPET	9000	9000	9000
JADCHERLA	9000	9000	9000

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