

Content:**Highlights**

- 1. Domestic**
- 2. International Market Updates**

Appendix

- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

Scattered to fairly widespread moderate rainfall observed in various parts of India including NW India, Rajasthan, UP, MP, Gujarat. Spell of current rainfall may continue till 21.03.2022 which may affect the Chana crop mainly in Rajasthan as crop is close to harvest stage. If the rains extend beyond 22nd March, in Rajasthan, Chana crop size may be impacted. However, around 2-5% loss is estimated as of now. As per traders, farmers are reluctant to sell their stocks given the back ground of lower crop estimate. Meanwhile, stockists and traders are building stocks for the year.

As per trade sources, India imported around 74,000 MT Tur, 38,400 MT Urad and 1,05,000 MT Masur in February 2023 while, as per official release, it had imported 96,586 MT Tur, 63,794 MT Urad and 1,00,904 MT Masur in January 2023.

As per official release, India has imported a total 2,66,261 MT of pulses including Tur, Urad, Masur and few quantities of Moong and Bengal Gram in January 2023. Amongst which 96,586 MT is Tur, 63,794 MT Urad, 1,00,904 MT Masur, 4,137 MT Moong and 840 MT Bengal Gram. In December 2022, total import of pulses was 3.97 LMT.

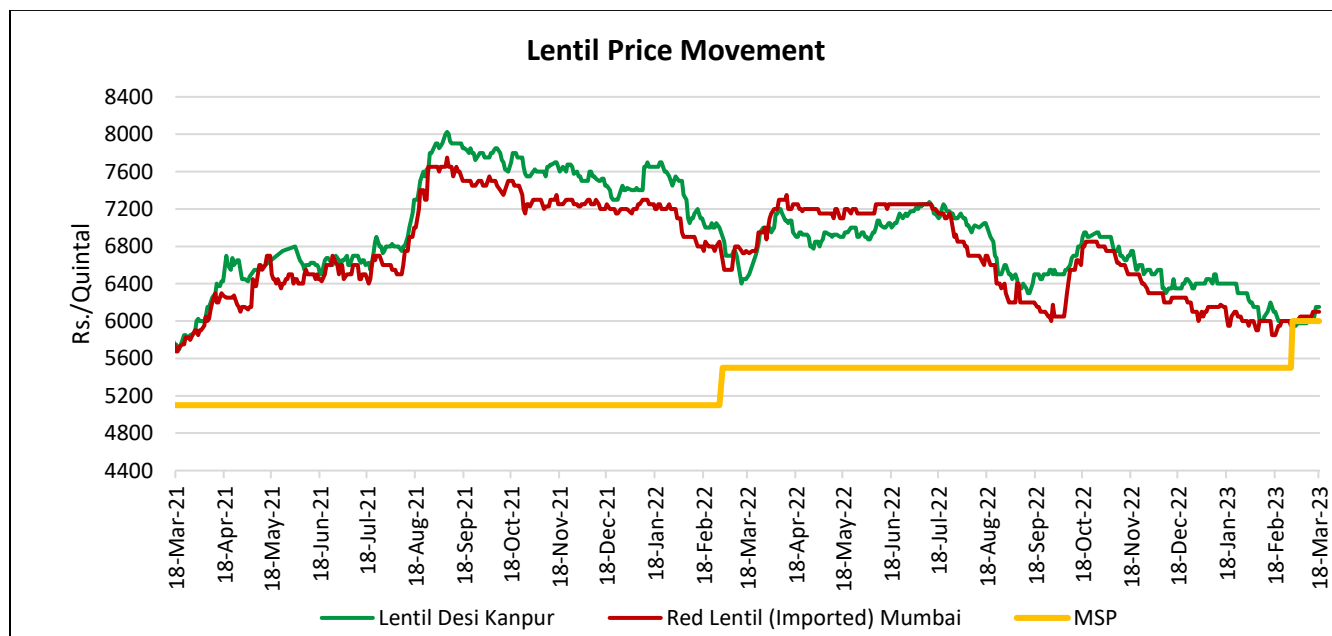
Lentils (Masoor):

Market Recap:

Lentils traded up by 1-2% during the week under review due to spillover effect from other Pulses and good demand for Dal for upcoming festivals couple with increase in Canadian origin prices. Expectation of good domestic production due to increased sowing area and conducive weather during the growth period and regular influx of Canadian and Australian origin may keep the prices under check. Lentil may trade up in a range of INR 100-200 per quintal. New crop arrivals have been disturbed due to recent rains in MP and UP. Moreover, extended timeline for import till next year upto 31.03.2024 would continue to keep cap on any sudden hike in prices. Lentil traded at INR 6150 per quintal, up by 2.50% in Kanpur and at INR 5875 per quintal, up by 1.73% in Indore while prices increase marginally by 0.92% to INR 5500 per quintal in Ashok Nagar.

Market Outlook: Lentil prices likely to trade in a range with slightly weak bias continue in coming week.

Following graph illustrates Lentil price movement in different markets:



Lentil Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	18-03-2023	11-03-2023	18-02-2023	18-03-2022	18-03-2023
Kanpur	6150	6000	6200	6400	2.50
Mumbai (Canadian)	6100	6050	6000	6750	0.83
Indore	5875	5775	6075	6875	1.73
Ashok Nagar	5500	5450	5600	6000	0.92
Price Projection For Kanpur During March 2023(5900-6400)					

Indian Pulses MSP:

MSP (INR/Quintal)	2013- 14	2014- 15	2015- 16	2016- 17	2017- 18	2018- 19	2019 -20	2020 -21	2021 -22	2022 -23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	18-Mar- 23	11-Mar- 23	16-Feb- 23	15-Mar- 22
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6325	0	6050	6350
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6200	0	6150	6450
Masur	Madhya Pradesh	Gwalior	Masur	5600	Closed	6000	6400
Masur	Madhya Pradesh	Vidisha	Masur	5750	Closed	5750	5750
Masur	Madhya Pradesh	Ganj Basoda	Masur	5600	Closed	5900	6000
Masur	Madhya Pradesh	Katni	Masur	6150	Closed	6250	6100
Masur	Uttar Pradesh	Jhansi	Masur	5800	5500	0	0
Masur	Bihar	Patna	Masur	NR	0	0	0
Masur	Chhattisgarh	Raipur	Masur	6100	0	5750	6400
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	Closed	Closed	5800	6000
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	Closed	0	5850
Masur	Madhya Pradesh	Neemuch	Masur Desi	6000	Closed	5500	0
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	5850	5700	6050	6850
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	Closed	0	0
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	0	0	0
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	0	0	0

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	18-Mar-23	11-Mar-23	16-Feb-23	15-Mar-22
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	6200	Closed	6700	7900
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7300	7200	7200	8200
Masur	Delhi	Delhi	Masur Dall Choti	7300	7000	7300	7900
Masur	Delhi	Delhi	Masur Badi /Malka dal	7100	6800	7000	7800
Masur	Delhi	Delhi	Masur Canadian	6000	5950	5850	6450
Masur	West Bengal	Kolkatta	Masur (Canada)	5950	5800	5750	6750
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	0	0	0
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	0	0	0
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	0	0	0
Masur	Madhya Pradesh	Indore	Masur Mota Masra	5900	5750	6100	6900
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	5875	5725	6075	6875
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6150	6050	5850	6725
Masur	Maharashtra	Mumbai	Masur Vessel	NA	0	0	0
Masur	Delhi	Delhi	Masur (Kotaline)	6225	6025	6250	6525
Masur	Delhi	Delhi	Masur (Sikri Line)	6525	6400	6375	6750
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8600	8500	8700	8600
Masur	Madhya Pradesh	Bina	Masur Kali	Closed	Closed	5800	0

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	18-Mar-23	11-Mar-23	16-Feb-23	15-Mar-22
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	500	200	0	0
Masur	Bihar	Patna	Masur in Qtls.	NR	0	0	0
Masur	Chhattisgarh	Raipur	Masur in Qtls.	800	0	200	500
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	Closed	0	NA
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	Closed	Closed	300	0
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	Closed	0	0
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	0	0	0
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	0	0	0

Pulses	State	Market	Pulses Weekly Arrivals	18-Mar-23	11-Mar-23	16-Feb-23	15-Mar-22
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	Closed	Closed	200	4000
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	Closed	0	150
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	2500	Closed	1000	3000
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	500	Closed	100	6000
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	Closed	0	5000
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	150	Closed	40	0
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	0	0	0

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	18-Mar-22	11-Mar-22	18-Feb-23
Centre	Masoor Dal	Masoor Dal	Masoor Dal
NORTH ZONE			
CHANDIGARH	8600	8600	8600
DELHI	7500	7500	7700
HISAR	7500	7500	8000
KARNAL	9200	9200	9200
PANCHKULA	9000	8200	8200
GURGAON	8000	8000	8000
SHIMLA	8550	8550	8750
MANDI	7720	7500	7380
DHARAMSHALA	8600	8600	8600
SOLAN	8000	8000	8000
UNA	7350	7650	8000
SRINAGAR	9500	9500	9500
JAMMU	7400	7400	7600
POONCH	9500	NR	9500
AMRITSAR	8500	8500	8500
LUDHIANA	7500	7600	7700
BATHINDA	7200	7100	7400
LUCKNOW	6800	6850	6900
KANPUR	8000	8000	8000

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	18-Mar-22	11-Mar-22	18-Feb-23
Centre	Masoor Dal	Masoor Dal	Masoor Dal
VARANASI	7650	7650	7800
AGRA	6800	6900	7150
JHANSI	8300	8000	8000
MEERUT	9530	9580	9350
ALLAHABAD	8000	8010	8005
GORAKHPUR	8000	8000	8000
DEHRADUN	9000	9000	9500
HALDWANI	8500	8500	8500
RUDRAPUR	9600	9600	9600
HARIDWAR	8300	8300	8400
WEST ZONE			
RAIPUR	8200	8100	8000
DURG	7900	7800	7900
AMBIKAPUR	10200	10200	10000
BILASPUR	8400	8400	8400
JAGDALPUR	7600	7600	7600
PANAJI	7750	7750	8350
AHMEDABAD	NR	NR	7600
RAJKOT	NR	9100	9300
SURAT	NR	NR	NR
BHUJ	8400	8370	8360
BHOPAL	7700	7700	8500
INDORE	8450	8450	8500
GWALIOR	7500	7500	7500
JABALPUR	7700	7700	NR
REWA	6400	6400	6500
SAGAR	8660	8640	8820
JHABUA	9600	9600	9600
HOSHANGABAD	8410	8400	8200
SHAHNOL	8000	8000	8400
UJJAIN	7200	7200	7500
MUMBAI	7700	7800	7700
NAGPUR	8500	8500	8500
PUNE	7200	7200	7400
NASHIK	7400	7400	7500

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	18-Mar-22	11-Mar-22	18-Feb-23
Centre	Masoor Dal	Masoor Dal	Masoor Dal
JAIPUR	7200	7350	7300
JODHPUR	7000	7000	7500
KOTA	9020	9000	9000
UDAIPUR	7900	7900	7900
EAST ZONE			
PATNA	7200	7200	7400
BHAGALPUR	8300	8200	8000
PURNIA	6900	7000	7000
DARBHANGA	7500	7400	7400
GAYA	8000	8000	8000
MUZZAFARPUR	7500	7800	7400
RANCHI	6800	6800	6700
BHUBANESHWAR	6900	6900	7300
CUTTACK	7200	7100	7200
SAMBALPUR	7000	7000	7000
ROURKELA	7400	7400	7400
BERHAMPUR	7400	7400	7400
JEYPORE	7000	7000	7300
BALASORE	7300	7400	NR
BARIPADA	6400	6400	6900
BALANGIR	7000	7000	7300
KOLKATA	6600	6600	7200
SILIGURI	8500	8500	8500
PURULIA	NR	NR	8800
KHARAGPUR	9410	9410	NR
RAMPURHAT	10150	10150	10150
MALDA	10700	10700	10700
RAIGANJ	10200	10200	10100
NORTH EAST ZONE			
PORT BLAIR	8700	9300	9400
MAYABUNDER	10400	10400	NR
ITANAGAR	8000	8000	8000
GUWAHATI	8000	8000	8000
IMPHAL	8800	8800	8800
SHILLONG	7500	8000	8000

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	18-Mar-22	11-Mar-22	18-Feb-23
Centre	Masoor Dal	Masoor Dal	Masoor Dal
TURA	7850	8000	8000
JOWAI	7500	7500	7500
AIZAWL	NR	10000	10000
DIMAPUR	7700	7700	8500
GANGTOK	9500	9500	9500
AGARTALA	10000	10000	10000
SOUTH ZONE			
VIJAYWADA	8200	8200	8200
VISAKHAPATNAM	7100	7600	7600
KURNOOL	10000	10000	10000
TIRUPATHI	8200	8200	8200
BENGALURU	9600	9600	9000
DHARWAD	11300	11300	11300
MANGALORE	8800	8800	9800
MYSORE	9400	9400	9400
T.PURAM	8200	8200	8200
ERNAKULAM	7500	7600	7600
KOZHIKODE	7500	NR	8000
THRISSUR	7600	7600	7500
PALAKKAD	8000	7800	8200
WAYANAD	8000	8600	8600
PUDUCHERRY	8300	8400	8500
CHENNAI	7800	7600	7600
DINDIGUL	7700	7700	7900
THIRUCHIRAPALLI	7700	7700	8100
COIMBATORE	7800	7800	7800
TIRUNELVELI	8000	8000	8000
CUDDALORE	9700	9700	9700
DHARMAPURI	7900	8300	8300
VELLORE	8200	8200	8400
RAMANATHAPURAM	NR	NR	NR
HYDERABAD	7900	7900	7900
KARIMNAGAR	8200	8400	8400
WARANGAL	9500	9500	9500
ADILABAD	NR	6500	8500

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	18-Mar-22	11-Mar-22	18-Feb-23
Centre	Masoor Dal	Masoor Dal	Masoor Dal
SURYAPET	9000	9000	9000
JADCHERLA	9000	9000	9000

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