

Content:**Highlights**

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- ✓ *Weekly Planting progress*
- ✓ *Pulses MSP*

Commodity-wise Domestic, International Prices and Arrivals at Different Centres

Pulses Sector- Domestic Highlights:

As per IMD, weather mainly in major Pulses growing areas including Rajasthan, Gujarat, MP and UP is expected to be clear and dry till mid-week e.g. Thursday but thereafter a fresh Western Disturbance is likely to affect northwest India from 30th March, 2023. If this happens again, it would be third consecutive weather disturbance within a month indicating for formation of expected El-Nino in monsoon season.

The new western disturbance is likely to have no major impact on Masur as most of the crop has already been harvested in major growing states MP and UP and only 30-40% crop is yet to be harvested. Masur production is expected to increase by 5-8% to 13.89 lakh tonnes this year despite the present phenomenon. However, the recent prediction of rainfall coupled with previous two heavy rainfall in NW India is likely to have a bearing on Chana crop by the tune of 5-7% as around 70% crop is yet to be harvested in Rajasthan while around 30% Chana crop is yet to be harvested in MP and UP.

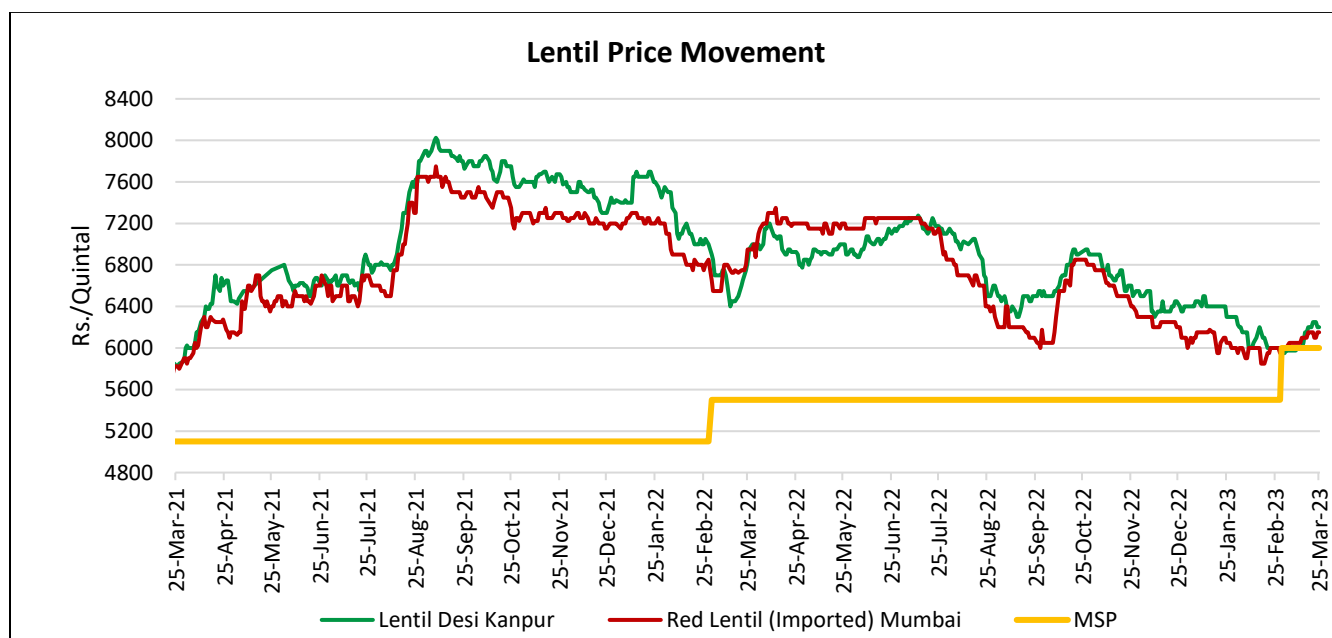
Lentils (Masoor):

Market Recap:

Lentil too traded up by almost 1% during the week under review due to increased import parity mainly from Canada as demand for Canadian origin is being noticed from Pakistan and Bangladesh amidst lower intention for next crop coverage. Moreover, major part of new domestic crop in India has already been harvested and only 30-40% crop is lying in the fields. So, crop damage due to recent rains and hailstorm is expected to be near around 2-5% as crop is hardy in nature. Masur production is expected to remain good this year due to conducive weather and increased acreage which was up by 5% to 18.52 lakh ha. However, increased import cost from importing countries will support the prices. Masur prices are likely to increase by INR 100-200 per quintal more from current level in coming days.

Market Outlook: Lentil prices likely to increase by INR 100-200 per quintal more from current level in coming days.

Following graph illustrates Lentil price movement in different markets:



Lentil Prices (Rs./Quintal)					
Markets	Current	Week Ago	Month Ago	Year Ago	% Ch. Over
	25-03-2023	18-03-2023	15-02-2023	25-03-2022	18-03-2023
Kanpur	6200	6150	6000	6825	0.81
Mumbai (Canadian)	6150	6100	5950	6950	0.82
Indore	5900	5875	6375	6675	0.43
Ashok Nagar	5750	5500	5450	6350	4.55
Price Projection For Kanpur During April 2023 (6200-6700)					

Indian Pulses MSP:

MSP (INR/Quintal)	2013- 14	2014- 15	2015- 16	2016- 17	2017- 18	2018- 19	2019 -20	2020 -21	2021 -22	2022 -23
Tur (Arhar)	4300	4350	4625**	5050** *	5450*	5675	5800	6000	6300	6600
Moong	4500	4600	4850**	5225** *	5575*	6975	7050	7196	7275	7755
Urad	4300	4350	4625**	5000** *	5400*	5600	5700	6000	6300	6600
Gram	3100	3175	3425	4000	4400* *	4620	4875	5100	5230	5335
Lentil (Masur)	2950	3075	3325	3925	4250* ***	4475	4800	5100	5500	6000

*: Additional Bonus of INR 500 per quintal for market arrivals within the first two months of harvesting

** : Additional Bonus of INR 200 per quintal, ***: Additional Bonus of INR 425 per quintal

Pulses Weekly Price, Wholesale, and Arrival Sheet

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Mar- 23	18-Mar- 23	23-Feb- 23	25-Mar- 22
Masur	Uttar Pradesh	Kanpur	Masur (Bareilly)	6300	6325	6200	6725
Masur	Uttar Pradesh	Kanpur	Masur Mill Quality Kanpur	6200	6200	6000	6825
Masur	Madhya Pradesh	Gwalior	Masur	5800	5600	5700	0
Masur	Madhya Pradesh	Vidisha	Masur	6000	5750	5500	6250
Masur	Madhya Pradesh	Ganj Basoda	Masur	5600	5600	5700	6600
Masur	Madhya Pradesh	Katni	Masur	6150	6150	6100	6300
Masur	Uttar Pradesh	Jhansi	Masur	NA	5800	0	NA
Masur	Bihar	Patna	Masur	NR	0	0	0
Masur	Chhattisgarh	Raipur	Masur	6050	6100	5800	6750
Masur	Madhya Pradesh	Ashok Nagar	Masur Desi	5750	Closed	5400	6350
Masur	Madhya Pradesh	Pipariya	Masur Desi	NA	0	6800	6050
Masur	Madhya Pradesh	Neemuch	Masur Desi	Closed	6000	5500	6100
Masur	Madhya Pradesh	Indore	Masur Medium (barik)	5875	5850	6050	6650
Masur	Madhya Pradesh	Dabra	Masur Medium	NA	0	0	0
Masur	Madhya Pradesh	Rajgarh	Masur Medium	NR	0	0	0
Masur	Jharkhand	Jamshedpur	Masur Dall Malka	NR	0	0	0

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	24-Mar-23	18-Mar-23	23-Feb-23	25-Mar-22
Masur	Madhya Pradesh	Gwalior	Masur Dall Malka	6800	6200	6400	0
Masur	Madhya Pradesh	Indore	Masur Dall (Medium)	7400	7300	7100	8200
Masur	Delhi	Delhi	Masur Dall Choti	7325	7300	7200	8300
Masur	Delhi	Delhi	Masur Badi /Malka dal	7150	7100	7000	8200
Masur	Delhi	Delhi	Masur Canadian	6075	6000	5850	7000
Masur	West Bengal	Kolkatta	Masur (Canada)	6025	5950	5725	6850
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.1)	NR	0	0	0
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.2)	NR	0	0	0
Masur	Tamil Nadu	Chennai	Yellow Lentil (Canada Laird No.3)	NR	0	0	0
Masur	Madhya Pradesh	Indore	Masur Mota Masra	5925	5900	6100	6700
Masur	Madhya Pradesh	Indore	Masur Chota (FAQ)	5900	5875	6075	6675
Masur	Maharashtra	Mumbai	Masur (Canada)(Container)	6150	6150	6000	6950
Masur	Maharashtra	Mumbai	Masur Vessel	NA	0	0	0
Masur	Delhi	Delhi	Masur (Kotaline)	6250	6225	6050	7050
Masur	Delhi	Delhi	Masur (Sikri Line)	6550	6525	6200	7200
Masur	Delhi	Delhi	Masur Chanti-Export Quality	8400	8600	8600	9000
Masur	Madhya Pradesh	Bina	Masur Kali	6000	Closed	6035	0

Pulses Weekly Arrivals

Pulses	State	Market	Pulses Weekly Arrivals	24-Mar-23	18-Mar-23	23-Feb-23	25-Mar-22
Masur	Uttar Pradesh	Jhansi	Masur in Qtls.	NA	500	0	NA
Masur	Bihar	Patna	Masur in Qtls.	NR	0	0	0
Masur	Chhattisgarh	Raipur	Masur in Qtls.	700	800	300	200
Masur	Madhya Pradesh	Gwalior	Masur in Qtls.	NA	0	0	0
Masur	Madhya Pradesh	Bina	Masur Kali in Qtls.	5000	Closed	357	0
Masur	Madhya Pradesh	Dabra	Masur Medium in Qtls.	NA	0	0	0
Masur	Madhya Pradesh	Rajgarh	Masur Medium in Qtls.	NR	0	0	0
Masur	Madhya Pradesh	Indore	Masur Medium (Barik) in Qtls.	NA	0	0	0

Pulses	State	Market	Pulses Weekly Arrivals	24-Mar-23	18-Mar-23	23-Feb-23	25-Mar-22
Masur	Madhya Pradesh	AsokNagar	Masur Desi in Qtls.	2500	Closed	200	4000
Masur	Madhya Pradesh	Pipariya	Masur Desi in Qtls.	NA	0	60	20
Masur	Madhya Pradesh	GanjBasoda	Masur Desi in Qtls.	10000	2500	1800	7000
Masur	Madhya Pradesh	Vidisha	Masur Desi in Qtls.	2000	500	400	1500
Masur	Madhya Pradesh	Katni	Masur Desi in Qtls.	NA	0	0	1000
Masur	Madhya Pradesh	Neemuch	Masur Desi in Qtls.	Closed	150	50	300
Masur	Rajasthan	Bhilwara	Masur Desi in Qtls.	NA	0	0	0

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	25-Mar-22	18-Mar-22	25-Feb-23
Centre	Masoor Dal	Masoor Dal	Masoor Dal
NORTH ZONE			
CHANDIGARH	8600	8600	8600
DELHI	7400	7500	7600
HISAR	7500	7500	8000
KARNAL	9200	9200	9200
PANCHKULA	9000	9000	8200
GURGAON	8000	8000	8000
SHIMLA	8550	8550	8750
MANDI	7600	7720	7380
DHARAMSHALA	8600	8600	8600
SOLAN	8100	8000	8000
UNA	7350	7350	7650
SRINAGAR	9500	9500	NR
JAMMU	7800	7400	7600
POONCH	9500	9500	NR
AMRITSAR	8600	8500	8500
LUDHIANA	7500	7500	7800
BATHINDA	7200	7200	7300
LUCKNOW	6430	6800	6950
KANPUR	8000	8000	8000

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	25-Mar-22	18-Mar-22	25-Feb-23
Centre	Masoor Dal	Masoor Dal	Masoor Dal
VARANASI	7600	7650	7800
AGRA	7200	6800	7000
JHANSI	8100	8300	8000
MEERUT	9480	9530	9420
ALLAHABAD	8000	8000	8015
GORAKHPUR	8000	8000	8000
DEHRADUN	9000	9000	9500
HALDWANI	8500	8500	8500
RUDRAPUR	9600	9600	NR
HARIDWAR	8300	8300	8400
WEST ZONE			
RAIPUR	8250	8200	NR
DURG	7900	7900	8000
AMBIKAPUR	NR	10200	10200
BILASPUR	8400	8400	8400
JAGDALPUR	7600	7600	7600
PANAJI	8000	7750	8200
AHMEDABAD	NR	NR	NR
RAJKOT	NR	NR	9300
SURAT	NR	NR	NR
BHUJ	8430	8400	8300
BHOPAL	8100	7700	8500
INDORE	8440	8450	8450
GWALIOR	7500	7500	7500
JABALPUR	NR	7700	6900
REWA	6400	6400	6500
SAGAR	8830	8660	8650
JHABUA	9600	9600	9600
HOSHANGABAD	8410	8410	8200
SHAHNOL	8000	8000	8400
UJJAIN	7400	7200	7300
MUMBAI	7600	7700	7800
NAGPUR	8500	8500	8500
PUNE	7400	7200	7400
NASHIK	7400	7400	7400

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	25-Mar-22	18-Mar-22	25-Feb-23
Centre	Masoor Dal	Masoor Dal	Masoor Dal
JAIPUR	7300	7200	7250
JODHPUR	NR	7000	7000
KOTA	9020	9020	9000
UDAIPUR	7800	7900	7900
EAST ZONE			
PATNA	7400	7200	7400
BHAGALPUR	8300	8300	8000
PURNIA	7000	6900	7100
DARBHANGA	7200	7500	7400
GAYA	8000	8000	8000
MUZZAFARPUR	7600	7500	7500
RANCHI	6900	6800	6900
BHUBANESHWAR	7200	6900	7300
CUTTACK	7300	7200	7200
SAMBALPUR	7000	7000	7000
ROURKELA	7000	7400	7400
BERHAMPUR	7400	7400	7400
JEYPORE	7000	7000	7300
BALASORE	7300	7300	7600
BARIPADA	6400	6400	6500
BALANGIR	7000	7000	7200
KOLKATA	6650	6600	6700
SILIGURI	8500	8500	8500
PURULIA	6700	NR	NR
KHARAGPUR	9410	9410	NR
RAMPURHAT	10150	10150	10150
MALDA	10700	10700	10700
RAIGANJ	10200	10200	10200
NORTH EAST ZONE			
PORT BLAIR	8700	8700	9300
MAYABUNDER	9500	10400	NR
ITANAGAR	7800	8000	8000
GUWAHATI	8000	8000	8000
IMPHAL	8800	8800	8800
SHILLONG	7500	7500	8000

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	25-Mar-22	18-Mar-22	25-Feb-23
Centre	Masoor Dal	Masoor Dal	Masoor Dal
TURA	7850	7850	8000
JOWAI	7500	7500	7500
AIZAWL	10000	NR	NR
DIMAPUR	7700	7700	8500
GANGTOK	9500	9500	9500
AGARTALA	10000	10000	10000
SOUTH ZONE			
VIJAYWADA	7800	8200	8200
VISAKHAPATNAM	7100	7100	7600
KURNOOL	10000	10000	10000
TIRUPATHI	8200	8200	8200
BENGALURU	9200	9600	9000
DHARWAD	11300	11300	11300
MANGALORE	8800	8800	8800
MYSORE	9500	9400	9400
T.PURAM	8200	8200	8200
ERNAKULAM	7500	7500	7600
KOZHIKODE	8000	7500	8000
THRISSUR	7600	7600	7600
PALAKKAD	7600	8000	8000
WAYANAD	8000	8000	8600
PUDUCHERRY	8300	8300	8300
CHENNAI	8000	7800	7500
DINDIGUL	7700	7700	7700
THIRUCHIRAPALLI	7700	7700	7700
COIMBATORE	7500	7800	7800
TIRUNELVELI	8000	8000	8000
CUDDALORE	9700	9700	9700
DHARMAPURI	7900	7900	8300
VELLORE	8200	8200	8200
RAMANATHAPURAM	NR	NR	NR
HYDERABAD	7900	7900	7900
KARIMNAGAR	8200	8200	8400
WARANGAL	9500	9500	9500
ADILABAD	7000	NR	8500

Masoor Dal Wholesale Prices (Rs./Qtl.)			
Date	25-Mar-22	18-Mar-22	25-Feb-23
Centre	Masoor Dal	Masoor Dal	Masoor Dal
SURYAPET	9000	9000	9000
JADCHERLA	9000	9000	9000

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