

Domestic Fundamentals:

- Mentha oil prices traded weak in all spot markets on Tuesday due to higher arrival.
- Arrival of mentha oil is higher by 115 drums from last day.
- Amid pickup in demand from consuming industries at spot markets and tight supplies from producing belts, mentha oil prices rose 0.67% to Rs 942.9 per kg in futures trade today as speculators enlarged positions.
- Market analysts attributed the rise in mentha oil futures to pick up in demand from consuming industries against restricted supplies from Chandausi in Uttar Pradesh.
- On July 8th 2015, 50 kgs of essential mentha citrata oil (non edible grade-above essential oil dosent contain saffrole) exported to Germany Via Delhi air cargo with value of INR 243,838. As on June 26th 2015, 14,400 kgs of essential mentha citrata oil(non edible grade-above essential oil dosent contain saffrole) is exported to Germany via Delhi Air Cargo with value of Rs. 243,838.
- According to trade sources, arrivals have declined in Chandausi market. Earlier traders estimated the total production in the range of 35000-37000 tons, which is likely to be reducing to 30000 tons by traders and cultivators for the current year. As per market sources, the overall production is still 70% lower from the previous year of 50,000 tons.

Domestic Market Outlook: Mentha Oil prices are expected to trade on lower note during previous week trading session. However, stable demand from stockiest is likely to support prices at lower levels.

MCX Mentha Oil Futures

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
July-15	+7.10	921.00	938.90	921.00	928.10	1739	-	3034	-
Aug-15	+8.80	934.00	952.50	933.60	942.90	4251	-	10594	-
Sept-15	+7.30	954.40	967.00	952.00	956.20	149	-	950	-

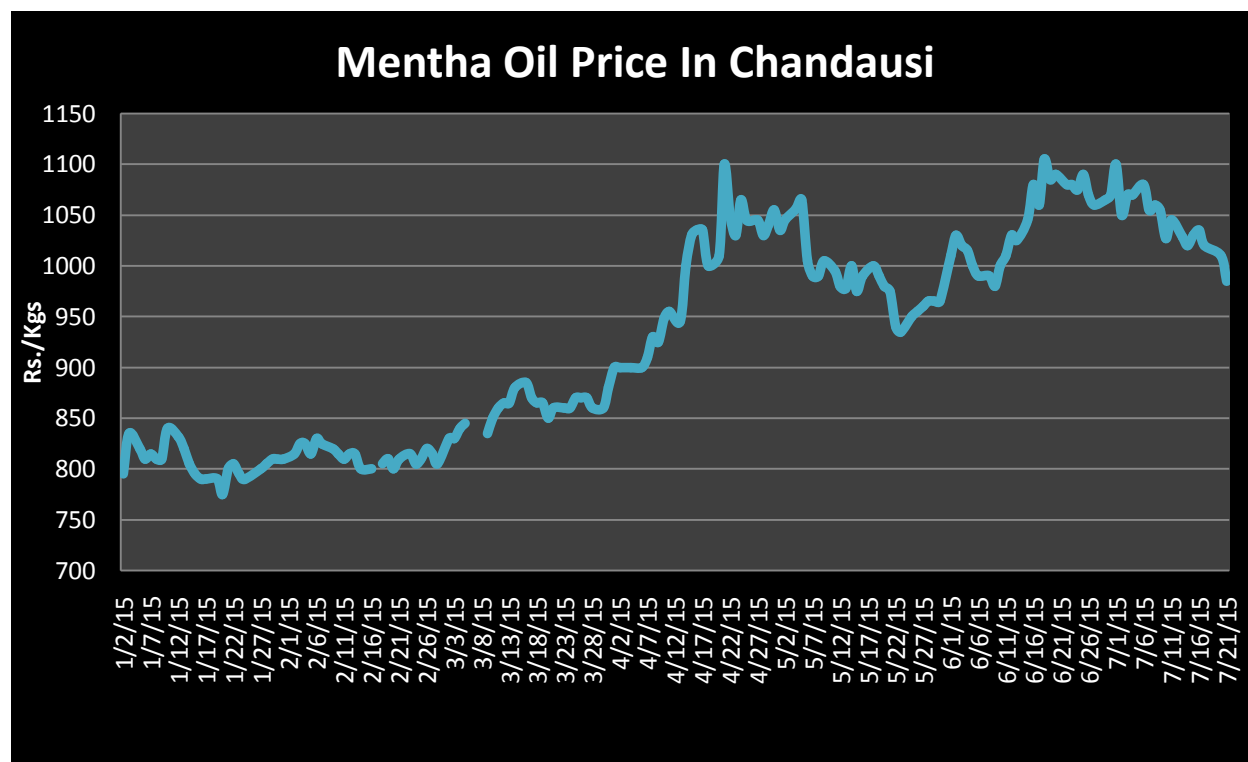
Spreads:

Spread			
Spot/Chandausi	July-15	Aug-15	Sept-15
July-15	31.90		
Aug-15		17.10	
Sept-15			3.8

Stock Position at MCX Warehouses:

Centre	Stock Eligible for Exchange Delivery (kgs)	Final Expiry Date
Chandausi	57878.65	
	2159.000	
	359.750	
	15107.350	15-Sep-15
Barabanki	19464.950	
	2161.600	
	20542.850	
	19418.400	15-Sep-15

Mentha Oil Spot Chandausi Price Chart:



Mentha Oil Daily Prices

Commodity	Center	Mentha Oil		Change
Mentha Oil		28-Jul-15	27-Jul-15	
	Chandausi	940	960	-20
	Sambhal	1003	1020	-17
	Barabanki	980	990	-10
	Bareilly	955	965	-10
	Rampur	1000	1020	-20

Commodity	Center	DMO		Change
DMO		28-Jul-15	27-Jul-15	
	Chandausi	870	865	5
	Sambhal	710	720	-10

Commodity	Center	Flakes		Change
Flakes		28-Jul-15	27-Jul-15	
	Chandausi	1030	1050	-20
	Sambhal	1042	1060	-18

Commodity	Center	Crystal		Change
		28-Jul-15	27-Jul-15	
Crystal	Chandausi	1065	1085	-20
	Sambhal	1080	1100	-20

Mentha Oil Arrival

Commodity	Center	Mentha Oil Arrival		Change
		28-Jul-15	27-Jul-15	
Mentha Oil		50	30	20
	Chandausi	50	30	20
	Sambhal	150	100	50
	Barabanki	100	50	50
	Bareilly	2	2	Unch
	Rampur	5	10	-5
	Total	307	192	115

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