

Domestic Fundamentals:

- Due to higher arrival, mentha prices traded lower in all major spot markets on Friday.
- Arrival of mentha oil is higher by 50 drums from last day.
- Amid pickup in demand from consuming industries at spot markets and tight supplies from producing belts, mentha oil prices rose 0.67% to Rs 942.9 per kg in futures trade today as speculators enlarged positions.
- Mentha oil futures edged marginally higher on MCX as speculators enlarged positions amid rising domestic demand from consuming industries in the spot market.
- On July 8th 2015, 50 kgs of essential mentha citrata oil (non edible grade-above essential oildosent contain saffrole) exported to Germany Via Delhi air cargo with value of INR 243,838. As on June 26th 2015, 14,400 kgs of essential mentha citrata oil(non edible grade-above essential oildosent contain saffrole) is exported to Germany via Delhi Air Cargo with value of Rs. 243,838.
- According to trade sources, arrivals have declined in Chandausi market. Earlier traders estimated the total
 production in the range of 35000-37000 tons, which is likely to be reducing to 30000 tons by traders and
 cultivators for the current year. As per market sources, the overall production is still 70% lower from the
 previous year of 50,000 tons.

Domestic Market Outlook: Mentha Oil prices are expected to trade on lower note during previous week trading session. However, stable demand from stockiest is likely to support prices at lower levels.

MCX Mentha Oil Futures									
Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Aug-15	+22.00	892.00	919.80	886.30	914.50	4674	-	10425	-
Sept-15	+20.00	906.20	932.40	899.40	925.00	614	-	1993	-
Oct-15	+21.00	919.40	944.20	912.00	939.60	51	-	289	-

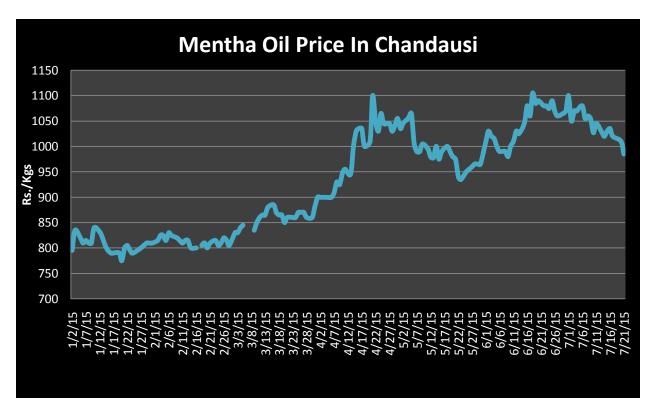
Spreads:

Spread			
Spot/Chandausi	July-15	Aug-15	Sept-15
Aug-15	31.90		
Sept-15		17.10	
Oct-15			3.8

Stock Position at MCX Warehouses:					
Centre	Stock Eligible	Final Expiry			
	for Exchange	Date			
	Delivery (kgs)				
Chandausi	57878.65				
	2159.000				
	359.750				
	15107.350	15-Sep-15			
Barabanki	19464.950				
	2161.600				
	20542.850				
	19418.400	15-Sep-15			



Mentha Oil Spot Chandausi Price Chart:



Mentha Oil Daily Prices Mentha Oil Daily Prices

Commodity	Center	Ment	Change	
		8/7/2015	8/6/2015	Change
	Chandausi	950	955	-5
Manufac O'l	Sambhal	1005	1010	-5
Mentha Oil	Barabanki	970	990	-20
	Bareilly	930	960	-30
	Rampur	1005	1020	-15

Commodity	Center	DMO		Change
		8/7/2015	8/6/2015	Change
DMO	Chandausi	860	865	-5
	Sambhal	710	715	-5

Commodity	Center	Flakes		Chango
Flakes		8/7/2015	8/6/2015	Change
Flakes	Chandausi	1055	1050	5



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Sambhal	1045	1047	-2

Commodity	Center	Crystal		Change
		8/7/2015	8/6/2015	Change
Crystal	Chandausi	1085	1085	Unch
	Sambhal	1085	1090	-5

Mentha Oil Arrival

Commodity	Center	Mentha Oil Arrival		Change
		8/7/2015	8/6/2015	Change
	Chandausi	NA	NA	-
	Sambhal	100	50	50
Mentha Oil	Barabanki	300	300	Unch
	Bareilly	1	1	Unch
	Rampur	5	5	Unch
	Total	406	356	50

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