

**Domestic Fundamentals:**

- Weak sentiments recorded in all spot markets of mentha oil on Tuesday with lower arrival.
- Arrival of mentha oil is recorded 408 drums which is higher by 02 drums from last day.
- Amid pickup in demand from consuming industries at spot markets and tight supplies from producing belts, mentha oil prices rose 0.67% to Rs 932.70 per kg in futures trade today as speculators enlarged positions.
- Total Mentha products exported in the period between 10-16 Augusts is approx 367.8 Tonnes with average FOB of USD 19104/MT. Major imported countries are China, USA, Singapore, France and Philippines.
- For above given period major export destination port were Harasaru gari ICD, JNPT Sea and Tughlakabad ICD.
- Mentha oil futures edged marginally higher on MCX as speculators enlarged positions amid rising domestic demand from consuming industries in the spot market.
- According to trade sources, arrivals have declined in Chandausi market. Earlier traders estimated the total production in the range of 35000-37000 tons, which is likely to be reducing to 30000 tons by traders and cultivators for the current year. As per market sources, the overall production is still 70% lower from the previous year of 50,000 tons.

**Domestic Market Outlook:** Mentha Oil prices are expected to trade on lower note during previous week trading session. However, stable demand from stockiest is likely to support prices at lower levels.

**MCX Mentha Oil Futures**

Contract	+/-	Open	High	Low	Close	Volume	OI
Aug-15	-28.60	980.10	980.10	940.60	948.70	5020	3938
Sept-15	-27.00	992.30	993.50	955.00	962.90	4166	8579
Oct-15	-27.60	1005.80	1005.80	968.00	976.00	240	636

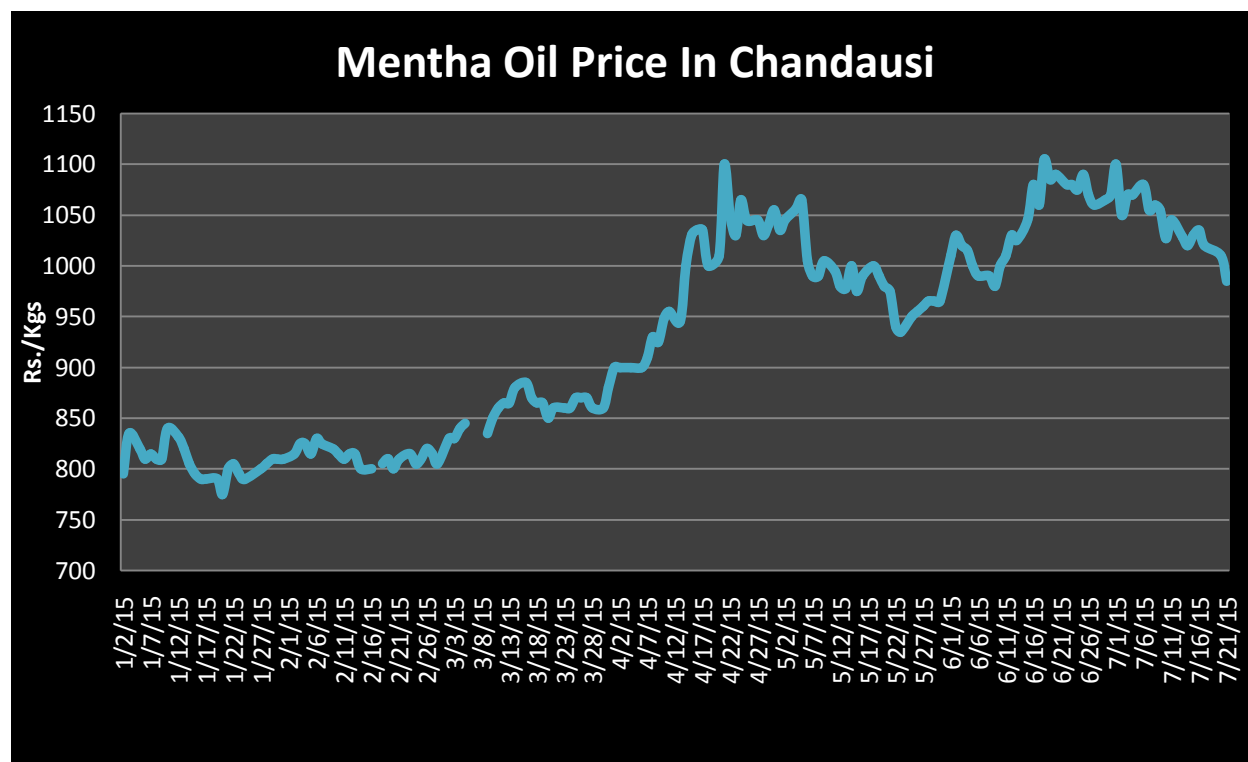
**Spreads:**

Spread			
Spot/Chandausi	July-15	Aug-15	Sept-15
Aug-15	31.90		
Sept-15		17.10	
Oct-15			3.8

**Stock Position at MCX Warehouses:**

Centre	Stock Eligible for Exchange Delivery (kgs)	Final Expiry Date
<b>Chandausi</b>	57878.65	
	2159.000	
	359.750	
	15107.350	15-Sep-15
<b>Barabanki</b>	19464.950	
	2161.600	
	20542.850	
	19418.400	15-Sep-15

Mentha Oil Spot Chandausi Price Chart:



Mentha Oil Daily Prices

Commodity	Center	Mentha Oil		Change
Mentha Oil		8/25/2015	8/24/2015	
	Chandausi	1010	1025	-15
	Sambhal	1060	1075	-15
	Barabanki	1010	1015	-5
	Bareilly	990	980	10
	Rampur	1060	1080	-20

Commodity	Center	DMO		Change
DMO		8/25/2015	8/24/2015	
	Chandausi	910	935	-25
	Sambhal	750	755	-5

Commodity	Center	Flakes		Change
Flakes		8/25/2015	8/24/2015	
	Chandausi	1105	1115	-10
	Sambhal	1085	1090	-5

Commodity	Center	Crystal		Change
Crystal		8/25/2015	8/24/2015	
	Chandausi	1140	1155	-15
	Sambhal	1130	1160	-30

**Mentha Oil Arrival**

Commodity	Center	Mentha Oil Arrival		Change
Mentha Oil		8/25/2015	8/24/2015	
	Chandausi	NA	NA	-
	Sambhal	100	100	Unch
	Barabanki	300	300	Unch
	Bareilly	1	1	Unch
	Rampur	7	5	2
	<b>Total</b>	<b>408</b>	<b>406</b>	<b>2</b>

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