

Domestic Fundamentals:

- Weak sentiments recorded in all spot markets of mentha oil on Friday due to lower demand.
- Arrival of mentha oil is recorded 453 drums which are 34 drums higher from last day.
- The fall in mentha oil prices in futures trade was largely due to profit-booking by speculators and weak trend at spot market on subdued demand.
- Total Mentha products exported in the period between 17-23 Augusts is approx 244.3 Tonnes with average FOB of USD 17518.83/MT. Major imported countries are China, Singapore, and Nigeria.
- For above given period major export destination port were Harasaru gari ICD, JNPT Sea and Tughlakabad ICD.
- According to trade sources, arrivals have declined in Chandausi market. Earlier traders estimated the total production in the range of 35000-37000 tons, which is likely to be reducing to 30000 tons by traders and cultivators for the current year. As per market sources, the overall production is still 70% lower from the previous year of 50,000 tons.

Domestic Market Outlook: Mentha Oil prices are expected to trade on lower note during previous week trading session. However, stable demand from stockiest is likely to support prices at lower levels.

MCX Mentha Oil Futures

| Contract | +/- | Open | High | Low | Close | Volume | OI |
|----------|--------|--------|--------|--------|--------|--------|-------|
| Sept-15 | -14.70 | 956.80 | 959.40 | 941.20 | 942.00 | 3433 | 11103 |
| Oct-15 | -14.10 | 970.20 | 972.00 | 954.30 | 955.70 | 608 | 1643 |
| Nov-15 | -20.80 | 983.10 | 983.30 | 967.30 | 967.30 | 28 | 55 |

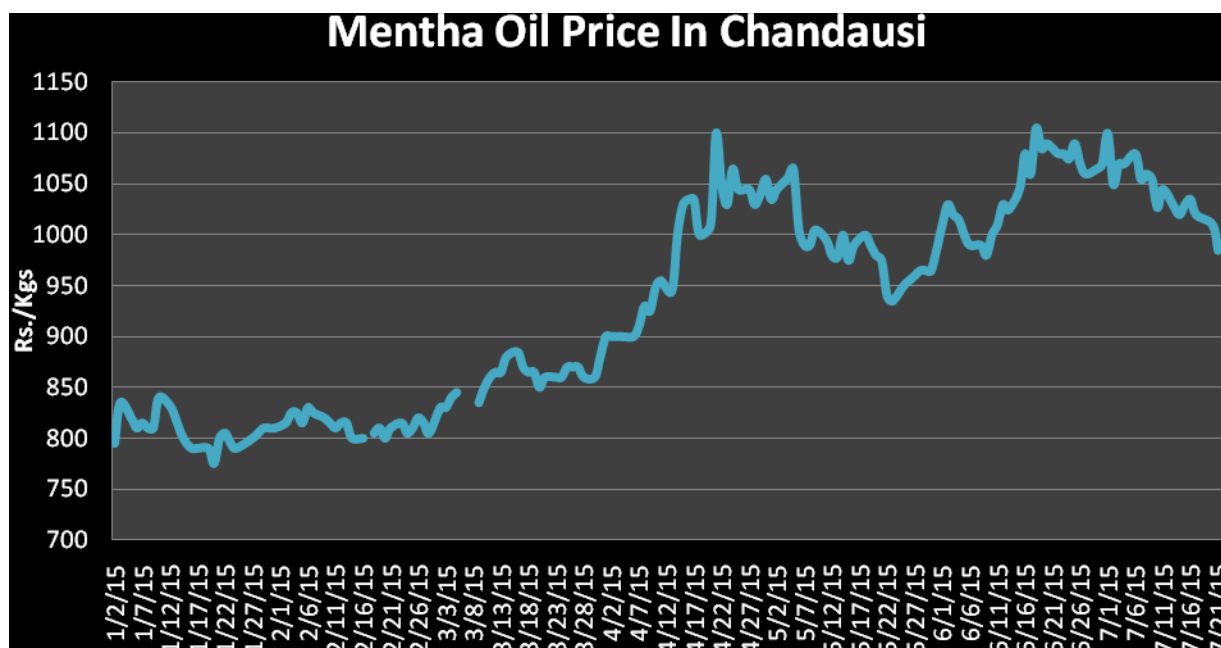
Spreads:

| Spread | | | |
|----------------|---------|--------|--------|
| Spot/Chandausi | Sept-15 | Oct-15 | Nov-15 |
| Sept-15 | | | |
| Oct-15 | | | |
| Nov-15 | | | |

Stock Position at MCX Warehouses:

| Centre | Stock Eligible for Exchange Delivery (kgs) | Final Expiry Date |
|-----------|--|-------------------|
| Chandausi | 57878.65 | |
| | 2159.000 | |
| | 359.750 | |
| | 15107.350 | 15-Sep-15 |
| Barabanki | 19464.950 | |
| | 2161.600 | |
| | 20542.850 | |
| | 19418.400 | 15-Sep-15 |

Mentha Oil Spot Chandausi Price Chart:



Mentha Oil Daily Prices

| Commodity | Center | Mentha Oil | | Change |
|------------|-----------|------------|----------|--------|
| Mentha Oil | | 9/4/2015 | 9/3/2015 | |
| | Chandausi | 1005 | 1025 | -20 |
| | Sambhal | 1060 | 1070 | -10 |
| | Barabanki | 1015 | 1035 | -20 |
| | Bareilly | 975 | 980 | -5 |
| | Rampur | 1057 | 1065 | -8 |

| Commodity | Center | DMO | | Change |
|-----------|-----------|----------|----------|--------|
| DMO | | 9/4/2015 | 9/3/2015 | |
| | Chandausi | 910 | 910 | Unch |
| | Sambhal | 745 | 750 | -5 |

| Commodity | Center | Flakes | | Change |
|-----------|-----------|----------|----------|--------|
| Flakes | | 9/4/2015 | 9/3/2015 | |
| | Chandausi | 1100 | 1110 | -10 |
| | Sambhal | 1095 | 1105 | -10 |

| Commodity | Center | Crystal | | Change |
|-----------|-----------|----------|----------|--------|
| Crystal | | 9/4/2015 | 9/3/2015 | |
| | Chandausi | 1145 | 1150 | -5 |
| | Sambhal | 1140 | 1150 | -10 |

Mentha Oil Arrival

| Commodity | Center | Mentha Oil Arrival | | Change |
|------------|--------------|--------------------|------------|-----------|
| Mentha Oil | | 9/4/2015 | 9/3/2015 | |
| | Chandausi | 20 | 10 | 10 |
| | Sambhal | 125 | 100 | 25 |
| | Barabanki | 300 | 300 | Unch |
| | Bareilly | 1 | 2 | -1 |
| | Rampur | 7 | 7 | Unch |
| | Total | 453 | 419 | 34 |

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