

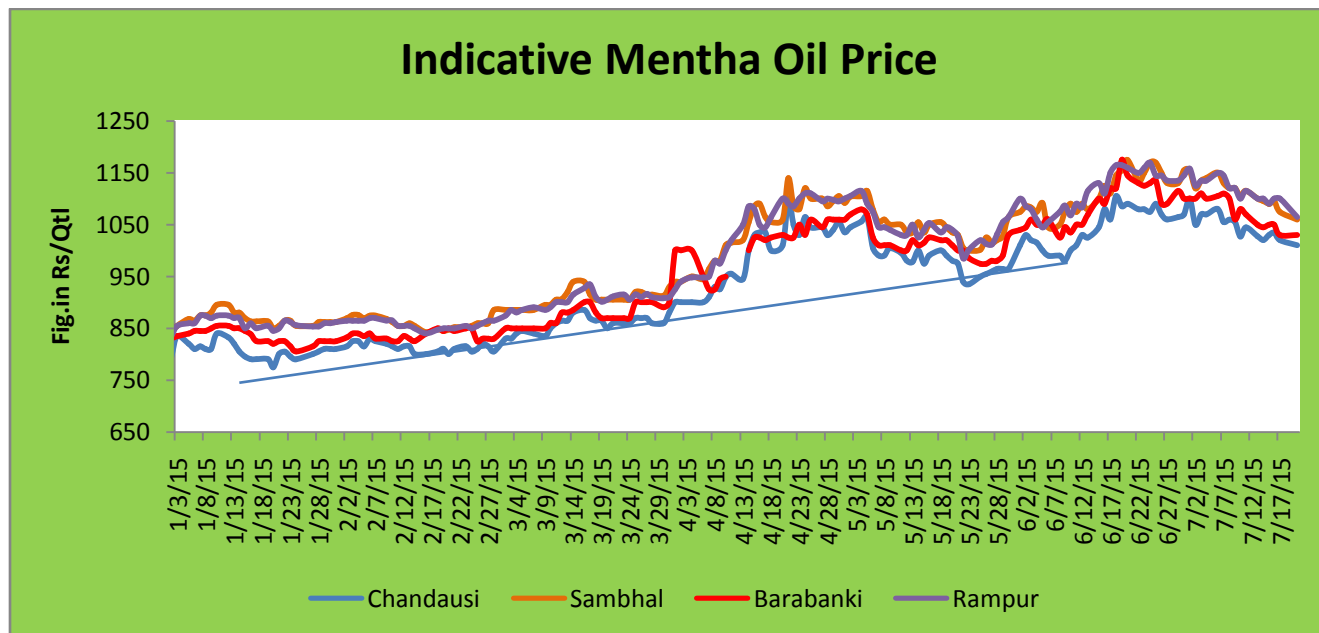
***Domestic Fundamentals:***

- Menthol prices traded firm in the major spot markets in last week with lower arrival than last week.
- Weekly arrival of mentha oil recorded 1840 drums which is lower by 435 drums from last week.
- Mentha oil August future contract settled at Rs.947/Kg, up by 3.49% from last week.
- Total Mentha products exported in the period between 10-16 Augusts is approx 367.8 Tonnes with average FOB of USD 19104/MT. Major imported countries are China, USA, Singapore, France and Philippines.
- For above given period major export destination port were Harasaru gari ICD, JNPT Sea and Tughlakabad ICD.
- Menthol bold crystal, flake and mentha oil prices showed firmed in all markets.
- According to trade sources, arrivals have declined in Chandausi market. Earlier traders estimated the total production in the range of 35000-37000 tons, which is likely to be reducing to 30000 tons by traders and cultivators for the current year. As per market sources, the overall production is still 70% lower from the previous year of 50,000 tons.
- On July 8<sup>th</sup> 2015, 50 kgs of essential mentha citrata oil (non edible grade-above essential oildosent contain saffrole) exported to Germany Via Delhi air cargo with value of INR 243,838. As on June 26<sup>th</sup> 2015, 14,400 kgs of essential mentha citrata oil(non edible grade-above essential oildosent contain saffrole) is exported to Germany via Delhi Air Cargo with value of Rs. 243,838.

***Domestic market Outlook:***

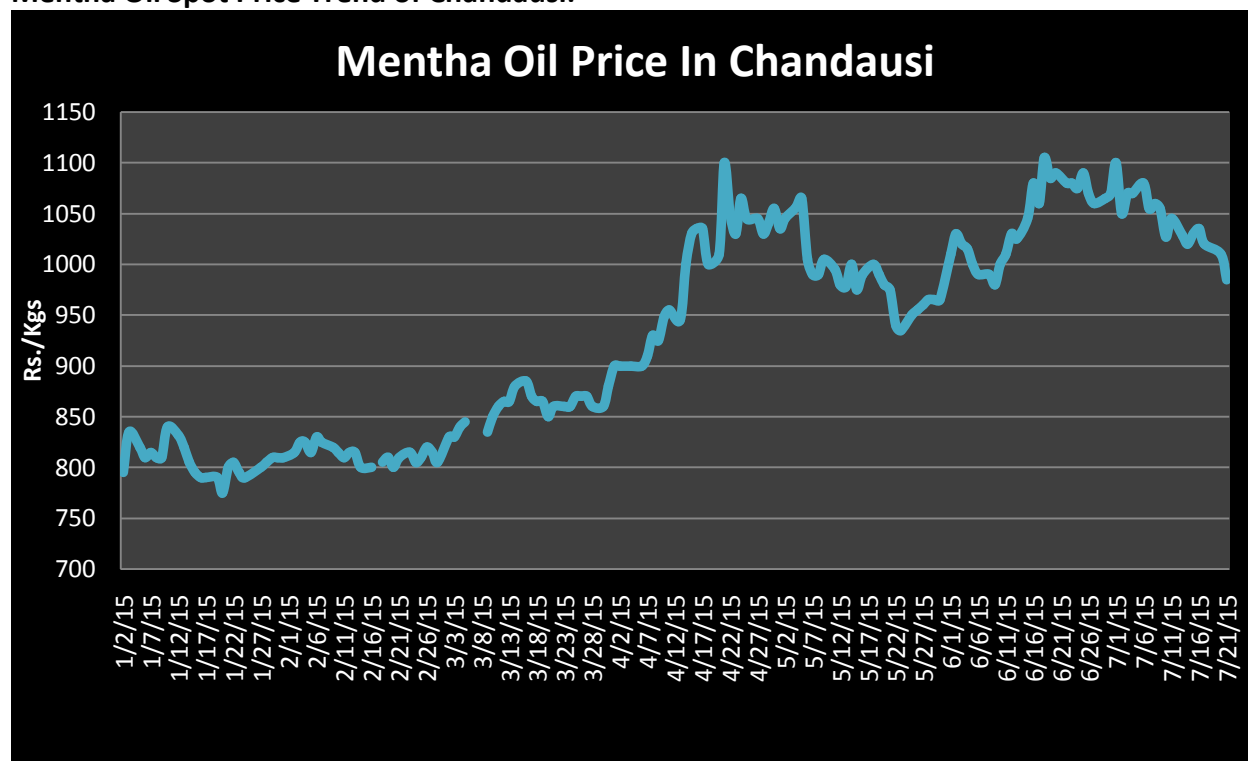
Mentha Oil prices are expected to trade steady to slightly firm due to rising of industrial demand in coming week.

**Indicative Mentha Oil Price Trend:**



Above given chart showed price of Mentha price in major spot markets, markets are moving in the downward direction.

**Mentha Oil Spot Price Trend of Chandausi:**



**Mentha Oil Technical Analysis (Weekly):-**  
**Commodity: Mentha Oil**  
**Contract: Aug**

**Exchange: MCX**  
**Expiry: 31 Aug, 2015**



**Mentha Oil Weekly Prices**

Commodity	Center	Mentha Oil		Change
Mentha Oil		20-Aug-15	13-Aug-15	
	Chandausi	995	990	5
	Sambhal	1055	1045	10
	Barabanki	1015	1000	15
	Bareilly	970	965	5
	Rampur	1050	1040	10

Commodity	Center	DMO		Change
DMO		20-Aug-15	13-Aug-15	
	Chandausi	905	900	5
	Sambhal	730	730	Unch

Commodity	Center	Flakes		Change
Flakes		20-Aug-15	13-Aug-15	
	Chandausi	1095	1090	5
	Sambhal	1085	1080	5

Commodity	Center	Crystal		Change
Crystal		20-Aug-15	13-Aug-15	
	Chandausi	1145	1135	10
	Sambhal	1125	1120	5

**Mentha Oil Weekly Sum Arrival**

Commodity	Center	Mentha Oil Arrival		Change
Mentha Oil		20-Aug-15	13-Aug-15	
	Chandausi	NA	NA	-
	Sambhal	300	530	-230
	Barabanki	1500	1700	-200
	Bareilly	5	10	-5
	Rampur	35	35	Unch
	<b>Total</b>	<b>1840</b>	<b>2275</b>	<b>-435</b>

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