

## **Soy Meal Fundamentals:**

Soy meal, export prices, FOR Kandla, quoted at Rs. 38,000/MT unchanged from Saturday. India's soy meal shipments during June 2014 was just 2636 tones as compared to 2,13,483 tones in the same period of previous year, a fall of 99%. Overall demand of soy meal remained poor all across the world. On a financial year basis, the export during first quarter of current financial year i.e. April 2014 to June 2014 is 0.87 Lac tonnes as compared to 4.11 Lac tones in the same period of previous year showing a decrease of 78.91%. During current Oil year, (October-September), total exports during October 2013 to June 2014 stood at 20.51 Lac tones as against 30.08 Lac tones in the same period of previous year, showing a decrease by 31.81%.

Soy DOC Rates at Different Centers

| Contro         | Ex-factory rates (Rs/ton) |             |   |  |
|----------------|---------------------------|-------------|---|--|
| Centres        | 14-Jul-14                 | 12-Jul-14   | Parity To   |  |
| Indore (MP)    | 35500-36500               | 36000-36500 | Gujarat, MP   |  |
| Kota           | 35500                     | 35500       | Rajasthan, Del, Punjab, Haryana                     |  |
| Dhulia/Jalna   | 38000                     | 38000       | Mumbai, Maharashtra                                 |  |
| Nagpur (42/46) | 39000                     | 39300       | Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN |  |
| Nanded         | 38500                     | 38500       | Andhra, AP, Kar ,TN                                 |  |
| Latur          | 39300                     | 39300       | -   |  |
| Sangli         | 40000                     | 40000       | Local and South                                     |  |
| Sholapur       | 37100                     | 37000       | Local and South                                     |  |
| Akola          | 37500                     | 38000       | Andhra, Chattisgarh, Orrisa,Jharkhand,<br>WB        |  |
| Hingoli        | 38500                     | 38000       | Andhra, Chattisgarh, Orrisa,Jharkhand, WB           |  |
| Bundi          | 35500                     | 35500       | -   |  |

## Soy DOC at Ports

| Centers                             | Port Price |           |  |
|-------------------------------------|------------|-----------|--|
| Centers                             | 14-Jul-14  | 12-Jul-14 |  |
| Kandla (FOR) (INR/MT)               | 38000      | 38000     |  |
| Kandla (FAS) (USD/MT)               | 633        | 633       |  |
| CNF Indonesia – Yellow SBM (USD/MT) | -          | 645       |  |

| Rapeseed Meal          | 12-Jul-14   | 11-Jul-14   | Change |
|------------------------|-------------|-------------|--------|
| FAS Kandla (USD/MT)    | 250         | 250         | Unch   |
| FOR Kandla (Rs/MT)     | 14600-14700 | 14600-14700 | Unch   |
| FOR Mundra (Rs/MT)     | 15000-15100 | 15000-15100 | Unch   |
| CNF Indonesia (USD/MT) | 282         | 282         | Unch   |

# **International Soy DOC**



# Oil meal Daily Fundamental Report 15 July, 2014

| Argentina FOB USD/MT | 12-Jul-14 | 11-Jul-14 | Change |
|----------------------|-----------|-----------|--------|
| Soybean Pellets      | NA        | 435       | -      |
| Soybean Cake Flour   | NA        | 435       | -      |
| Soya Meal            | NA        | 443       | -      |
| Soy Expellers        | NA        | 443       | -      |

| Sunflower (DOC) Rates | Ex-factory rates (Rs/ton) |           |        |
|-----------------------|---------------------------|-----------|--------|
| Centers               | 14-Jul-14                 | 12-Jul-14 | Change |
| Adoni                 | 23800                     | 23800     | Unch   |
| Khamgaon              | NA                        | NA        | -      |
| Parli                 | 23800                     | 23800     | Unch   |
| Latur                 | 23500                     | 23500     | Unch   |

| Groundnut Meal (Rs/MT) | 14-Jul-14 | 12-Jul-14 | Change |
|------------------------|-----------|-----------|--------|
| Basis 45%, Saurashtra  | 28000     | 28000     | Unch   |
| Basis 40%, Saurashtra  | 26000     | 26000     | Unch   |
| GN Cake, Gondal        | 27000     | 27000     | Unch   |

| Mustard DOC             | 14-Jul-14 | 12-Jul-14 | Change |
|-------------------------|-----------|-----------|--------|
| Jaipur (Plant delivery) | 13500     | 13400     | 100    |
| Kandla (FOR Rs/MT)      | 14500     | 14300     | 200    |

| Mumbai Oil Meal Quotes: |           |           |        |
|-------------------------|-----------|-----------|--------|
| Rs/M.T.                 | 14-Jul-14 | 12-Jul-14 | Change |
| G.N. Extr (45%)         | 27500     | 27500     | Unch   |
| Kardi Extr              | 13000     | 13000     | Unch   |
| Undec Cottonseed Exp    | 20000     | 20000     | Unch   |
| Rice Bran Extr.         | NA        | NA        | -      |
| Sunflower Extr.         | 23500     | 23500     | Unch   |
| Rapeseed Extr.          | NA        | NA        | -      |
| Soymeal 48%             | 37800     | 37800     | Unch   |
| Castor Extr.            | 6200      | 6300      | -100   |

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