

Soy Meal Fundamentals: Soy meal FOR, Kandla (Ready delivery) quoted steady to 35,000/MT compared to Friday.

India's soy meal shipments plunged 98.5% Y-o-Y in August. India's soy meal shipments during August 2014 was just 2778 tones as compared to 1,83,965 tones in the same period of previous year.

On a financial year basis, the export during current financial year i.e. April 2014 to August 2014 is 0.96 Lac tonnes as compared to 7.02 Lac tones in the same period of previous year showing a decrease of 86.30%.

During current Oil year, (October-September), total exports during October 2013 to August, 2014 is 20.61 Lac tones as against 32.99 Lac tones in the same period of previous year, showing a fall by 37.53%.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	20-Sep-14	19-Sep-14	Parity To
Indore (MP)	30500	31000-31500	Gujarat, MP
Kota	29500	30500	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna	32300	32500	Mumbai, Maharashtra
Nagpur (42/46)	31500-32000	31500-32000	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	33300	33300	Andhra, AP, Kar, TN
Latur	33200	33200	-
Sangli	32500	33800	Local and South
Sholapur	33500	34000	Local and South
Akola	31000	31900	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	32500	32900	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Bundi	30200	31700	-

Soy DOC at Ports

Centers	Port Price	
	20-Sep-14	19-Sep-14
Kandla (FOR) (INR/MT)	35000 (Ready Delivery)	35000 (Ready Delivery)
Kandla (FAS) (USD/MT)	575	576
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	NA

Rapeseed Meal	19-Sep-14	18-Sep-14	Change
FAS Kandla (USD/MT)	NR	240-242	-
FOR Kandla (Rs/MT)	NR	14700-14800	-
FOR Mundra (Rs/MT)	NR	15100-15200	-
CNF Indonesia (USD/MT)	NR	278	-

International Soy DOC			
Argentina FOB USD/MT	19-Sep-14	18-Sep-14	Change
Soybean Pellets	402	NA	-
Soybean Cake Flour	402	NA	-
Soya Meal	410	NA	-
Soy Expellers	410	NA	-

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	20-Sep-14	19-Sep-14	Change
Adoni	21500	21500	Unch
Khamgaon	NA	NA	-
Parli	21500	21500	Unch
Latur	21000	21000	Unch

Groundnut Meal (Rs/MT)	20-Sep-14	19-Sep-14	Change
Basis 45%, Saurashtra	28000	28000	Unch
Basis 40%, Saurashtra	24500	25000	-500
GN Cake, Gondal	26500	26500	Unch

Mustard DOC	20-Sep-14	19-Sep-14	Change
Jaipur (Plant delivery)	13500	13700	-200
Kandla (FOR Rs/MT)	14500	14700	-200

Mumbai Oil Meal Quotes:			
Rs/M.T.	20-Sep-14	19-Sep-14	Change
G.N. Extr (45%)	28000	28000	Unch
Kardi Extr	13000	13000	Unch
Undec Cottonseed Exp	18800	19000	-200
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	21000	21000	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	32400	32400	Unch
Castor Extr.	6100	6100	Unch



Outlook: *The domestic soy meal prices will remain under pressure in near-term due to weak overseas demand and bearish US supply scenario.*

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