

Soy Meal Fundamentals: Soy meal FOR, Kandla is quotes remained flat at Rs 32,800/MT compared to Saturday's level. The soy meal prices are still under pressure on weak global factors.

India's soy meal shipments plunged 98.5% Y-o-Y in August. India's soy meal shipments during August 2014 was just 2778 tones as compared to 1,83,965 tones in the same period of previous year.

During current Oil year, (October-September), total exports during October 2013 to August, 2014 is 20.61 Lac tones as against 32.99 Lac tones in the same period of previous year, showing a fall by 37.53%.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	6-Oct-14	4-Oct-14	Parity To
Indore (MP)	27500-27800	28000	Gujarat, MP
Kota	26500-27000	27000	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna	30700	31000	Mumbai, Maharashtra
Nagpur (42/46)	NA	NA	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	NA	NA	Andhra, AP, Kar, TN
Latur	26000	26000	-
Sangli	NA	NA	Local and South
Sholapur	NA	NA	Local and South
Akola	26000	26000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	NA	NA	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Bundi	27000	27000	-

Soy DOC at Ports

Centers	Port Price	
	6-Oct-14	4-Oct-14
Kandla (FOR) (INR/MT)	32800	32800
Kandla (FAS) (USD/MT)	533	531
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	NA

Rapeseed Meal	4-Oct-14	3-Oct-14	Change
FAS Kandla (USD/MT)	230-232	NA	-
FOR Kandla (Rs/MT)	14000	NA	-
FOR Mundra (Rs/MT)	14400-14500	NA	-
CNF Indonesia (USD/MT)	NQ	NA	-

International Soy DOC			
Argentina FOB USD/MT	4-Oct-14	3-Oct-14	Change
Soybean Pellets	NA	387	-
Soybean Cake Flour	NA	387	-
Soya Meal	NA	395	-
Soy Expellers	NA	395	-

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	6-Oct-14	4-Oct-14	Change
Adoni	22000	22000	Unch
Khamgaon	NA	NA	-
Parli	22000	22000	Unch
Latur	21600	21600	Unch

Groundnut Meal (Rs/MT)	6-Oct-14	4-Oct-14	Change
Basis 45%, Saurashtra	25500	26000	-500
Basis 40%, Saurashtra	22500	23000	-500
GN Cake, Gondal	26000	26500	-500

Mustard DOC	6-Oct-14	4-Oct-14	Change
Jaipur (Plant delivery)	13000	13000	Unch
Kandla (FOR Rs/MT)	13900	14000	-100

Mumbai Oil Meal Quotes:			
Rs/M.T.	6-Oct-14	4-Oct-14	Change
G.N. Extr (45%)	NA	25000	-500
Kardi Extr	NA	12000	Unch
Undec Cottonseed Exp	NA	NA	-
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	NA	21000	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	NA	29200	Unch
Castor Extr.	NA	6150	Unch



Outlook: *The domestic soy meal prices will remain under pressure in near-term due to weak overseas demand and bearish US supply scenario.*

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