

Soy Meal Fundamentals: Soy meal, (For Kandla), was quoted slightly higher at Rs 32400/MT compared to Rs 32,000/MT on Wednesday.

India's soy meal shipment during May, 2015 was 14,045 tons as compared to 8,221 tons in May, 2014 showing an increase by 70.85% over the same period of last year.

Of total oil meal shipments in May, soy meal comprised of 14,045 tonnes, rapeseed meal (35,188 tonnes), rice bran extraction (2,500tonnes) and castor seed meal was (31,487 tonnes).

On a financial year basis, the export during April 2015 to May 2015 is 32,062 tons as compared to 84,104 tons in the same period of previous year showing a decrease of 61.88%.

During current Oil year, (October – September), total exports during October 2014 to May, 2015 is 5,81,689 tons as against 20,48,685 tons last year, showing a decrease by 71.60%.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	2-July-15	1-July-15	Parity To
Indore - 45%, Jute Bag	31500	32000	Gujarat, MP
Kota - 45%, PP Bag	32000	32500	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	33000	32800	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	32300	32300	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	32800	32800	Andhra, AP, Kar ,TN
Latur	33200	33500	-
Sangli	34500	34500	Local and South
Sholapur	33100	33100	Local and South
Akola – 45%, PP Bag	31900	31900	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	32600	32600	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	32000	32000	-

Soy DOC at Ports

Centers	Port Price	
	2-July-15	1-July-15
Kandla (FOR) (INR/MT)	32400	32000
Kandla (FAS) (USD/MT)	510	503
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	NA

Rapeseed Meal	1-July-15	30-Jun-15	Change
FAS Kandla (USD/MT)	NA	262	-
FOR Kandla (Rs/MT)	NA	17400	-
FOR Mundra (Rs/MT)	NA	17900	-
CNF Indonesia (USD/MT)	NA	292	-

International Soy DOC			
Argentina FOB USD/MT	1-July-15	30-Jun-15	Change
Soybean Pellets	378	374	4
Soybean Cake Flour	378	374	4
Soya Meal	386	382	4
Soy Expellers	386	382	4

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	2-July-15	1-July-15	Change
Adoni	21000	21000	Unch
Khamgaon	NA	NA	-
Parli	20800	20800	Unch
Latur	20500	20500	Unch

Groundnut Meal (Rs/MT)	2-July-15	1-July-15	Change
Basis 45%, Saurashtra	28000	28000	Unch
Basis 40%, Saurashtra	25000	25000	Unch
GN Cake, Gondal	28000	28000	Unch

Mustard DOC	2-July-15	1-July-15	Change
Jaipur (Plant delivery)	16500	16500	Unch
Kandla (FOR Rs/MT)	17500	17500	Unch

Mumbai Oil Meal Quotes:			
Rs/M.T.	2-July-15	1-July-15	Change
G.N. Extr (45%)	10000	10000	Unch
Kardi Extr	NA	NA	-
Undec Cottonseed Exp	20000	20000	Unch
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	20200	20200	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	32550	33000	-450



Castor Extr.	6800	6800	Unch
--------------	------	------	------

Outlook: *The domestic soy meal prices will feature range bound movement with weak bias. Lower exports and pressure in crude will remain a negative factor for the meal in near-term.*

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2015 Indian Agribusiness Systems Pvt Ltd.