

Soy Meal Fundamentals: Soy meal, (For Kandla), was quoted slightly higher at Rs 31,800/MT compared to Rs 32,400/MT on Thursday.

India's soy meal shipment during May, 2015 was 14,045 tons as compared to 8,221 tons in May, 2014 showing an increase by 70.85% over the same period of last year.

Of total oil meal shipments in May, soy meal comprised of 14,045 tonnes, rapeseed meal (35,188 tonnes), rice bran extraction (2,500tonnes) and castor seed meal was (31,487 tonnes).

On a financial year basis, the export during April 2015 to May 2015 is 32,062 tons as compared to 84,104 tons in the same period of previous year showing a decrease of 61.88%.

During current Oil year, (October – September), total exports during October 2014 to May, 2015 is 5,81,689 tons as against 20,48,685 tons last year, showing a decrease by 71.60%.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	3-July-15	2-July-15	Parity To
Indore - 45%, Jute Bag	31600	31500	Gujarat, MP
Kota - 45%, PP Bag	31500	32000	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	32500	33000	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	32800	32300	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	33000	32800	Andhra, AP, Kar ,TN
Latur	33600	33200	-
Sangli	33800	34500	Local and South
Sholapur	33400	33100	Local and South
Akola – 45%, PP Bag	32300	31900	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	32600	32600	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	32000	32000	-

Soy DOC at Ports

Centers	Port Price	
	3-July-15	2-July-15
Kandla (FOR) (INR/MT)	31800	32400
Kandla (FAS) (USD/MT)	502	510
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	NA

Rapeseed Meal	2-Jul-15	1-Jul-15	Change
FAS Kandla (USD/MT)	NA	NA	-
FOR Kandla (Rs/MT)	NA	NA	-
FOR Mundra (Rs/MT)	NA	NA	-
CNF Indonesia (USD/MT)	NA	NA	-

International Soy DOC			
Argentina FOB USD/MT	2-Jul-15	1-Jul-15	Change
Soybean Pellets	NA	378	-
Soybean Cake Flour	NA	378	-
Soya Meal	NA	386	-
Soy Expellers	NA	386	-

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	3-Jul-15	2-Jul-15	Change
Adoni	21000	21000	Unch
Khamgaon	NA	NA	-
Parli	20800	20800	Unch
Latur	20500	20500	Unch

Groundnut Meal (Rs/MT)	3-Jul-15	2-Jul-15	Change
Basis 45%, Saurashtra	28000	28000	Unch
Basis 40%, Saurashtra	25000	25000	Unch
GN Cake, Gondal	28000	28000	Unch

Mustard DOC	3-Jul-15	2-Jul-15	Change
Jaipur (Plant delivery)	16800	16500	300
Kandla (FOR Rs/MT)	17500	17500	Unch

Mumbai Oil Meal Quotes:			
Rs/M.T.	3-Jul-15	2-Jul-15	Change
G.N. Extr (45%)	10000	10000	Unch
Kardi Extr	NA	NA	-
Undec Cottonseed Exp	20000	20000	Unch
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	20200	20200	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	32550	32550	Unch
Castor Extr.	6800	6800	Unch

Outlook: *The domestic soy meal prices will feature range bound movement with weak bias. Lower exports and pressure in crude will remain a negative factor for the meal in near-term.*

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