

**Soy Meal Fundamentals:** Soy meal, (For Kandla), was quoted slightly higher at Rs 33,000/MT compared to Rs 31,800/MT on Friday.

**India's soy meal shipment during May, 2015 was 14,045 tons as compared to 8,221 tons in May, 2014 showing an increase by 70.85% over the same period of last year.**

**Of total oil meal shipments in May, soy meal comprised of 14,045 tonnes, rapeseed meal (35,188 tonnes), rice bran extraction (2,500tonnes) and castor seed meal was (31,487 tonnes).**

**On a financial year basis, the export during April 2015 to May 2015 is 32,062 tons as compared to 84,104 tons in the same period of previous year showing a decrease of 61.88%.**

**During current Oil year, (October – September), total exports during October 2014 to May, 2015 is 5,81,689 tons as against 20,48,685 tons last year, showing a decrease by 71.60%.**

#### Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	4-July-15	3-July-15	Parity To
Indore - 45%, Jute Bag	31500	31600	Gujarat, MP
Kota - 45%, PP Bag	31500	31500	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	32500	32500	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	32800	32800	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	33000	33000	Andhra, AP, Kar ,TN
Latur	33600	33600	-
Sangli	33700	33800	Local and South
Sholapur	34000	33400	Local and South
Akola – 45%, PP Bag	32300	32300	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	32600	32600	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	31500	32000	-

#### Soy DOC at Ports

Centers	Port Price	
	4-July-15	3-July-15
Kandla (FOR) (INR/MT)	33000	31800
Kandla (FAS) (USD/MT)	520	502
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	NA

<b>Rapeseed Meal</b>	<b>3-Jul-15</b>	<b>2-Jul-15</b>	<b>Change</b>
FAS Kandla (USD/MT)	NA	NA	-
FOR Kandla (Rs/MT)	NA	NA	-
FOR Mundra (Rs/MT)	NA	NA	-
CNF Indonesia (USD/MT)	NA	NA	-

<b>International Soy DOC</b>			
<b>Argentina FOB USD/MT</b>	<b>3-Jul-15</b>	<b>2-Jul-15</b>	<b>Change</b>
Soybean Pellets	373	NA	-
Soybean Cake Flour	373	NA	-
Soya Meal	381	NA	-
Soy Expellers	381	NA	-

<b>Sunflower (DOC) Rates</b>	<b>Ex-factory rates (Rs/ton)</b>		
<b>Centers</b>	<b>4-Jul-15</b>	<b>3-Jul-15</b>	<b>Change</b>
Adoni	21200	21000	200
Khamgaon	NA	NA	-
Parli	21000	20800	200
Latur	20800	20500	300

<b>Groundnut Meal (Rs/MT)</b>	<b>4-Jul-15</b>	<b>3-Jul-15</b>	<b>Change</b>
Basis 45%, Saurashtra	28000	28000	Unch
Basis 40%, Saurashtra	25000	25000	Unch
GN Cake, Gondal	28000	28000	Unch

<b>Mustard DOC</b>	<b>4-Jul-15</b>	<b>3-Jul-15</b>	<b>Change</b>
Jaipur (Plant delivery)	16500	16800	-300
Kandla (FOR Rs/MT)	17300	17500	-200

<b>Mumbai Oil Meal Quotes:</b>			
<b>Rs/M.T.</b>	<b>4-Jul-15</b>	<b>3-Jul-15</b>	<b>Change</b>
G.N. Extr (45%)	10000	10000	Unch
Kardi Extr	NA	NA	-
Undec Cottonseed Exp	20000	20000	Unch
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	20200	20200	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	32550	32550	Unch
Castor Extr.	6800	6800	Unch

**Outlook:** *The domestic soy meal prices will feature range bound movement with weak bias. Lower exports and pressure in crude will remain a negative factor for the meal in near-term.*

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