

Soy Meal Fundamentals: Soy meal, (FOR Kandla), was quoted slightly lower at Rs 31,000/MT compared to Rs. 31,500/MT on Wednesday.

India's oilmeal shipment in June fell 34% from same period last year to 137, 571 tonnes.

Of total India's oil meal shipments in Jun, soy meal comprised of 2,098 tonnes, rapeseed meal (56,139 tonnes), rice bran extraction (2,200 tonnes) and castor seed meal was (77,134 tonnes).

India's soy meal shipment during June, 2015 was 2,098 tons as compared to 2,637 tons in June, 2014 showing a decrease by 20.41% over the same period of last year.

On a financial year basis, the soy meal export during April'2015 to June'2015 is 34,160 tons as compared to 86,741 tons in the same period of previous year showing a decrease of 60.61%.

During current Oil year, (October – September), total soy meal exports during October 2014 to June, 2015 is 5,83,788 tons as against 20,51,322 tons last year, showing a decrease by 71.54%.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	9-Jul-15	8-Jul-15	Parity To
Indore - 45%, Jute Bag	30500-30800	29000-31000	Gujarat, MP
Kota - 45%, PP Bag	30000	30300	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	32600	31300	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	32200-32600	32600	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	33000	33000	Andhra, AP, Kar ,TN
Latur	32300-32500	33700	-
Sangli	33100	33300	Local and South
Sholapur	33200	33000	Local and South
Akola – 45%, PP Bag	32200	32200	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	32500	32500	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	30500	30200	-

Soy DOC at Ports

Centers	Port Price	
	9-Jul-15	8-Jul-15
Kandla (FOR) (INR/MT)	31000	31500
Kandla (FAS) (USD/MT)	496	496
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	510-515

Rapeseed Meal	9-Jul-15	8-Jul-15	Change
FAS Kandla (USD/MT)	261-262	262	Unch
FOR Kandla (Rs/MT)	17100	17200	-100
FOR Mundra (Rs/MT)	17500	17600	-100
CNF Indonesia (USD/MT)	292-293	285	8

International Soy DOC			
Argentina FOB USD/MT	8-Jul-15	7-Jul-15	Change
Soybean Pellets	375	NA	-
Soybean Cake Flour	375	NA	-
Soya Meal	383	NA	-
Soy Expellers	383	NA	-

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	9-Jul-15	8-Jul-15	Change
Adoni	21200	21200	Unch
Khamgaon	NA	NA	-
Parli	21000	21000	Unch
Latur	20800	20800	Unch

Groundnut Meal (Rs/MT)	9-Jul-15	8-Jul-15	Change
Basis 45%, Saurashtra	27500	27500	Unch
Basis 40%, Saurashtra	24500	24500	Unch
GN Cake, Gondal	28000	28000	Unch

Mustard DOC	9-Jul-15	8-Jul-15	Change
Jaipur (Plant delivery)	16500	16300	200
Kandla (FOR Rs/MT)	17500	17000	500

Mumbai Oil Meal Quotes:			
Rs/M.T.	9-Jul-15	8-Jul-15	Change
G.N. Extr (45%)	10000	10000	Unch
Kardi Extr	NA	NA	-
Undec Cottonseed Exp	20000	20000	Unch
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	20000	20200	-200
Rapeseed Extr.	NA	NA	-
Soymeal 48%	31720	31510	210
Castor Extr.	6800	6800	Unch

Outlook: *The domestic soy meal prices will feature range bound movement with weak bias. Lower exports and pressure in crude will remain a negative factor for the meal in near-term.*

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