

**Soy Meal Fundamentals:** Soy meal, Indore, remained steady at Rs 29,000/MT compared to Saturday's level.

**India's oilmeal shipment in June fell 34% from same period last year to 137, 571 tonnes.**

**Of total India's oil meal shipments in Jun, soy meal comprised of 2,098 tonnes, rapeseed meal (56,139 tonnes), rice bran extraction (2,200 tonnes) and castor seed meal was (77,134 tonnes).**

**India's soy meal shipment during June, 2015 was 2,098 tons as compared to 2,637 tons in June, 2014 showing a decrease by 20.41% over the same period of last year.**

**On a financial year basis, the soy meal export during April'2015 to June'2015 is 34,160 tons as compared to 86,741 tons in the same period of previous year showing a decrease of 60.61%.**

**During current Oil year, (October – September), total soy meal exports during October 2014 to June, 2015 is 5,83,788 tons as against 20,51,322 tons last year, showing a decrease by 71.54%.**

#### Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	27-Jul-15	25-Jul-15	Parity To
Indore - 45%, Jute Bag	29000	29000	Gujarat, MP
Kota - 45%, PP Bag	29000	29000	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	30500	30500	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	NA	30200	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	NA	31900	Andhra, AP, Kar ,TN
Latur	NA	32400	-
Sangli	NA	32200	Local and South
Sholapur	31000	31900	Local and South
Akola – 45%, PP Bag	NA	29500	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	NA	31400	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	28500	31400	-

#### Soy DOC at Ports

Centers	Port Price	
	27-Jul-15	25-Jul-15
Kandla (FOR) (INR/MT)	29500	NA
Kandla (FAS) (USD/MT)	461	NA
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	492

<b>Rapeseed Meal</b>	<b>25-Jul-15</b>	<b>24-Jul-15</b>	<b>Change</b>
FAS Kandla (USD/MT)	262	262	Unch
FOR Kandla (Rs/MT)	17200	17300	-100
FOR Mundra (Rs/MT)	17500	17600	-100
CNF Indonesia (USD/MT)	294	292	2

<b>International Soy DOC</b>			
<b>Argentina FOB USD/MT</b>	<b>25-Jul-15</b>	<b>24-Jul-15</b>	<b>Change</b>
Soybean Pellets	NA	375	-
Soybean Cake Flour	NA	375	-
Soya Meal	NA	383	-
Soy Expellers	NA	383	-

<b>Sunflower (DOC) Rates</b>	<b>Ex-factory rates (Rs/ton)</b>		
<b>Centers</b>	<b>27-Jul-15</b>	<b>25-Jul-15</b>	<b>Change</b>
Adoni	19000	19000	Unch
Khamgaon	NA	NA	-
Parli	19400	19400	Unch
Latur	19000	19000	Unch

<b>Groundnut Meal (Rs/MT)</b>	<b>27-Jul-15</b>	<b>25-Jul-15</b>	<b>Change</b>
Basis 45%, Saurashtra	28000	28000	Unch
Basis 40%, Saurashtra	25000	25000	Unch
GN Cake, Gondal	27500	27500	Unch

<b>Mustard DOC</b>	<b>27-Jul-15</b>	<b>25-Jul-15</b>	<b>Change</b>
Jaipur (Plant delivery)	16700	16700	Unch
Kandla (FOR Rs/MT)	17300	17300	Unch

<b>Mumbai Oil Meal Quotes:</b>			
<b>Rs/M.T.</b>	<b>27-Jul-15</b>	<b>25-Jul-15</b>	<b>Change</b>
G.N. Extr (45%)	10500	10500	Unch
Kardi Extr	NA	NA	-
Undec Cottonseed Exp	21200	21000	200
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	19800	19800	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	29730	29945	-215
Castor Extr.	6800	6800	Unch

**Outlook:** *The domestic soy meal prices will feature range bound movement with weak bias. Lower exports and weakness in crude will remain a negative factor for the meal in near-term.*

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