

**Soy Meal Fundamentals:** Soy meal, Indore, fell and reported at Rs 28,000/MT compared to Rs 29,000/MT on Monday.

**India's oilmeal shipment in June fell 34% from same period last year to 137, 571 tonnes.**

**Of total India's oil meal shipments in Jun, soy meal comprised of 2,098 tonnes, rapeseed meal (56,139 tonnes), rice bran extraction (2,200 tonnes) and castor seed meal was (77,134 tonnes).**

**India's soy meal shipment during June, 2015 was 2,098 tons as compared to 2,637 tons in June, 2014 showing a decrease by 20.41% over the same period of last year.**

**On a financial year basis, the soy meal export during April'2015 to June'2015 is 34,160 tons as compared to 86,741 tons in the same period of previous year showing a decrease of 60.61%.**

**During current Oil year, (October – September), total soy meal exports during October 2014 to June, 2015 is 5,83,788 tons as against 20,51,322 tons last year, showing a decrease by 71.54%.**

#### Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	28-Jul-15	27-Jul-15	Parity To
Indore - 45%, Jute Bag	28800	29000	Gujarat, MP
Kota - 45%, PP Bag	28500	29000	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	30000	30500	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	30500	30200	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	30900	31500	Andhra, AP, Kar ,TN
Latur	30400	31400	-
Sangli	31400	31800	Local and South
Sholapur	31200	31000	Local and South
Akola – 45%, PP Bag	30300	30300	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	30100	30800	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	28500	28500	-

#### Soy DOC at Ports

Centers	Port Price	
	28-Jul-15	27-Jul-15
Kandla (FOR) (INR/MT)	29200	29500
Kandla (FAS) (USD/MT)	456	461
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	495-497

<b>Rapeseed Meal</b>	<b>27-Jul-15</b>	<b>25-Jul-15</b>	<b>Change</b>
FAS Kandla (USD/MT)	264	262	2
FOR Kandla (Rs/MT)	17300	17200	100
FOR Mundra (Rs/MT)	17700	17500	200
CNF Indonesia (USD/MT)	295	294	1

<b>International Soy DOC</b>			
<b>Argentina FOB USD/MT</b>	<b>27-Jul-15</b>	<b>25-Jul-15</b>	<b>Change</b>
Soybean Pellets	362	NA	-
Soybean Cake Flour	362	NA	-
Soya Meal	370	NA	-
Soy Expellers	370	NA	-

<b>Sunflower (DOC) Rates</b>	<b>Ex-factory rates (Rs/ton)</b>		
<b>Centers</b>	<b>28-Jul-15</b>	<b>27-Jul-15</b>	<b>Change</b>
Adoni	19000	19000	Unch
Khamgaon	NA	NA	-
Parli	19400	19400	Unch
Latur	19000	19000	Unch

<b>Groundnut Meal (Rs/MT)</b>	<b>28-Jul-15</b>	<b>27-Jul-15</b>	<b>Change</b>
Basis 45%, Saurashtra	28000	28000	Unch
Basis 40%, Saurashtra	25000	25000	Unch
GN Cake, Gondal	27500	27500	Unch

<b>Mustard DOC</b>	<b>28-Jul-15</b>	<b>27-Jul-15</b>	<b>Change</b>
Jaipur (Plant delivery)	16500	16700	-200
Kandla (FOR Rs/MT)	17200	17300	-100

<b>Mumbai Oil Meal Quotes:</b>			
<b>Rs/M.T.</b>	<b>28-Jul-15</b>	<b>27-Jul-15</b>	<b>Change</b>
G.N. Extr (45%)	10500	10500	Unch
Kardi Extr	NA	NA	-
Undec Cottonseed Exp	21200	21200	Unch
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	19800	19800	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	29940	29730	210
Castor Extr.	NA	6800	-

**Outlook:** *The domestic soy meal prices will feature range bound movement with weak bias. Lower exports and weakness in crude will remain a negative factor for the meal in near-term.*

#### **Disclaimer**

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2015 Indian Agribusiness Systems Pvt Ltd.