

Soy Meal Fundamentals: Soy meal, Indore, fell on weak demand and was quoted at Rs 28,800/MT compared to Rs 29,000/MT on Wednesday.

India's oilmeal shipment in June fell 34% from same period last year to 137, 571 tonnes.

Of total India's oil meal shipments in Jun, soy meal comprised of 2,098 tonnes, rapeseed meal (56,139 tonnes), rice bran extraction (2,200 tonnes) and castor seed meal was (77,134 tonnes).

India's soy meal shipment during June, 2015 was 2,098 tons as compared to 2,637 tons in June, 2014 showing a decrease by 20.41% over the same period of last year.

On a financial year basis, the soy meal export during April'2015 to June'2015 is 34,160 tons as compared to 86,741 tons in the same period of previous year showing a decrease of 60.61%.

During current Oil year, (October – September), total soy meal exports during October 2014 to June, 2015 is 5,83,788 tons as against 20,51,322 tons last year, showing a decrease by 71.54%.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)			
Centres	30-Jul-15	29-Jul-15	Parity To	
Indore - 45%, Jute Bag	28800	29000	Gujarat, MP	
Kota - 45%, PP Bag	28500	28500	Rajasthan, Del, Punjab, Haryana	
Dhulia/Jalna - 45%, PP Bag	30200	30600	Mumbai, Maharashtra	
Nagpur - 45%, PP Bag	NA	30500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN	
Nanded	NA	30900	Andhra, AP, Kar ,TN	
Latur	NA	30400	-	
Sangli	30500	31400	Local and South	
Sholapur	30800	31200	Local and South	
Akola – 45%, PP Bag	NA	30300	Andhra, Chattisgarh, Orrisa, Jharkhand, WB	
Hingoli	NA	30100	Andhra, Chattisgarh, Orrisa, Jharkhand, WB	
Bundi	28500	28500	-	

Soy DOC at Ports

Centers	Port Price		
	30-Jul-15	29-Jul-15	
Kandla (FOR) (INR/MT)	29500	29600	
Kandla (FAS) (USD/MT)	461	463	
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	490-495	



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Rapeseed Meal	29-Jul-15	28-Jul-15	Change
FAS Kandla (USD/MT)	265	264	1
FOR Kandla (Rs/MT)	17300	17400	-100
FOR Mundra (Rs/MT)	17800	17800	Unch
CNF Indonesia (USD/MT)	297	295	2

International Soy DOC			
Argentina FOB USD/MT	29-Jul-15	28-Jul-15	Change
Soybean Pellets	368	365	3
Soybean Cake Flour	368	365	3
Soya Meal	376	373	3
Soy Expellers	376	373	3

Sunflower (DOC) Rates		Ex-factory rates (Rs/ton)		
Centers	30-Jul-15	29-Jul-15	Change	
Adoni	19000	19000	Unch	
Khamgaon	NA	NA	-	
Parli	19400	19400	Unch	
Latur	19000	19000	Unch	

Groundnut Meal (Rs/MT)	30-Jul-15	29-Jul-15	Change
Basis 45%, Saurashtra	27500	27500	Unch
Basis 40%, Saurashtra	24500	24500	Unch
GN Cake, Gondal	27500	27500	Unch

Mustard DOC	30-Jul-15	29-Jul-15	Change
Jaipur (Plant delivery)	17000	16500	500
Kandla (FOR Rs/MT)	17500	17200	300

Mumbai Oil Meal Quotes:			
Rs/M.T.	30-Jul-15	29-Jul-15	Change
G.N. Extr (45%)	10500	10500	Unch
Kardi Extr	NA	NA	-
Undec Cottonseed Exp	21200	21200	Unch
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	19800	19800	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	29735	29940	-205
Castor Extr.	6800	NA	-





Outlook: The domestic soy meal prices will feature range bound movement with weak bias. Lower exports and weakness in crude will remain a negative factor for the meal in near-term.

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