

**Soy Meal Fundamentals:** Soy meal, Indore, improved and was quoted at Rs 29,000/MT compared to Rs 28,800/MT on Thursday.

**India's oilmeal shipment in June fell 34% from same period last year to 137, 571 tonnes.**

**Of total India's oil meal shipments in Jun, soy meal comprised of 2,098 tonnes, rapeseed meal (56,139 tonnes), rice bran extraction (2,200 tonnes) and castor seed meal was (77,134 tonnes).**

**India's soy meal shipment during June, 2015 was 2,098 tons as compared to 2,637 tons in June, 2014 showing a decrease by 20.41% over the same period of last year.**

**On a financial year basis, the soy meal export during April'2015 to June'2015 is 34,160 tons as compared to 86,741 tons in the same period of previous year showing a decrease of 60.61%.**

**During current Oil year, (October – September), total soy meal exports during October 2014 to June, 2015 is 5,83,788 tons as against 20,51,322 tons last year, showing a decrease by 71.54%.**

#### Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	31-Jul-15	30-Jul-15	Parity To
Indore - 45%, Jute Bag	29000	28800	Gujarat, MP
Kota - 45%, PP Bag	28600	28500	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	30100	30200	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	30000	30000	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	30400	30900	Andhra, AP, Kar ,TN
Latur	30000	30400	-
Sangli	31000	30500	Local and South
Sholapur	30800	30800	Local and South
Akola – 45%, PP Bag	29800	30300	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	29600	30100	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	28500	28500	-

#### Soy DOC at Ports

Centers	Port Price	
	31-Jul-15	30-Jul-15
Kandla (FOR) (INR/MT)	NA	29500
Kandla (FAS) (USD/MT)	NA	461
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	NA

<b>Rapeseed Meal</b>	<b>30-Jul-15</b>	<b>29-Jul-15</b>	<b>Change</b>
FAS Kandla (USD/MT)	NA	265	-
FOR Kandla (Rs/MT)	NA	17300	-
FOR Mundra (Rs/MT)	NA	17800	-
CNF Indonesia (USD/MT)	NA	297	-

<b>International Soy DOC</b>			
<b>Argentina FOB USD/MT</b>	<b>30-Jul-15</b>	<b>29-Jul-15</b>	<b>Change</b>
Soybean Pellets	374	368	6
Soybean Cake Flour	374	368	6
Soya Meal	382	376	6
Soy Expellers	382	376	6

<b>Sunflower (DOC) Rates</b>	<b>Ex-factory rates (Rs/ton)</b>		
<b>Centers</b>	<b>31-Jul-15</b>	<b>30-Jul-15</b>	<b>Change</b>
Adoni	19000	19000	Unch
Khamgaon	NA	NA	-
Parli	19400	19400	Unch
Latur	19000	19000	Unch

<b>Groundnut Meal (Rs/MT)</b>	<b>31-Jul-15</b>	<b>30-Jul-15</b>	<b>Change</b>
Basis 45%, Saurashtra	27500	27500	Unch
Basis 40%, Saurashtra	24500	24500	Unch
GN Cake, Gondal	27500	27500	Unch

<b>Mustard DOC</b>	<b>31-Jul-15</b>	<b>30-Jul-15</b>	<b>Change</b>
Jaipur (Plant delivery)	17000	17000	Unch
Kandla (FOR Rs/MT)	17500	17500	Unch

<b>Mumbai Oil Meal Quotes:</b>			
<b>Rs/M.T.</b>	<b>31-Jul-15</b>	<b>30-Jul-15</b>	<b>Change</b>
G.N. Extr (45%)	10500	10500	Unch
Kardi Extr	NA	NA	-
Undec Cottonseed Exp	21200	21200	Unch
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	19600	19800	-200
Rapeseed Extr.	NA	NA	-
Soymeal 48%	29940	29735	205
Castor Extr.	6800	6800	Unch

**Outlook:** *The domestic soy meal prices will feature range bound movement with weak bias. Lower exports and weakness in crude will remain a negative factor for the meal in near-term.*

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