

Soy Meal Fundamentals: Soy meal, Indore, fell and was quoted at Rs 28,300/MT compared to Rs 28,700/MT on Saturday.

India's oilmeal shipment in June fell 34% from same period last year to 137, 571 tonnes.

Of total India's oil meal shipments in Jun, soy meal comprised of 2,098 tonnes, rapeseed meal (56,139 tonnes), rice bran extraction (2,200 tonnes) and castor seed meal was (77,134 tonnes).

India's soy meal shipment during June, 2015 was 2,098 tons as compared to 2,637 tons in June, 2014 showing a decrease by 20.41% over the same period of last year.

On a financial year basis, the soy meal export during April'2015 to June'2015 is 34,160 tons as compared to 86,741 tons in the same period of previous year showing a decrease of 60.61%.

During current Oil year, (October – September), total soy meal exports during October 2014 to June, 2015 is 5,83,788 tons as against 20,51,322 tons last year, showing a decrease by 71.54%.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	3-Aug-15	1-Aug-15	Parity To
Indore - 45%, Jute Bag	28300	28700	Gujarat, MP
Kota - 45%, PP Bag	28000	28500-28600	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	30100	30300	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	30000	30000	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	30400	30400	Andhra, AP, Kar ,TN
Latur	30000	30000	-
Sangli	31000	31000	Local and South
Sholapur	30800	30500	Local and South
Akola – 45%, PP Bag	29800	29800	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	29600	29600	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	28000	28200	-

Soy DOC at Ports

Centers	Port Price	
	3-Aug-15	1-Aug-15
Kandla (FOR) (INR/MT)	29200	NA
Kandla (FAS) (USD/MT)	457	NA
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	NA

Rapeseed Meal	1-Aug-15	31-Jul-15	Change
FAS Kandla (USD/MT)	NA	NA	-
FOR Kandla (Rs/MT)	NA	NA	-
FOR Mundra (Rs/MT)	NA	NA	-
CNF Indonesia (USD/MT)	NA	NA	-

International Soy DOC			
Argentina FOB USD/MT	1-Aug-15	31-Jul-15	Change
Soybean Pellets	NA	370	-
Soybean Cake Flour	NA	370	-
Soya Meal	NA	378	-
Soy Expellers	NA	378	-

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	3-Aug-15	1-Aug-15	Change
Adoni	19000	19000	Unch
Khamgaon	NA	NA	-
Parli	19400	19400	Unch
Latur	19000	19000	Unch

Groundnut Meal (Rs/MT)	3-Aug-15	1-Aug-15	Change
Basis 45%, Saurashtra	27500	27500	Unch
Basis 40%, Saurashtra	24500	24500	Unch
GN Cake, Gondal	27500	27500	Unch

Mustard DOC	3-Aug-15	1-Aug-15	Change
Jaipur (Plant delivery)	17000	17000	Unch
Kandla (FOR Rs/MT)	17700	17500	200

Mumbai Oil Meal Quotes:			
Rs/M.T.	3-Aug-15	1-Aug-15	Change
G.N. Extr (45%)	10500	10500	Unch
Kardi Extr	NA	NA	-
Undec Cottonseed Exp	21300	21200	100
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	19600	19600	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	29425	29630	-205
Castor Extr.	6800	6800	Unch

Outlook: *The domestic soy meal prices will feature range bound movement with weak bias. Lower exports and weakness in crude will remain a negative factor for the meal in near-term.*

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