

**Soy Meal Fundamentals:** Soy meal, Indore, was quoted flat at Rs 29,500/MT consecutive third day.

**India's oilmeal shipment in July fell 86% from a July 2014 to 18,410 tonnes followed by lower demand from South East Asian countries.**

**Of total India's oil meal shipments in Jul 2015, soy meal comprised of 928 tonnes, rapeseed meal (8,645 tonnes), rice bran extraction (7,800 tonnes) and castor seed meal was (887tonnes). India's soy meal shipment during July, 2015 was 928 tons as compared to 6635 tons in July, 2014 showing a decrease by 86% over the same period of last year.**

**On a financial year basis, the soy meal export during April'2015 to July'2015 is 35,089 tons as compared to 107,381 tons in the same period of previous year showing a decrease of 67%.**

**During current Oil year, (October – September), total soy meal exports during October 2014 to July, 2015 is 583915 tons as against 2025915 tons last year, showing a decrease by 71.2%.**

#### Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	17-Aug-15	14-Aug-15	Parity To
Indore - 45%, Jute Bag	29500	29500	Gujarat, MP
Kota - 45%, PP Bag	29800	29000	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	30500	30500	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	29000	29000	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	29400	29400	Andhra, AP, Kar ,TN
Latur	29000	29000	-
Sangli	30000	30000	Local and South
Sholapur	29700	29700	Local and South
Akola – 45%, PP Bag	28700	28700	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	29400	28800	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	28900	28900	-

#### Soy DOC at Ports

Centers	Port Price	
	17-Aug-15	14-Aug-15
Kandla (FOR) (INR/MT)	30350	30000
Kandla (FAS) (USD/MT)	465	461
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	NA

<b>Rapeseed Meal</b>	<b>14-Aug-15</b>	<b>13-Aug-15</b>	<b>Change</b>
FAS Kandla (USD/MT)	NA	NA	-
FOR Kandla (Rs/MT)	NA	NA	-
FOR Mundra (Rs/MT)	NA	NA	-
CNF Indonesia (USD/MT)	NA	NA	-

<b>International Soy DOC</b>			
<b>Argentina FOB USD/MT</b>	<b>14-Aug-15</b>	<b>13-Aug-15</b>	<b>Change</b>
Soybean Pellets	344	347	-3
Soybean Cake Flour	344	347	-3
Soya Meal	352	355	-3
Soy Expellers	352	355	-3

<b>Sunflower (DOC) Rates</b>	<b>Ex-factory rates (Rs/ton)</b>		
<b>Centers</b>	<b>17-Aug-15</b>	<b>14-Aug-15</b>	<b>Change</b>
Adoni	19500	19300	200
Khamgaon	NA	NA	-
Parli	19500	19200	300
Latur	19200	19000	200

<b>Groundnut Meal (Rs/MT)</b>	<b>17-Aug-15</b>	<b>14-Aug-15</b>	<b>Change</b>
Basis 45%, Saurashtra	26500	26500	Unch
Basis 40%, Saurashtra	23500	23500	Unch
GN Cake, Gondal	26500	26500	Unch

<b>Mustard DOC</b>	<b>17-Aug-15</b>	<b>14-Aug-15</b>	<b>Change</b>
Jaipur (Plant delivery)	18200	18200	Unch
Kandla (FOR Rs/MT)	19000	18800	200

<b>Mumbai Oil Meal Quotes:</b>			
<b>Rs/M.T.</b>	<b>17-Aug-15</b>	<b>14-Aug-15</b>	<b>Change</b>
G.N. Extr (45%)	NA	10500	-
Kardi Extr	NA	NA	-
Undec Cottonseed Exp	NA	21400	-
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	NA	19400	-
Rapeseed Extr.	NA	NA	-
Soymeal 48%	NA	30460	-
Castor Extr.	NA	6700	-

**Outlook:** *The domestic soy meal prices will feature range bound movement with weak bias. Lower exports and weakness in crude will remain a negative factor for the meal in near-term.*

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