

Soy Meal Fundamentals: Soy meal, Indore, was quoted between at Rs 30,000 – 30100/MT compared to Rs 30,000/MT on Tuesday.

India's oilmeal shipment in July fell 86% from a July 2014 to 18,410 tonnes followed by lower demand from South East Asian countries.

Of total India's oil meal shipments in Jul 2015, soy meal comprised of 928 tonnes, rapeseed meal (8,645 tonnes), rice bran extraction (7,800 tonnes) and castor seed meal was (887tonnes). India's soy meal shipment during July, 2015 was 928 tons as compared to 6635 tons in July, 2014 showing a decrease by 86% over the same period of last year.

On a financial year basis, the soy meal export during April'2015 to July'2015 is 35,089 tons as compared to 107,381 tons in the same period of previous year showing a decrease of 67%.

During current Oil year, (October – September), total soy meal exports during October 2014 to July, 2015 is 583915 tons as against 2025915 tons last year, showing a decrease by 71.2%.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	19-Aug-15	18-Aug-15	Parity To
Indore - 45%, Jute Bag	30000-30100	30000	Gujarat, MP
Kota - 45%, PP Bag	30000	30500	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	31500	30500	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	29000	29000	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	29400	29400	Andhra, AP, Kar ,TN
Latur	29000	29000	-
Sangli	30000	31500	Local and South
Sholapur	29700	29700	Local and South
Akola – 45%, PP Bag	28700	28700	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	29600	29400	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	29800	29800	-

Soy DOC at Ports

Centers	Port Price	
	19-Aug-15	18-Aug-15
Kandla (FOR) (INR/MT)	30500	30750
Kandla (FAS) (USD/MT)	467	471
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	435-438

Rapeseed Meal	18-Aug-15	17-Aug-15	Change
FAS Kandla (USD/MT)	283	282	1
FOR Kandla (Rs/MT)	19100	19200	-100
FOR Mundra (Rs/MT)	19500	19500	Unch
CNF Indonesia (USD/MT)	314	313	1

International Soy DOC			
Argentina FOB USD/MT	18-Aug-15	17-Aug-15	Change
Soybean Pellets	343	NA	-
Soybean Cake Flour	343	NA	-
Soya Meal	351	NA	-
Soy Expellers	351	NA	-

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	19-Aug-15	18-Aug-15	Change
Adoni	19500	19500	Unch
Khamgaon	NA	NA	-
Parli	19500	19500	Unch
Latur	19300	19200	100

Groundnut Meal (Rs/MT)	19-Aug-15	18-Aug-15	Change
Basis 45%, Saurashtra	28000	26500	1500
Basis 40%, Saurashtra	25000	23500	1500
GN Cake, Gondal	27000	26500	500

Mustard DOC	19-Aug-15	18-Aug-15	Change
Jaipur (Plant delivery)	18400	18500	-100
Kandla (FOR Rs/MT)	19100	19300	-200

Mumbai Oil Meal Quotes:			
Rs/M.T.	19-Aug-15	18-Aug-15	Change
G.N. Extr (45%)	11000	NA	-
Kardi Extr	NA	NA	-
Undec Cottonseed Exp	21500	NA	-
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	19600	NA	-
Rapeseed Extr.	NA	NA	-
Soymeal 48%	30990	NA	-
Castor Extr.	6550	NA	-

Outlook: *The domestic soy meal prices will feature range bound movement with weak bias. Lower exports and weakness in crude will remain a negative factor for the meal in near-term.*

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