

Soy Meal Fundamentals: Soy meal, Indore, fell and was reported at 29,500/MT compared to Rs 30,000/MT on Saturday.

India's oilmeal shipment in July fell 86% from a July 2014 to 18,410 tonnes followed by lower demand from South East Asian countries.

Of total India's oil meal shipments in Jul 2015, soy meal comprised of 928 tonnes, rapeseed meal (8,645 tonnes), rice bran extraction (7,800 tonnes) and castor seed meal was (887tonnes). India's soy meal shipment during July, 2015 was 928 tons as compared to 6635 tons in July, 2014 showing a decrease by 86% over the same period of last year.

On a financial year basis, the soy meal export during April'2015 to July'2015 is 35,089 tons as compared to 107,381 tons in the same period of previous year showing a decrease of 67%.

During current Oil year, (October – September), total soy meal exports during October 2014 to July, 2015 is 583915 tons as against 2025915 tons last year, showing a decrease by 71.2%.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)			
Centres	24-Aug-15	22-Aug-15	Parity To	
Indore - 45%, Jute Bag	29500	30000	Gujarat, MP	
Kota - 45%, PP Bag	29500	29700	Rajasthan, Del, Punjab, Haryana	
Dhulia/Jalna - 45%, PP Bag	31200	31300	Mumbai, Maharashtra	
Nagpur - 45%, PP Bag	28800	28800	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN	
Nanded	29400	29400	Andhra, AP, Kar ,TN	
Latur	29000	29000	-	
Sangli	30000	30000	Local and South	
Sholapur	28000	29700	Local and South	
Akola – 45%, PP Bag	28500	28500	Andhra, Chattisgarh, Orrisa, Jharkhand, WB	
Hingoli	29600	29600	Andhra, Chattisgarh, Orrisa, Jharkhand, WB	
Bundi	29300	29500	-	

Soy DOC at Ports

Centers	Port Price		
	24-Aug-15	22-Aug-15	
Kandla (FOR) (INR/MT)	30350	30500	
Kandla (FAS) (USD/MT)	456	461	
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	430	



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Rapeseed Meal	22-Aug-15	21-Aug-15	Change
FAS Kandla (USD/MT)	288	NA	-
FOR Kandla (Rs/MT)	19600	NA	-
FOR Mundra (Rs/MT)	20000	NA	-
CNF Indonesia (USD/MT)	316	NA	-

International Soy DOC			
Argentina FOB USD/MT	22-Aug-15	21-Aug-15	Change
Soybean Pellets	NA	NA	-
Soybean Cake Flour	NA	NA	-
Soya Meal	NA	NA	-
Soy Expellers	NA	NA	-

Sunflower (DOC) Rates		Ex-factory rates (Rs/ton)			
Centers	24-Aug-15	22-Aug-15	Change		
Adoni	19700	19700	Unch		
Khamgaon	NA	NA	-		
Parli	20000	20000	Unch		
Latur	19500	19500	Unch		

Groundnut Meal (Rs/MT)	24-Aug-15	22-Aug-15	Change
Basis 45%, Saurashtra	28000	28000	Unch
Basis 40%, Saurashtra	25000	25000	Unch
GN Cake, Gondal	27000	27000	Unch

Mustard DOC	24-Aug-15	22-Aug-15	Change
Jaipur (Plant delivery)	19500	19000	500
Kandla (FOR Rs/MT)	19700	19600	100

Mumbai Oil Meal Quotes:			
Rs/M.T.	24-Aug-15	22-Aug-15	Change
G.N. Extr (45%)	11000	11000	Unch
Kardi Extr	NA	NA	-
Undec Cottonseed Exp	22000	22000	Unch
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	20000	20000	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	30470	30990	-520
Castor Extr.	6500	6500	Unch





Outlook: The domestic soy meal prices will feature range bound movement with weak bias. Lower exports and weakness in crude will remain a negative factor for the meal in near-term.

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