

Soy Meal Fundamentals: Soy meal, (FOR, Kandla) prices remained flat at Rs. 31,000/MT compared to Thursday's level.

India's soy meal exports during August, 2015 were just 769 tons as compared to 2,778 tons in August, 2014 showing a decrease of 72.33% over the same period of last year.

On a financial year basis, India's export during April'2015 to August'2015 is 35,858 tons as compared to 96,201 tons in the same period of previous year showing a decrease of 62.73%.

During current Oil year, (October – September), total exports during October 2014 to August, 2015 is 5,85,485 tons as against 20,60,782 tons last year, showing a decrease by 71.59%.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	4-Sept-15	3-Sept-15	Parity To
Indore - 45%, Jute Bag	31000	30700	Gujarat, MP
Kota - 45%, PP Bag	31000	30900	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	31700	31700	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	31300	31300	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	31600	31600	Andhra, AP, Kar ,TN
Latur	31800	31800	-
Sangli	32300	32300	Local and South
Sholapur	32000	32000	Local and South
Akola – 45%, PP Bag	31000	31000	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	31900	31900	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	31800	30500	-

Soy DOC at Ports

Centers	Port Price	
	4-Sept-15	3-Sept-15
Kandla (FOR) (INR/MT)	31000	31000
Kandla (FAS) (USD/MT)	467	468
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	432-434

Rapeseed Meal	3-Sep-15	2-Sep-15	Change
FAS Kandla (USD/MT)	285	285	Unch
FOR Kandla (Rs/MT)	19400	19350	50
FOR Mundra (Rs/MT)	19800	19700	100
CNF Indonesia (USD/MT)	315	315	Unch

International Soy DOC			
Argentina FOB USD/MT	3-Sep-15	2-Sep-15	Change
Soybean Pellets	350	352	-2
Soybean Cake Flour	350	352	-2
Soya Meal	358	360	-2
Soy Expellers	358	360	-2

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	4-Sep-15	3-Sep-15	Change
Adoni	20200	20200	Unch
Khamgaon	NA	NA	-
Parli	20500	20500	Unch
Latur	19800	19800	Unch

Groundnut Meal (Rs/MT)	4-Sep-15	3-Sep-15	Change
Basis 45%, Saurashtra	28500	28500	Unch
Basis 40%, Saurashtra	NA	NA	-
GN Cake, Gondal	27000	27000	Unch

Mustard DOC	4-Sep-15	3-Sep-15	Change
Jaipur (Plant delivery)	18800	18700	100
Kandla (FOR Rs/MT)	19500	19400	100

Mumbai Oil Meal Quotes:			
Rs/M.T.	4-Sep-15	3-Sep-15	Change
G.N. Extr (45%)	12000	12000	Unch
Kardi Extr	NA	NA	-
Undec Cottonseed Exp	23000	23000	Unch
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	20200	20200	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	32000	31510	490
Castor Extr.	6400	6400	Unch

Outlook: *The domestic soy meal prices will feature range bound movement with weak bias. Lower exports and weakness in crude will remain a negative factor for the meal in near-term.*

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