

Soy Meal Fundamentals: Soy meal, (FOR, Kandla) fell and was quoted at Rs. 31,050/MT compared to Rs. 31,500/MT Monday.

India's soy meal exports during August, 2015 were just 769 tons as compared to 2,778 tons in August, 2014 showing a decrease of 72.33% over the same period of last year.

On a financial year basis, India's export during April'2015 to August'2015 is 35,858 tons as compared to 96,201 tons in the same period of previous year showing a decrease of 62.73%.

During current Oil year, (October – September), total exports during October 2014 to August, 2015 is 5,85,485 tons as against 20,60,782 tons last year, showing a decrease by 71.59%.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)			
Centres	8-Sept-15	7-Sept-15	Parity To	
Indore - 45%, Jute Bag	30500	30500	Gujarat, MP	
Kota - 45%, PP Bag	30800	30800	Rajasthan, Del, Punjab, Haryana	
Dhulia/Jalna - 45%, PP Bag	31700	32200	Mumbai, Maharashtra	
Nagpur - 45%, PP Bag	31200	NA	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN	
Nanded	31500	NA	Andhra, AP, Kar ,TN	
Latur	31800	NA	-	
Sangli	31600	NA	Local and South	
Sholapur	31500	NA	Local and South	
Akola – 45%, PP Bag	30900	NA	Andhra, Chattisgarh, Orrisa, Jharkhand, WB	
Hingoli	31900	NA	Andhra, Chattisgarh, Orrisa, Jharkhand, WB	
Bundi	29800	30700	-	

Soy DOC at Ports

Contoro	Port Price		
Centers	8-Sept-15	7-Sept-15	
Kandla (FOR) (INR/MT)	31050	31500	
Kandla (FAS) (USD/MT)	466	472	
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	438	



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Rapeseed Meal	7-Sep-15	4-Sep-15	Change
FAS Kandla (USD/MT)	285	283	2
FOR Kandla (Rs/MT)	19600	19500	100
FOR Mundra (Rs/MT)	20000	19800	200
CNF Indonesia (USD/MT)	308	315	-7

International Soy DOC			
Argentina FOB USD/MT	7-Sep-15	4-Sep-15	Change
Soybean Pellets	NA	349	-
Soybean Cake Flour	NA	349	-
Soya Meal	NA	357	-
Soy Expellers	NA	357	-

Sunflower (DOC) Rates		Ex-factory rates (Rs/ton)		
Centers	8-Sept-15	7-Sept-15	Change	
Adoni	20200	20200	Unch	
Khamgaon	NA	NA	-	
Parli	20500	20500	Unch	
Latur	19800	19800	Unch	

Groundnut Meal (Rs/MT)	8-Sept-15	7-Sept-15	Change
Basis 45%, Saurashtra	28000	28000	Unch
Basis 40%, Saurashtra	25000	25000	Unch
GN Cake, Gondal	27500	27500	Unch

Mustard DOC	8-Sept-15	7-Sept-15	Change
Jaipur (Plant delivery)	18800	19000	-200
Kandla (FOR Rs/MT)	19500	19500	Unch

Mumbai Oil Meal Quotes:				
Rs/M.T.	8-Sept-15	7-Sept-15	Change	
G.N. Extr (45%)	12000	NA	-	
Kardi Extr	NA	NA	-	
Undec Cottonseed Exp	23200	NA	-	
Rice Bran Extr.	NA	NA	-	
Sunflower Extr.	20200	NA	-	
Rapeseed Extr.	NA	NA	-	
Soymeal 48%	31510	NA	-	
Castor Extr.	6400	NA	-	





Outlook: The domestic soy meal prices will feature range bound movement with weak bias. Lower exports and weakness in crude will remain a negative factor for the meal in near-term.

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