

Soy Meal Fundamentals: Soy meal, Indore is quotes higher around Rs. 31,000 - 31800/MT compared to Rs. 30,500 – 31,000/MT Monday's level.

India's soy meal exports during August, 2015 were just 769 tons as compared to 2,778 tons in August, 2014 showing a decrease of 72.33% over the same period of last year.

On a financial year basis, India's export during April'2015 to August'2015 is 35,858 tons as compared to 96,201 tons in the same period of previous year showing a decrease of 62.73%.

During current Oil year, (October – September), total exports during October 2014 to August, 2015 is 5,85,485 tons as against 20,60,782 tons last year, showing a decrease by 71.59%.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	29-Sept-15	28-Sept-15	Parity To
Indore - 45%, Jute Bag	31000-31800	30500-31000	Gujarat, MP
Kota - 45%, PP Bag	31500-31800	31300	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	33300	32800	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	31000	31000	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	33000	31700	Andhra, AP, Kar ,TN
Latur	33500	33700	-
Sangli	32000	32200	Local and South
Sholapur	31800	32000	Local and South
Akola – 45%, PP Bag	30700	30700	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	31900	31900	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	32500	31700	-

Soy DOC at Ports

Centers	Port Price	
	29-Sept-15	28-Sept-15
Kandla (FOR) (INR/MT)	NA	31000
Kandla (FAS) (USD/MT)	NA	469
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	390-395

Rapeseed Meal	28-Sep-15	26-Sep-15	Change
FAS Kandla (USD/MT)	292	NA	-
FOR Kandla (Rs/MT)	20000	NA	-
FOR Mundra (Rs/MT)	20400	NA	-
CNF Indonesia (USD/MT)	330	NA	-

International Soy DOC			
Argentina FOB USD/MT	28-Sep-15	26-Sep-15	Change
Soybean Pellets	344	NA	-
Soybean Cake Flour	344	NA	-
Soya Meal	352	NA	-
Soy Expellers	352	NA	-

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	29-Sep-15	28-Sep-15	Change
Adoni	20200	20200	Unch
Khamgaon	NA	NA	-
Parli	20400	20400	Unch
Latur	20000	20000	Unch

Groundnut Meal (Rs/MT)	29-Sep-15	28-Sep-15	Change
Basis 45%, Saurashtra	29300	28500	800
Basis 40%, Saurashtra	26300	25500	800
GN Cake, Gondal	28500	28000	500

Mustard DOC	29-Sep-15	28-Sep-15	Change
Jaipur (Plant delivery)	19200	19000	200
Kandla (FOR Rs/MT)	19800	19800	Unch

Mumbai Oil Meal Quotes:			
Rs/M.T.	29-Sep-15	28-Sep-15	Change
G.N. Extr (45%)	12000	12000	Unch
Kardi Extr	NA	NA	-
Undec Cottonseed Exp	22500	22500	Unch
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	21000	20500	500
Rapeseed Extr.	NA	NA	-
Soymeal 48%	32000	31510	490
Castor Extr.	6350	6350	Unch

Outlook: *The domestic soy meal prices will feature range bound movement with weak bias. Lower exports and weakness in crude will remain a negative factor for the meal in near-term.*

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