

Soy Meal Fundamentals: Soy meal, Indore, extended gains and was quoted at Rs. 34,475/MT compared to Rs. 33,500/MT Monday's level.

India's soy meal exports during August, 2015 were just 769 tons as compared to 2,778 tons in August, 2014 showing a decrease of 72.33% over the same period of last year.

On a financial year basis, India's export during April'2015 to August'2015 is 35,858 tons as compared to 96,201 tons in the same period of previous year showing a decrease of 62.73%.

During current Oil year, (October – September), total exports during October 2014 to August, 2015 is 5,85,485 tons as against 20,60,782 tons last year, showing a decrease by 71.59%.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	6-Oct-15	5-Oct-15	Parity To
Indore - 45%, Jute Bag	34475	33500	Gujarat, MP
Kota - 45%, PP Bag	34500	33000	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	34700	32700	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	34500	32500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	35000	33000	Andhra, AP, Kar ,TN
Latur	35900	32700	-
Sangli	35500	33200	Local and South
Sholapur	35000	32900	Local and South
Akola – 45%, PP Bag	34200	32200	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	34800	32800	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	35000	35000	-

Soy DOC at Ports

Centers	Port Price	
	6-Oct-15	5-Oct-15
Kandla (FOR) (INR/MT)	NA	NA
Kandla (FAS) (USD/MT)	NA	NA
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	545

Rapeseed Meal	5-Oct-15	3-Oct-15	Change
FAS Kandla (USD/MT)	305	NA	-
FOR Kandla (Rs/MT)	20800	NA	-
FOR Mundra (Rs/MT)	21300	NA	-
CNF Indonesia (USD/MT)	345	NA	-

International Soy DOC			
Argentina FOB USD/MT	5-Oct-15	3-Oct-15	Change
Soybean Pellets	342	NA	-
Soybean Cake Flour	342	NA	-
Soya Meal	350	NA	-
Soy Expellers	350	NA	-

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	6-Oct-15	5-Oct-15	Change
Adoni	20400	20400	Unch
Khamgaon	NA	NA	-
Parli	20600	20600	Unch
Latur	20200	20200	Unch

Groundnut Meal (Rs/MT)	6-Oct-15	5-Oct-15	Change
Basis 45%, Saurashtra	30000	29300	700
Basis 40%, Saurashtra	27000	26300	700
GN Cake, Gondal	30000	28500	1500

Mustard DOC	6-Oct-15	5-Oct-15	Change
Jaipur (Plant delivery)	19000	20300	-1300
Kandla (FOR Rs/MT)	19600	20800	-1200

Mumbai Oil Meal Quotes:			
Rs/M.T.	6-Oct-15	5-Oct-15	Change
G.N. Extr (45%)	12000	12000	Unch
Kardi Extr	NA	NA	-
Undec Cottonseed Exp	22500	22500	Unch
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	21000	21000	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	35685	34340	1345
Castor Extr.	6250	6300	-50

Outlook: *The domestic soy meal prices will feature range bound movement with weak bias. Lower exports and weakness in crude will remain a negative factor for the meal in near-term.*

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