

Soy Meal Fundamentals: Soy meal, Indore, continued downtrend followed by fall in soy meal shipments and was quoted at Rs 32,200/MT compared to Rs. 32,500/MT on Friday. Mustard DOC, Jaipur (Plant delivery) quoted at Rs 21,300/MT compared to 21,500/MT on Friday.

India's November 2015 exports stood down by 41% at 112,081 tonnes down from 189,032 tonnes in the same period last year.

During April – November, India's oilmeal shipments fell by two-fifths to 895,646 tonnes compared to 1,452,105.

India's export of soy meal during November, 2015 was just 8,909 tons as compared to 110,806 tons in November, 2014 showing a decrease of 92% over the same period of last year: SEA

On a financial year basis, the export during April'2015 to November'2015 is 55,889 tons as compared to 250,904 tons in the same period of previous year showing a decrease of 78%.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	5-Dec-15	4-Dec-15	Parity To
Indore - 45%, Jute Bag	32200	32500	Gujarat, MP
Kota - 45%, PP Bag	32600	32700	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	34000	34400	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	34300	34300	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	34800	34800	Andhra, AP, Kar ,TN
Latur	34500	34500	-
Sangli	35000	35600	Local and South
Sholapur	35000	35000	Local and South
Akola – 45%, PP Bag	34400	34400	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	34500	34500	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	32600	32800	-

Soy DOC at Ports

Centers	Port Price	
	5-Dec-15	4-Dec-15
Kandla (FOR) (INR/MT)	NA	NA
Kandla (FAS) (USD/MT)	NA	NA
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	NA

Rapeseed Meal	4-Dec-15	3-Dec-15	Change
FAS Kandla (USD/MT)	295	297	-2
FOR Kandla (Rs/MT)	20500	20500	Unch
FOR Mundra (Rs/MT)	21000	21000	Unch
CNF Indonesia (USD/MT)	325	325	Unch

International Soy DOC			
Argentina FOB USD/MT	4-Dec-15	3-Dec-15	Change
Soybean Pellets	315	320	-5
Soybean Cake Flour	315	320	-5
Soya Meal	323	328	-5
Soy Expellers	323	328	-5

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	5-Dec-15	4-Dec-15	Change
Adoni	24000	24000	Unch
Khamgaon	NA	NA	-
Parli	24000	24000	Unch
Latur	23800	23800	Unch

Groundnut Meal (Rs/MT)	5-Dec-15	4-Dec-15	Change
Basis 45%, Saurashtra	28500	28500	Unch
Basis 40%, Saurashtra	25500	25500	Unch
GN Cake, Gondal	29000	29000	Unch

Mustard DOC	5-Dec-15	4-Dec-15	Change
Jaipur (Plant delivery)	21300	21500	-200
Kandla (FOR Rs/MT)	NA	NA	-

Mumbai Oil Meal Quotes:			
Rs/M.T.	5-Dec-15	4-Dec-15	Change
G.N. Extr (45%)	12000	12000	Unch
Kardi Extr	NA	NA	-
Undec Cottonseed Exp	19000	19000	Unch
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	24500	25500	-1000
Rapeseed Extr.	NA	NA	-
Soymeal 48%	33600	34100	-500
Castor Extr.	5950	5950	Unch

Outlook: *The domestic soy meal prices are expected to featured range-bound movement with weak-bias in near-term.*

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