

Oil meal Daily Fundamental Report

24 December, 2015

Soy Meal Fundamentals: Soy meal, Indore, fell and was quoted at Rs 33,700/MT compared to Rs 34,000/MT on Tuesday. The soy meal exports continued to remain weak.

India's November 2015 exports stood down by 41% at 112,081 tonnes down from 189,032 tonnes in the same period last year.

During April – November, India's oilmeal shipments fell by two-fifths to 895,646 tonnes compared to 1,452,105.

India's export of soy meal during November, 2015 was just 8,909 tons as compared to 110,806 tons in November, 2014 showing a decrease of 92% over the same period of last year: SEA

On a financial year basis, the export during April'2015 to November'2015 is 55,889 tons as compared to 250,904 tons in the same period of previous year showing a decrease of 78%.

Sov DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)			
Centres	23-Dec-15	22-Dec-15	Parity To	
Indore - 45%, Jute Bag	33700	34000	Gujarat, MP	
Kota - 45%, PP Bag	33500	33800	Rajasthan, Del, Punjab, Haryana	
Dhulia/Jalna - 45%, PP Bag	34700	34700	Mumbai, Maharashtra	
Nagpur - 45%, PP Bag	33400	33400	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN	
Nanded	34500	34500	Andhra, AP, Kar ,TN	
Latur	35200	34300	-	
Sangli	34800	34800	Local and South	
Sholapur	35200	35500	Local and South	
Akola – 45%, PP Bag	33000	33000	Andhra, Chattisgarh, Orrisa,Jharkhand, WB	
Hingoli	34200	34200	Andhra, Chattisgarh, Orrisa,Jharkhand, WB	
Bundi	33500	33600	-	

Soy DOC at Ports

0	Port Price		
Centers	23-Dec-15	22-Dec-15	
Kandla (FOR) (INR/MT)	NA	NA	
Kandla (FAS) (USD/MT)	NA	NA	
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	NA	



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Rapeseed Meal	22-Dec-15	21-Dec-15	Change
FAS Kandla (USD/MT)	305	305	Unch
FOR Kandla (Rs/MT)	21700	21700	Unch
FOR Mundra (Rs/MT)	21800	21800	Unch
CNF Indonesia (USD/MT)	338	338	Unch

International Soy DOC			
Argentina FOB USD/MT	22-Dec-15	21-Dec-15	Change
Soybean Pellets	301	303	-2
Soybean Cake Flour	301	303	-2
Soya Meal	309	311	-2
Soy Expellers	309	311	-2

Sunflower (DOC) Rates		Ex-factory rates (Rs/ton)			
Centers	23-Dec-15	22-Dec-15	Change		
Adoni	24300	24300	Unch		
Khamgaon	NA	NA	-		
Parli	24700	24700	Unch		
Latur	24300	24300	Unch		

Groundnut Meal (Rs/MT)	23-Dec-15	22-Dec-15	Change
Basis 45%, Saurashtra	29000	29000	Unch
Basis 40%, Saurashtra	26000	26000	Unch
GN Cake, Gondal	30000	30000	Unch

Mustard DOC	23-Dec-15	22-Dec-15	Change
Jaipur (Plant delivery)	21500	21500	Unch
Kandla (FOR Rs/MT)	NA	22000	-

Mumbai Oil Meal Quotes:			
Rs/M.T.	23-Dec-15	22-Dec-15	Change
G.N. Extr (45%)	NA	NA	-
Kardi Extr	12000	12000	Unch
Undec Cottonseed Exp	22000	22500	-500
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	23000	23000	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	34850	35160	-310
Castor Extr.	5800	5800	Unch



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Outlook: The domestic soy meal prices are expected to featured range-bound movement with weak-bias in near-term.

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