

Oil meal Daily Fundamental Report

26 December, 2015

Soy Meal Fundamentals: Soy meal, Indore, fell and was quoted at Rs 33,500/MT compared to Rs 33,700/MT on Wednesday. The soy meal exports continued to remain weak.

India's November 2015 exports stood down by 41% at 112,081 tonnes down from 189,032 tonnes in the same period last year.

During April – November, India's oilmeal shipments fell by two-fifths to 895,646 tonnes compared to 1,452,105.

India's export of soy meal during November, 2015 was just 8,909 tons as compared to 110,806 tons in November, 2014 showing a decrease of 92% over the same period of last year: SEA

On a financial year basis, the export during April'2015 to November'2015 is 55,889 tons as compared to 250,904 tons in the same period of previous year showing a decrease of 78%.

Sov DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
Centres	24-Dec-15	23-Dec-15	Parity To
Indore - 45%, Jute Bag	33500	33700	Gujarat, MP
Kota - 45%, PP Bag	32900	33500	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	34000	34700	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	33400	33400	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	34500	34500	Andhra, AP, Kar ,TN
Latur	35200	35200	-
Sangli	34800	34800	Local and South
Sholapur	35200	35200	Local and South
Akola – 45%, PP Bag	33000	33000	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	34200	34200	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	33700	33500	-

Soy DOC at Ports

0	Port Price		
Centers	24-Dec-15	23-Dec-15	
Kandla (FOR) (INR/MT)	NA	NA	
Kandla (FAS) (USD/MT)	NA	NA	
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	NA	



Oil meal Daily Fundamental Report 26 December, 2015

Rapeseed Meal	23-Dec-15	22-Dec-15	Change
FAS Kandla (USD/MT)	NA	NA	-
FOR Kandla (Rs/MT)	NA	NA	-
FOR Mundra (Rs/MT)	NA	NA	-
CNF Indonesia (USD/MT)	NA	NA	-

International Soy DOC			
Argentina FOB USD/MT	23-Dec-15	22-Dec-15	Change
Soybean Pellets	295	301	-6
Soybean Cake Flour	295	301	-6
Soya Meal	303	309	-6
Soy Expellers	303	309	-6

Sunflower (DOC) Rates		Ex-factory rates (Rs/ton)		
Centers	24-Dec-15	23-Dec-15	Change	
Adoni	24000	24300	-300	
Khamgaon	NA	NA	-	
Parli	24000	24700	-700	
Latur	23500	24300	-800	

Groundnut Meal (Rs/MT)	24-Dec-15	23-Dec-15	Change
Basis 45%, Saurashtra	29000	29000	Unch
Basis 40%, Saurashtra	26000	26000	Unch
GN Cake. Gondal	30000	30000	Unch

Mustard DOC	24-Dec-15	23-Dec-15	Change
Jaipur (Plant delivery)	21200	21500	-300
Kandla (FOR Rs/MT)	21500	NA	-

Mumbai Oil Meal Quotes:			
Rs/M.T.	24-Dec-15	23-Dec-15	Change
G.N. Extr (45%)	NA	NA	-
Kardi Extr	12000	12000	Unch
Undec Cottonseed Exp	22000	22000	Unch
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	23000	23000	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	34850	34850	Unch
Castor Extr.	5800	5800	Unch



Oil meal Daily Fundamental Report 26 December, 2015

Outlook: The domestic soy meal prices are expected to featured range-bound movement with weak-bias in near-term.

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at http://www.agriwatch.com/Disclaimer.asp© 2015 Indian Agribusiness Systems Pvt Ltd.