

Oil meal Daily Fundamental Report 5 January, 2016

Soy Meal Fundamentals: Soy meal, Indore, improved and was quoted at Rs 33,300/MT compared to Rs 33,000/MT Friday's level.

India's November 2015 exports stood down by 41% at 112,081 tonnes down from 189,032 tonnes in the same period last year.

During April – November, India's oilmeal shipments fell by two-fifths to 895,646 tonnes compared to 1,452,105.

India's export of soy meal during November, 2015 was just 8,909 tons as compared to 110,806 tons in November, 2014 showing a decrease of 92% over the same period of last year: SEA

On a financial year basis, the export during April'2015 to November'2015 is 55,889 tons as compared to 250,904 tons in the same period of previous year showing a decrease of 78%.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)			Ex-factory rates (Rs/ton)	
Centres	4-Jan-16	2-Jan-16	Parity To		
Indore - 45%, Jute Bag	33300	33000	Gujarat, MP		
Kota - 45%, PP Bag	33000	33200	Rajasthan, Del, Punjab, Haryana		
Dhulia/Jalna - 45%, PP Bag	33800	34000	Mumbai, Maharashtra		
Nagpur - 45%, PP Bag	34000	34500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN		
Nanded	34900	35400	Andhra, AP, Kar ,TN		
Latur	35000	34800	-		
Sangli	35500	36000	Local and South		
Sholapur	35400	35200	Local and South		
Akola – 45%, PP Bag	33750	34200	Andhra, Chattisgarh, Orrisa,Jharkhand, WB		
Hingoli	33800	34000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB		
Bundi	32500	32800	-		

Soy DOC at Ports

Centers	Port Price		
	4-Jan-16	2-Jan-16	
Kandla (FOR) (INR/MT)	NA	NA	
Kandla (FAS) (USD/MT)	NA	NA	
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	NA	



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Rapeseed Meal	2-Jan-16	31-Dec-15	Change
FAS Kandla (USD/MT)	305	305	Unch
FOR Kandla (Rs/MT)	21500	22000	-500
FOR Mundra (Rs/MT)	21900	22300	-400
CNF Indonesia (USD/MT)	340	340	Unch

International Soy DOC			
Argentina FOB USD/MT	2-Jan-16	31-Dec-15	Change
Soybean Pellets	NA	NA	-
Soybean Cake Flour	NA	NA	-
Soya Meal	NA	NA	-
Soy Expellers	NA	NA	-

Sunflower (DOC) Rates		Ex-factory rates (Rs/ton)			
Centers	4-Jan-16	2-Jan-16	Change		
Adoni	24000	24000	Unch		
Khamgaon	NA	NA	-		
Parli	24000	24000	Unch		
Latur	23500	23500	Unch		

Groundnut Meal (Rs/MT)	4-Jan-16	2-Jan-16	Change
Basis 45%, Saurashtra	28000	28000	Unch
Basis 40%, Saurashtra	25000	25000	Unch
GN Cake, Gondal	29000	29000	Unch

Mustard DOC	4-Jan-16	2-Jan-16	Change
Jaipur (Plant delivery)	21000	21500	-500
Kandla (FOR Rs/MT)	20800	21200	-400

Mumbai Oil Meal Quotes:			
Rs/M.T.	4-Jan-16	2-Jan-16	Change
G.N. Extr (45%)	NA	NA	-
Kardi Extr	12000	12000	Unch
Undec Cottonseed Exp	23000	22800	200
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	23000	23000	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	34300	34300	Unch
Castor Extr.	5700	5800	-100





Outlook: The domestic soy meal prices are expected to featured range-bound movement with weak-bias in near-term.

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