

Soy Meal Fundamentals: Soy meal, Indore, fell and was quoted at Rs 33,500/MT compared to Rs 33,700/MT on sluggish exports.

India's soy meal exports during December, 2015 was just 5,667 tons as compared to 1,94,012 tons in December, 2014 showing a decrease of 97% over the same period of last year.

On a financial year basis, the export during April 2015 to December 2015 is 61,559 tons as compared to 4,31,368 tons in the same period of previous year showing a decrease of 85.73%.

During current Oil year, (October – September), total exports during October 2015 to December, 2015 is 18,814 tons as against 3,34,508 tons last year, showing a decrease by 94.37%.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	5-Feb-16	4-Feb-16	Parity To
Indore - 45%, Jute Bag	33500	33700	Gujarat, MP
Kota - 45%, PP Bag	32500	32500	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	35000	35000	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	35500	35500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	36200	36200	Andhra, AP, Kar, TN
Latur	37100	37300	-
Sangli	36400	35600	Local and South
Sholapur	35300	35800	Local and South
Akola – 45%, PP Bag	35300	35300	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	34600	34800	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Bundi	32300	32500	-

Soy DOC at Ports

Centers	Port Price	
	5-Feb-16	4-Feb-16
Kandla (FOR) (INR/MT)	NA	35000
Kandla (FAS) (USD/MT)	NA	516
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	NA

Rapeseed Meal	4-Feb-16	3-Feb-16	Change
FAS Kandla (USD/MT)	255	262	-7
FOR Kandla (Rs/MT)	18400	18000	400
FOR Mundra (Rs/MT)	18800	18400	400
CNF Indonesia (USD/MT)	288	NA	-

International Soy DOC			
Argentina FOB USD/MT	4-Feb-16	3-Feb-16	Change
Soybean Pellets	302	304	-2
Soybean Cake Flour	302	304	-2
Soya Meal	310	312	-2
Soy Expellers	310	312	-2

Sunflower (DOC) Rates	Ex-factory rates (Rs/ton)		
Centers	5-Feb-16	4-Feb-16	Change
Adoni	24000	24000	Unch
Khamgaon	NA	NA	-
Parli	24400	24400	Unch
Latur	24000	24000	Unch

Groundnut Meal (Rs/MT)	5-Feb-16	4-Feb-16	Change
Basis 45%, Saurashtra	28500	28500	Unch
Basis 40%, Saurashtra	25500	25500	Unch
GN Cake, Gondal	29000	29000	Unch

Mustard DOC	5-Feb-16	4-Feb-16	Change
Jaipur (Plant delivery)	19500	19000	500
Kandla (FOR Rs/MT)	18500	18500	Unch

Mumbai Oil Meal Quotes:			
Rs/M.T.	5-Feb-16	4-Feb-16	Change
G.N. Extr (45%)	NA	NA	-
Kardi Extr	12000	12000	Unch
Undec Cottonseed Exp	22400	22400	Unch
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	24500	24500	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	34640	34850	-210
Castor Extr.	4800	4800	Unch

Outlook: *The domestic soy meal prices are expected to featured range-bound movement with weak-bias in near-term.*

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