

Soy Meal Fundamentals: Soy meal, Indore, was quoted slightly lower at Rs 33,200/MT compared to Rs 33,300/MT on Wednesday.

India's export of soy meal during June 2016 is just 17,934 tons compared to 16,647 tons in June 2015 showing a marginal increase of 7.73% over the same period of last year.

On a financial year basis, the export during April'2016 to June'2016 is 40,634 tons as compared to 1,06,209 tons in the same period of previous year showing a decrease of 61.74%.

During current Oil year, (October – September), total exports during October 2015 to June, 2016 is 2,26,404 tons as against 6,55,837 tons last year, showing a decrease by 65.47%.

Soy DOC Rates at Different Centers

| Contrac | Ex-factory rates (Rs/ton) | | | |
|----------------------------|---------------------------|------------|---|--|
| Centres | 21-July-16 | 20-July-16 | Parity To | |
| Indore - 45%, Jute Bag | 33200 | 33300 | Gujarat, MP | |
| Kota - 45%, PP Bag | 32200 | 32700 | Rajasthan, Del, Punjab, Haryana | |
| Dhulia/Jalna - 45%, PP Bag | 34300 | 34500 | Mumbai, Maharashtra | |
| Nagpur - 45%, PP Bag | 34500 | 35000 | Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN | |
| Nanded | 35000 | 35000 | Andhra, AP, Kar ,TN | |
| Latur | 35200 | 35200 | - | |
| Sangli | 35200 | 35900 | Local and South | |
| Sholapur | 34800 | 35300 | Local and South | |
| Akola – 45%, PP Bag | 34300 | 34000 | Andhra, Chattisgarh, Orrisa, Jharkhand, WB | |
| Hingoli | 34500 | 34300 | Andhra, Chattisgarh, Orrisa, Jharkhand, WB | |
| Bundi | 32500 | 32500 | - | |

Soy DOC at Ports

| Comtons | Port Price | | |
|--|------------|------------|--|
| Centers | 21-July-16 | 20-July-16 | |
| Kandla (FOR) (INR/MT) | NA | 36000 | |
| Kandla (FAS) (USD/MT) | NA | 536 | |
| CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014) | NA | 545 | |



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| Rapeseed Meal | 20-Jul-16 | 19-Jul-16 | Change |
|------------------------|-----------|-----------|--------|
| FAS Kandla (USD/MT) | 295 | 295 | Unch |
| FOR Kandla (Rs/MT) | 20500 | 20500 | Unch |
| FOR Mundra (Rs/MT) | 20900 | 20900 | Unch |
| CNF Indonesia (USD/MT) | 325 | 325 | Unch |

| International Soy DOC | | | |
|-----------------------|-----------|-----------|--------|
| Argentina FOB USD/MT | 20-Jul-16 | 19-Jul-16 | Change |
| Soybean Pellets | 400 | 407 | -7 |
| Soybean Cake Flour | 400 | 407 | -7 |
| Soya Meal | 408 | 415 | -7 |
| Soy Expellers | 408 | 415 | -7 |

| Sunflower (DOC) Rates | | Ex-factory rates (Rs/ton) | | |
|-----------------------|-----------|---------------------------|--------|--|
| Centers | 21-Jul-16 | 20-Jul-16 | Change | |
| Adoni | 21800 | 21800 | Unch | |
| Khamgaon | NA | NA | - | |
| Parli | 22200 | 22200 | Unch | |
| Latur | 21800 | 21800 | Unch | |

| Groundnut Meal (Rs/MT) | 21-Jul-16 | 20-Jul-16 | Change |
|------------------------|-----------|-----------|--------|
| Basis 45%, Saurashtra | 29000 | 29000 | Unch |
| Basis 40%, Saurashtra | 25500 | 25500 | Unch |
| GN Cake, Gondal | 29000 | 29000 | Unch |

| Mustard DOC | 21-Jul-16 | 20-Jul-16 | Change |
|-------------------------|-----------|-----------|--------|
| Jaipur (Plant delivery) | 20200 | 20200 | Unch |
| Kandla (FOR Rs/MT) | 20500 | 20500 | Unch |

| Mumbai Oil Meal Quotes: | | | |
|-------------------------|-----------|-----------|--------|
| Rs/M.T. | 21-Jul-16 | 20-Jul-16 | Change |
| G.N. Extr (45%) | NA | NA | - |
| Kardi Extr | 14500 | 14500 | Unch |
| Undec Cottonseed Exp | 29000 | 29000 | Unch |
| Rice Bran Extr. | NA | NA | - |
| Sunflower Extr. | 20800 | 20800 | Unch |
| Rapeseed Extr. | NA | NA | - |
| Soymeal 48% | 34430 | 34430 | Unch |
| Castor Extr. | 4150 | 4150 | Unch |





Outlook: The domestic soy meal prices are expected to featured range-bound movement with weak bias in near-term.

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