

**Soy Meal Fundamentals:** Soy meal, Indore, fell and was quoted at Rs 33,300/MT compared to Rs 33,500/MT on Thursday.

**India's export of soy meal during June 2016 is just 17,934 tons compared to 16,647 tons in June 2015 showing a marginal increase of 7.73% over the same period of last year.**

**On a financial year basis, the export during April'2016 to June'2016 is 40,634 tons as compared to 1,06,209 tons in the same period of previous year showing a decrease of 61.74%.**

**During current Oil year, (October – September), total exports during October 2015 to June, 2016 is 2,26,404 tons as against 6,55,837 tons last year, showing a decrease by 65.47%.**

#### Soy DOC Rates at Different Centers

| Centres                    | Ex-factory rates (Rs/ton) |            |   |
|----------------------------|---------------------------|------------|---|
|                            | 29-July-16                | 28-July-16 | Parity To   |
| Indore - 45%, Jute Bag     | 33300                     | 33500      | Gujarat, MP   |
| Kota - 45%, PP Bag         | 32400                     | 33000      | Rajasthan, Del, Punjab, Haryana                     |
| Dhulia/Jalna - 45%, PP Bag | 34300                     | 34300      | Mumbai, Maharashtra                                 |
| Nagpur - 45%, PP Bag       | 35000                     | 35000      | Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN |
| Nanded                     | 34500                     | 34500      | Andhra, AP, Kar, TN                                 |
| Latur                      | 35000                     | 34700      | -   |
| Sangli                     | 34500                     | 36000      | Local and South                                     |
| Sholapur                   | 34300                     | 34500      | Local and South                                     |
| Akola – 45%, PP Bag        | 34500                     | 34000      | Andhra, Chattisgarh, Orrisa, Jharkhand, WB          |
| Hingoli                    | 34600                     | 34600      | Andhra, Chattisgarh, Orrisa, Jharkhand, WB          |
| Bundi                      | 32200                     | 32300      | -   |

#### Soy DOC at Ports

| Centers  | Port Price |            |
|--|------------|------------|
|  | 29-July-16 | 28-July-16 |
| Kandla (FOR) (INR/MT)                              | NA         | 36000      |
| Kandla (FAS) (USD/MT)                              | NA         | 537        |
| CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014) | NA         | 525        |

| <b>Rapeseed Meal</b>   | <b>28-Jul-16</b> | <b>27-Jul-16</b> | <b>Change</b> |
|------------------------|------------------|------------------|---------------|
| FAS Kandla (USD/MT)    | 293              | 293              | Unch          |
| FOR Kandla (Rs/MT)     | 20250            | 20250            | Unch          |
| FOR Mundra (Rs/MT)     | 20750            | 20750            | Unch          |
| CNF Indonesia (USD/MT) | 315              | 315              | Unch          |

| <b>International Soy DOC</b> |                  |                  |               |
|------------------------------|------------------|------------------|---------------|
| <b>Argentina FOB USD/MT</b>  | <b>28-Jul-16</b> | <b>27-Jul-16</b> | <b>Change</b> |
| Soybean Pellets              | 385              | 388              | -3            |
| Soybean Cake Flour           | 385              | 388              | -3            |
| Soya Meal                    | 393              | 396              | -3            |
| Soy Expellers                | 393              | 396              | -3            |

| <b>Sunflower (DOC) Rates</b> | <b>Ex-factory rates (Rs/ton)</b> |                  |               |
|------------------------------|----------------------------------|------------------|---------------|
| <b>Centers</b>               | <b>29-Jul-16</b>                 | <b>28-Jul-16</b> | <b>Change</b> |
| Adoni                        | 21800                            | 21800            | Unch          |
| Khamgaon                     | NA                               | NA               | -             |
| Parli                        | 22200                            | 22200            | Unch          |
| Latur                        | 21800                            | 21800            | Unch          |

| <b>Groundnut Meal (Rs/MT)</b> | <b>29-Jul-16</b> | <b>28-Jul-16</b> | <b>Change</b> |
|-------------------------------|------------------|------------------|---------------|
| Basis 45%, Saurashtra         | 29800            | 29800            | Unch          |
| Basis 40%, Saurashtra         | 25800            | 25800            | Unch          |
| GN Cake, Gondal               | 29800            | 29800            | Unch          |

| <b>Mustard DOC</b>      | <b>29-Jul-16</b> | <b>28-Jul-16</b> | <b>Change</b> |
|-------------------------|------------------|------------------|---------------|
| Jaipur (Plant delivery) | 19600            | 19700            | -100          |
| Kandla (FOR Rs/MT)      | 20200            | 20200            | Unch          |

| <b>Mumbai Oil Meal Quotes:</b> |                  |                  |               |
|--------------------------------|------------------|------------------|---------------|
| <b>Rs/M.T.</b>                 | <b>29-Jul-16</b> | <b>28-Jul-16</b> | <b>Change</b> |
| G.N. Extr (45%)                | NA               | NA               | -             |
| Kardi Extr                     | 14500            | 14500            | Unch          |
| Undec Cottonseed Exp           | 28700            | 29200            | -500          |
| Rice Bran Extr.                | NA               | NA               | -             |
| Sunflower Extr.                | 21500            | 21500            | Unch          |
| Rapeseed Extr.                 | NA               | NA               | -             |
| Soymeal 48%                    | 34430            | 34643            | -213          |
| Castor Extr.                   | 4150             | 4150             | Unch          |

**Outlook:** *The domestic soy meal prices are expected to featured range-bound movement with weak bias in near-term.*

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