

Soy Meal Fundamentals: Soy meal, Indore, fell to Rs 33,300/MT compared to Rs 33,500/MT on Wednesday.

India's export of soy meal during June 2016 is just 17,934 tons compared to 16,647 tons in June 2015 showing a marginal increase of 7.73% over the same period of last year.

On a financial year basis, the export during April'2016 to June'2016 is 40,634 tons as compared to 1,06,209 tons in the same period of previous year showing a decrease of 61.74%.

During current Oil year, (October – September), total exports during October 2015 to June, 2016 is 2,26,404 tons as against 6,55,837 tons last year, showing a decrease by 65.47%.

Soy DOC Rates at Different Centers

| Contrac | Ex-factory rates (Rs/ton) | | |
|----------------------------|---------------------------|----------|---|
| Centres | 4-Aug-16 | 3-Aug-16 | Parity To |
| Indore - 45%, Jute Bag | 33300 | 33500 | Gujarat, MP |
| Kota - 45%, PP Bag | 33200 | 33200 | Rajasthan, Del, Punjab, Haryana |
| Dhulia/Jalna - 45%, PP Bag | 34500 | 34500 | Mumbai, Maharashtra |
| Nagpur - 45%, PP Bag | 35200 | 35100 | Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN |
| Nanded | 34500 | 34500 | Andhra, AP, Kar ,TN |
| Latur | 35500 | 34700 | - |
| Sangli | 34200 | 36000 | Local and South |
| Sholapur | 34200 | 35500 | Local and South |
| Akola – 45%, PP Bag | 33700 | 34000 | Andhra, Chattisgarh, Orrisa, Jharkhand, WB |
| Hingoli | 34800 | 34300 | Andhra, Chattisgarh, Orrisa, Jharkhand, WB |
| Bundi | 33000 | 32500 | - |

Soy DOC at Ports

| Contoro | Port Price | | |
|--|------------|----------|--|
| Centers | 4-Aug-16 | 3-Aug-16 | |
| Kandla (FOR) (INR/MT) | NA | 36500 | |
| Kandla (FAS) (USD/MT) | NA | 545 | |
| CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014) | NA | NA | |



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| Rapeseed Meal | 3-Aug-16 | 2-Aug-16 | Change |
|------------------------|----------|----------|--------|
| FAS Kandla (USD/MT) | 294 | 295 | -1 |
| FOR Kandla (Rs/MT) | 20500 | 20400 | 100 |
| FOR Mundra (Rs/MT) | 21000 | 20800 | 200 |
| CNF Indonesia (USD/MT) | 315 | 315 | Unch |

| International Soy DOC | | | |
|-----------------------|----------|----------|--------|
| Argentina FOB USD/MT | 3-Aug-16 | 2-Aug-16 | Change |
| Soybean Pellets | 373 | 374 | -1 |
| Soybean Cake Flour | 373 | 374 | -1 |
| Soya Meal | 381 | 382 | -1 |
| Soy Expellers | 381 | 382 | -1 |

| Sunflower (DOC) Rates | | Ex-factory rates (Rs/ton) | | |
|-----------------------|----------|---------------------------|--------|--|
| Centers | 4-Aug-16 | 3-Aug-16 | Change | |
| Adoni | 21800 | 21800 | Unch | |
| Khamgaon | NA | NA | - | |
| Parli | 22200 | 22200 | Unch | |
| Latur | 21800 | 21800 | Unch | |

| Groundnut Meal (Rs/MT) | 4-Aug-16 | 3-Aug-16 | Change |
|------------------------|----------|----------|--------|
| Basis 45%, Saurashtra | 29800 | 29800 | Unch |
| Basis 40%, Saurashtra | 25800 | 25800 | Unch |
| GN Cake, Gondal | 29800 | 29800 | Unch |

| Mustard DOC | 4-Aug-16 | 3-Aug-16 | Change |
|-------------------------|----------|----------|--------|
| Jaipur (Plant delivery) | 19700 | 19700 | Unch |
| Kandla (FOR Rs/MT) | 20300 | 20300 | Unch |

| Mumbai Oil Meal Quotes: | | | |
|-------------------------|----------|----------|--------|
| Rs/M.T. | 4-Aug-16 | 3-Aug-16 | Change |
| G.N. Extr (45%) | NA | NA | - |
| Kardi Extr | 14500 | 14500 | Unch |
| Undec Cottonseed Exp | 29000 | 28600 | 400 |
| Rice Bran Extr. | NA | NA | - |
| Sunflower Extr. | 21500 | 21500 | Unch |
| Rapeseed Extr. | NA | NA | - |
| Soymeal 48% | 34430 | 34640 | -210 |
| Castor Extr. | 4150 | 4150 | Unch |





Outlook: The domestic soy meal prices are expected to featured range-bound movement with weak bias in near-term.

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