

**Soy Meal Fundamentals:** Soy meal, Indore, fell and was quoted at Rs 33,000/MT compared to Rs 33,500/MT on Wednesday.

**India's export of soy meal and its other value added products during July 2016 is just 12,272 tons compared to 30,688 tons in July 2015 showing a decrease of 60% over the same period of last year.**

**On a financial year basis, the export during April'2016 to July'2016 is 52,906 tons as compared to 1,36,897 tons in the same period of previous year showing a decrease of 61%.**

**During current Oil year, (October – September), total exports during October 2015 to July, 2016 is 2,38,676 tons as against 6,86,525 tons last year, showing a decrease by 65.23%, as reported by SOPA.**

**Japan, USA, Myanmar, Kenya and South Korea remained the top buyers of soy meal of Indian origin in May.**

#### Soy DOC Rates at Different Centers

| Centres                    | Ex-factory rates (Rs/ton) |           |   |
|----------------------------|---------------------------|-----------|---|
|                            | 11-Aug-16                 | 10-Aug-16 | Parity To   |
| Indore - 45%, Jute Bag     | 33000                     | 33500     | Gujarat, MP   |
| Kota - 45%, PP Bag         | 32500                     | 33200     | Rajasthan, Del, Punjab, Haryana                     |
| Dhulia/Jalna - 45%, PP Bag | 34500                     | 34500     | Mumbai, Maharashtra                                 |
| Nagpur - 45%, PP Bag       | 35000                     | 35300     | Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN |
| Nanded                     | 34200                     | 34500     | Andhra, AP, Kar, TN                                 |
| Latur                      | 35200                     | 35500     | -   |
| Sangli                     | 35500                     | 35500     | Local and South                                     |
| Sholapur                   | 33700                     | 33700     | Local and South                                     |
| Akola – 45%, PP Bag        | 34000                     | 34300     | Andhra, Chattisgarh, Orrisa, Jharkhand, WB          |
| Hingoli                    | 34600                     | 34600     | Andhra, Chattisgarh, Orrisa, Jharkhand, WB          |
| Bundi                      | 32500                     | 32500     | -   |

#### Soy DOC at Ports

| Centers  | Port Price |           |
|--|------------|-----------|
|  | 11-Aug-16  | 10-Aug-16 |
| Kandla (FOR) (INR/MT)                              | NA         | NA        |
| Kandla (FAS) (USD/MT)                              | NA         | NA        |
| CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014) | NA         | NA        |

| <b>Rapeseed Meal</b>   | <b>10-Aug-16</b> | <b>9-Aug-16</b> | <b>Change</b> |
|------------------------|------------------|-----------------|---------------|
| FAS Kandla (USD/MT)    | NR               | NR              | -             |
| FOR Kandla (Rs/MT)     | NR               | NR              | -             |
| FOR Mundra (Rs/MT)     | NR               | NR              | -             |
| CNF Indonesia (USD/MT) | NR               | NR              | -             |

| <b>International Soy DOC</b> |                  |                 |               |
|------------------------------|------------------|-----------------|---------------|
| <b>Argentina FOB USD/MT</b>  | <b>10-Aug-16</b> | <b>9-Aug-16</b> | <b>Change</b> |
| Soybean Pellets              | 377              | 381             | -4            |
| Soybean Cake Flour           | 377              | 381             | -4            |
| Soya Meal                    | 385              | 389             | -4            |
| Soy Expellers                | 385              | 389             | -4            |

| <b>Sunflower (DOC) Rates</b> | <b>Ex-factory rates (Rs/ton)</b> |                  |               |
|------------------------------|----------------------------------|------------------|---------------|
| <b>Centers</b>               | <b>11-Aug-16</b>                 | <b>10-Aug-16</b> | <b>Change</b> |
| Adoni                        | 21800                            | 21800            | Unch          |
| Khamgaon                     | NA                               | NA               | -             |
| Parli                        | 22200                            | 22200            | Unch          |
| Latur                        | 21800                            | 21800            | Unch          |

| <b>Groundnut Meal (Rs/MT)</b> | <b>11-Aug-16</b> | <b>10-Aug-16</b> | <b>Change</b> |
|-------------------------------|------------------|------------------|---------------|
| Basis 45%, Saurashtra         | 30000            | 30000            | Unch          |
| Basis 40%, Saurashtra         | 26000            | 26000            | Unch          |
| GN Cake, Gondal               | 30000            | 30000            | Unch          |

| <b>Mustard DOC</b>      | <b>11-Aug-16</b> | <b>10-Aug-16</b> | <b>Change</b> |
|-------------------------|------------------|------------------|---------------|
| Jaipur (Plant delivery) | 19500            | 19700            | -200          |
| Kandla (FOR Rs/MT)      | 20200            | 20000            | 200           |

| <b>Mumbai Oil Meal Quotes:</b> |                  |                  |               |
|--------------------------------|------------------|------------------|---------------|
| <b>Rs/M.T.</b>                 | <b>11-Aug-16</b> | <b>10-Aug-16</b> | <b>Change</b> |
| G.N. Extr (45%)                | NA               | NA               | -             |
| Kardi Extr                     | 14500            | 14500            | Unch          |
| Undec Cottonseed Exp           | 28700            | 28800            | -100          |
| Rice Bran Extr.                | NA               | NA               | -             |
| Sunflower Extr.                | 21500            | 21500            | Unch          |
| Rapeseed Extr.                 | NA               | NA               | -             |
| Soymeal 48%                    | 34120            | 34640            | -520          |
| Castor Extr.                   | 4200             | 4200             | Unch          |

**Outlook:** *The domestic soy meal prices are expected to featured range-bound movement with weak bias in near-term.*

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