

Oil meal Daily Fundamental Report

1 September, 2016

Soy Meal Fundamentals: Soy meal, Indore, fell and was quoted at Rs 29,700/MT compared to Rs 30,000/MT Monday's level.

India's export of soy meal and its other value added products during July 2016 is just 12,272 tons compared to 30,688 tons in July 2015 showing a decrease of 60% over the same period of last year.

On a financial year basis, the export during April'2016 to July'2016 is 52,906 tons as compared to 1,36,897 tons in the same period of previous year showing a decrease of 61%.

During current Oil year, (October – September), total exports during October 2015 to July, 2016 is 2,38,676 tons as against 6,86,525 tons last year, showing a decrease by 65.23%, as reported by SOPA.

Japan, USA, Myanmar, Kenya and South Korea remained the top buyers of soy meal of Indian origin in May.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
Centres	31-Aug-16	30-Aug-16	Parity To
Indore - 45%, Jute Bag	29800	30000	Gujarat, MP
Kota - 45%, PP Bag	29700	30200	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	31200	31300	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	32000	32000	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	33000	33000	Andhra, AP, Kar ,TN
Latur	31000	32800	-
Sangli	30500	33000	Local and South
Sholapur	30700	31000	Local and South
Akola – 45%, PP Bag	31800	31800	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	34500	34500	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	30000	30000	-

Soy DOC at Ports

Centers	Port Price		
	31-Aug-16	30-Aug-16	
Kandla (FOR) (INR/MT)	NA	33000	
Kandla (FAS) (USD/MT)	NA	492	
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	NA	



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Rapeseed Meal	30-Aug-16	29-Aug-16	Change
FAS Kandla (USD/MT)	287	280	7
FOR Kandla (Rs/MT)	19700	19600	100
FOR Mundra (Rs/MT)	20200	20000	200
CNF Indonesia (USD/MT)	303	303	Unch

International Soy DOC			
Argentina FOB USD/MT	30-Aug-16	29-Aug-16	Change
Soybean Pellets	350	356	-6
Soybean Cake Flour	350	356	-6
Soya Meal	358	364	-6
Soy Expellers	358	364	-6

Sunflower (DOC) Rates		Ex-factory rates (Rs/ton)			
Centers	31-Aug-16	30-Aug-16	Change		
Adoni	23500	23500	Unch		
Khamgaon	NA	NA	-		
Parli	23500	23500	Unch		
Latur	21000	21000	Unch		

Groundnut Meal (Rs/MT)	31-Aug-16	30-Aug-16	Change
Basis 45%, Saurashtra	27500	27500	Unch
Basis 40%, Saurashtra	24500	24500	Unch
GN Cake, Gondal	27000	27000	Unch

Mustard DOC	31-Aug-16	30-Aug-16	Change
Jaipur (Plant delivery)	19200	19200	Unch
Kandla (FOR Rs/MT)	19700	19700	Unch

Mumbai Oil Meal Quotes:			
Rs/M.T.	31-Aug-16	30-Aug-16	Change
G.N. Extr (45%)	NA	NA	-
Kardi Extr	16000	14500	1500
Undec Cottonseed Exp	27300	27300	Unch
Rice Bran Extr.	NA	NA	-
Sunflower Extr.	20000	20000	Unch
Rapeseed Extr.	NA	NA	-
Soymeal 48%	30780	30780	Unch
Castor Extr.	4200	4200	Unch



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Outlook: The domestic soy meal prices are expected to featured range-bound movement with weak bias in near-term.

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