

Oil meal Daily Fundamental Report

6 September, 2016

Soy Meal Fundamentals: Soy meal, Indore, edged-up and was quoted at Rs 30,500/MT compared to Rs 30,000/MT on Saturday.

India's export of soy meal and its other value added products during July 2016 is just 12,272 tons compared to 30,688 tons in July 2015 showing a decrease of 60% over the same period of last year.

On a financial year basis, the export during April'2016 to July'2016 is 52,906 tons as compared to 1,36,897 tons in the same period of previous year showing a decrease of 61%.

During current Oil year, (October – September), total exports during October 2015 to July, 2016 is 2,38,676 tons as against 6,86,525 tons last year, showing a decrease by 65.23%, as reported by SOPA.

Japan, USA, Myanmar, Kenya and South Korea remained the top buyers of soy meal of Indian origin in May.

Soy DOC Rates at Different Centers

Contrac	Ex-factory rates (Rs/ton)		
Centres	4-Sep-16	3-Sep-16	Parity To
Indore - 45%, Jute Bag	30500	30000	Gujarat, MP
Kota - 45%, PP Bag	30300	30000	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	31500	31200	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	Closed	31400	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	Closed	31500	Andhra, AP, Kar ,TN
Latur	Closed	31800	-
Sangli	Closed	31500	Local and South
Sholapur	Closed	30500	Local and South
Akola – 45%, PP Bag	Closed	31000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	32500	31000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Bundi	Closed	30500	-

Soy DOC at Ports

Contoro	Port Price		
Centers	4-Sep-16	3-Sep-16	
Kandla (FOR) (INR/MT)	NA	NA	
Kandla (FAS) (USD/MT)	NA	NA	
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	NA	



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Rapeseed Meal	3-Sep-16	2-Sep-16	Change
FAS Kandla (USD/MT)	NR	285	-
FOR Kandla (Rs/MT)	NR	19750	-
FOR Mundra (Rs/MT)	NR	20100	-
CNF Indonesia (USD/MT)	NR	303	-

International Soy DOC			
Argentina FOB USD/MT	3-Sep-16	2-Sep-16	Change
Soybean Pellets	Closed	346	-
Soybean Cake Flour	Closed	346	-
Soya Meal	Closed	354	-
Soy Expellers	Closed	354	-

Sunflower (DOC) Rates		Ex-factory rates (Rs/ton)		
Centers	5-Sep-16	3-Sep-16	Change	
Adoni	23500	23500	Unch	
Khamgaon	NA	NA	-	
Parli	23500	23500	Unch	
Latur	21000	21000	Unch	

Groundnut Meal (Rs/MT)	5-Sep-16	3-Sep-16	Change
Basis 45%, Saurashtra	27500	27500	Unch
Basis 40%, Saurashtra	24500	24500	Unch
GN Cake, Gondal	27000	27000	Unch

Mustard DOC	5-Sep-16	3-Sep-16	Change
Jaipur (Plant delivery)	19600	19600	Unch
Kandla (FOR Rs/MT)	19800	19800	Unch

Mumbai Oil Meal Quotes:			
Rs/M.T.	5-Sep-16	3-Sep-16	Change
G.N. Extr (45%)	Closed	NA	-
Kardi Extr	Closed	16000	-
Undec Cottonseed Exp	Closed	27500	-
Rice Bran Extr.	Closed	NA	-
Sunflower Extr.	Closed	20000	-
Rapeseed Extr.	Closed	NA	-
Soymeal 48%	Closed	31300	-
Castor Extr.	Closed	NA	-



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Outlook: The domestic soy meal prices are expected to featured range-bound movement with weak bias in near-term.

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