

Soy Meal Fundamentals: Soy meal (Indore) noticed firm tone and was quoted at Rs. 26,200/MT compared to Rs.26,000/MT on previous day.

India's soy meal exports and its other value added products ((HS Code 2304 and 1208) during July 2017 is 0.98 lakh tons compared to 0.29 lakh tons in July 2016 showing an increase of 235% over the same period of last year.

On a financial year basis, the export during April'2017 to July'2017 stands at 6.38 lakh tons as compared to 4.13 lakh tons in the same period of previous year showing an increase of 54%.

During current oil year, (October – September), total exports during October 2016 to July 2017 is 16.46 lakh tons as against 3.48 lakh tons during the same period last year, showing an increase by 373%, reported by SOPA.

Soy DOC Rates at Different Centers

| Centres | Ex-factory rates (Rs/ton) | | |
|----------------------------|---------------------------|-----------|---|
| | 22-Aug-17 | 21-Aug-17 | Parity To |
| Indore - 45%, Jute Bag | 26200 | 26000 | Gujarat, MP |
| Kota - 45%, PP Bag | 26100 | 25700 | Rajasthan, Del, Punjab, Haryana |
| Dhulia/Jalna - 45%, PP Bag | 28000 | 27500 | Mumbai, Maharashtra |
| Nagpur - 45%, PP Bag | 27400 | 26700 | Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN |
| Nanded | 26900 | 26900 | Andhra, AP, Kar ,TN |
| Latur | 27800 | 27300 | - |
| Sangli | 27700 | 27800 | Local and South |
| Solapur | 27800 | 27000 | Local and South |
| Akola – 45%, PP Bag | 27000 | 26700 | Andhra, Chattisgarh, Orrisa,Jharkhand, WB |
| Hingoli | 27200 | 27200 | Andhra, Chattisgarh, Orrisa,Jharkhand, WB |
| Bundi | 26500 | 26500 | - |

Soy DOC at Ports

| Centers | Port Price | |
|--|------------|-----------|
| | 22-Aug-17 | 21-Aug-17 |
| Kandla (FOR) (INR/MT) | NA | 27500 |
| Kandla (FAS) (USD/MT) | NA | 430 |
| CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014) | NA | 420 |

| Rapeseed Meal | 21-Aug-17 | 19-Aug-17 | Change |
|------------------------|------------------|------------------|---------------|
| FAS Kandla (USD/MT) | 215 | 215 | Unch |
| FOR Kandla (Rs/MT) | 13900 | 14000 | -100 |
| FOR Mundra (Rs/MT) | 14200 | 14400 | -200 |
| CNF Indonesia (USD/MT) | 238 | 240 | -2 |

| International Soy DOC | | | |
|------------------------------|------------------|------------------|---------------|
| Argentina FOB USD/MT | 21-Aug-17 | 19-Aug-17 | Change |
| Soybean Pellets | Unq | Closed | - |
| Soybean Cake Flour | Unq | Closed | - |
| Soya Meal | Unq | Closed | - |
| Soy Expellers | Unq | Closed | - |

| Sunflower (DOC) Rates | Ex-factory rates (Rs/ton) | | |
|------------------------------|----------------------------------|------------------|---------------|
| Centers | 22-Aug-17 | 21-Aug-17 | Change |
| Adoni | 19000 | 19000 | Unch |
| Khamgaon | NA | NA | - |
| Parli | 18800 | 18800 | Unch |
| Latur | 18500 | 18500 | Unch |

| Groundnut Meal (Rs/MT) | 22-Aug-17 | 21-Aug-17 | Change |
|-------------------------------|------------------|------------------|---------------|
| Basis 45%, Saurashtra | 19000 | 19000 | Unch |
| Basis 40%, Saurashtra | 17000 | 17000 | Unch |
| GN Cake, Gondal | 19000 | 19000 | Unch |

| Mustard DOC | 22-Aug-17 | 21-Aug-17 | Change |
|-------------------------|------------------|------------------|---------------|
| Jaipur (Plant delivery) | 13400 | 13400 | Unch |
| Kandla (FOR Rs/MT) | 14000 | 14000 | Unch |

| Mumbai Oil Meal Quotes: | | | |
|--------------------------------|------------------|------------------|---------------|
| Rs/M.T. | 22-Aug-17 | 21-Aug-17 | Change |
| G.N. Extr (45%) | NA | NA | - |
| Kardi Extr | NA | NA | - |
| Undec Cottonseed Exp | 18300 | 18300 | Unch |
| Rice Bran Extr. | NA | NA | - |
| Sunflower Extr. | 18000 | 18000 | Unch |
| Rapeseed Extr. | NA | NA | - |
| Soymeal 48% | 27339 | 27130 | 209 |
| Castor Extr. | 3615 | 3615 | Unch |

Outlook: *The domestic soy meal prices will continue to feature range-bound with firm bias in near-term.*

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/Disclaimer.asp> © 2017 Indian Agribusiness Systems Pvt Ltd.