

Soymeal and high protein meal prices across physical market are slowly inching high as the stocks taper in the market and demand improved before the kharif crop arrives.

**Soy meal:**

- Current performance of monsoon as of now is expected to lend support along with tighter bean stocks. Rise in farm gate poultry prices is inviting improved chick replacements and thus the demand is expected to improve m-o-m.

**Rape meal:**

- Current pace of exports is not going to help the rapemeal price to inch high and with limited support with competitive meal the prices is expected to remain in range in coming months.

**Sunmeal:**

- Sunmeal prices remained unchanged as the sun meal demand is going to fall if the prices inch further high as the protein content is 37% as compared to 44% of soy meal.

**Groundnut meal:**

- Stocks locked in NAFED warehouses are constraining the groundnut supplies in the market. Almost 15% of the groundnut produced this season is not available in the domestic supply and thus the crush has hampered.
- As the consensus didn't happened between NAFED and SOMA over release of stocks for crush on various issues there is limited probability for the time being of any bulk release of stocks.
- Under such events the groundnut meal prices is expected to edge on coming days.

**Deoiled Rice Bran (DORB):**

- As the government is eyeing another bumper foodgrain/paddy harvest this kharif season the DORB prices is expected to remain range bound with very limited seasonal upside potential in coming days.

**Soy DOC Rates at Different Centers**

Centres	Ex-factory rates (Rs/ton)		
	6-July-18	5-July-18	Parity To
Indore - 45%, Jute Bag	29500	29300	Gujarat, MP
Kota - 45%, PP Bag	29500	29500	Rajasthan, Del, Punjab, Haryana
Dhulia/Jalna - 45%, PP Bag	31700	31500	Mumbai, Maharashtra
Nagpur - 45%, PP Bag	30500	30500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Nanded	31500	31500	Andhra, AP, Kar ,TN
Latur	32000	32000	-
Sangli	32300	32300	Local and South
Solapur	32000	32300	Local and South
Akola – 45%, PP Bag	30200	30000	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Hingoli	31500	31500	Andhra, Chattisgarh, Orrisa,Jharkhand, WB
Bundi	29500	29500	-

## Soy DOC at Ports

Centers	Port Price	
	6-July-18	5-July-18
Kandla (FOR) (INR/MT)	NA	31800
Kandla (FAS) (USD/MT)	NA	463
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	460

Rapeseed Meal	5-Jul-18	4-Jul-18	Change
FAS Kandla (USD/MT)	212	212	Unch
FOR Kandla (Rs/MT)	13900	13900	Unch
FOR Mundra (Rs/MT)	14300	14300	Unch
CNF Indonesia (USD/MT)	231	231	Unch

## International Soy DOC

Argentina FOB USD/MT	5-Jul-18	4-Jul-18	Change
Soybean Pellets	371	370	1
Soybean Cake Flour	371	370	1
Soya Meal	Unq	Unq	-
Soy Expellers	Unq	Unq	-

## Sunflower (DOC) Rates

Centers	Ex-factory rates (Rs/ton)		
	6-Jul-18	5-Jul-18	Change
Adoni	20200	20200	Unch
Khamgaon	Unq	Unq	-
Parli	Unq	Unq	-
Latur	Unq	Unq	-

Groundnut Meal (Rs/MT)	6-Jul-18	5-Jul-18	Change
Basis 45%, Saurashtra	20500	20500	Unch
Basis 40%, Saurashtra	18000	18000	Unch
GN Cake, Gondal	20000	20000	Unch

Mustard DOC	6-Jul-18	5-Jul-18	Change
Jaipur (Plant delivery)	13300	13200	100
Kandla (FOR Rs/MT)	14000	14000	Unch

## Mumbai Oil Meal Quotes:

Rs/M.T.	6-Jul-18	5-Jul-18	Change
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G.N. Extr (45%)	Unq	Unq	-
Kardi Extr	Unq	Unq	-
Undec Cottonseed Exp	19800	19400	400
Rice Bran Extr.	Unq	Unq	-
Sunflower Extr.	21500	21500	Unch
Rapeseed Extr.	Unq	Unq	-
Soymeal 48%	30783	31617	-834
Castor Extr.	4615	4515	100

**Outlook:** The oil meal basket is expected to inch higher in coming days.

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