Oil meal prices remained unchanged across physical markets. However sun meal prices posted gains amidst tapering suplies of sunseed for crush.

Soy meal:

 Current performance of monsoon as of now is expected to lend support along with tighter bean stocks. Rise in farm gate poultry prices is inviting improved chick replacements and thus the demand is expected to improve mo-m.

Rape meal:

• Current pace of exports is not going to help the rapemeal price to inch high and with limited support with competitive meal the prices is expected to remain in range in coming months.

Sunmeal:

• Sunmeal prices remained unchanged as the sun meal demand is going to fall if the prices inch further high as the protein content is 37% as compared to 44% of soy meal.

Groundnut meal:

- Stocks locked in NAFED warehouses are constraining the groundnut supplies in the market. Almost 15% of the groundnut produced this season is not available in the domestic supply and thus the crush has hampered.
- As the consensus didn't happened between NAFED and SOMA over release of stocks for crush on various issues there is limited probability for the time being of any bulk release of stocks.
- Under such events the groundnut meal prices is expected to edge on coming days.

Deoiled Rice Bran (DORB):

- As the government is eyeing another bumper foodgrain/paddy harvest this kharif season the DORB prices is expected to remain range bound with very limited seasonal upside potential in coming days.
- •

Soy DOC Rates at Different Centers

| _ | Ex-factory rates (Rs/ton) | | | |
|----------------------------|---------------------------|-----------|--|--|
| Centres | 9-July-18 | 7-July-18 | Parity To | |
| Indore - 45%, Jute Bag | 30000 | 29500 | Gujarat, MP | |
| Kota - 45%, PP Bag | 30000 | 29500 | Rajasthan, Del, Punjab, Haryana | |
| Dhulia/Jalna - 45%, PP Bag | 31700 | 31700 | Mumbai, Maharashtra | |
| Nagpur - 45%, PP Bag | 30500 | 30500 | Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN | |
| Nanded | 31700 | 31500 | Andhra, AP, Kar ,TN | |
| Latur | 32200 | 32000 | - | |
| Sangli | 32300 | 32500 | Local and South | |
| Solapur | 32300 | 32000 | Local and South | |
| Akola – 45%, PP Bag | 31200 | 31200 | Andhra, Chattisgarh, Orrisa,Jharkhand, WB | |
| Hingoli | 31500 | 31500 | Andhra, Chattisgarh, Orrisa,Jharkhand, WB | |
| Bundi | 29700 | 29500 | - | |



Soy DOC at Ports

| | Port Price | |
|--|------------|-----------|
| Centers | 9-July-18 | 7-July-18 |
| Kandla (FOR) (INR/MT) | NA | NA |
| Kandla (FAS) (USD/MT) | NA | NA |
| CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014) | NA | NA |

| Rapeseed Meal | 7-Jul-18 | 6-Jul-18 | Change |
|------------------------|----------|----------|--------|
| FAS Kandla (USD/MT) | NA | NA | - |
| FOR Kandla (Rs/MT) | NA | NA | - |
| FOR Mundra (Rs/MT) | NA | NA | - |
| CNF Indonesia (USD/MT) | NA | NA | - |

| International Soy DOC | | | | |
|-----------------------|----------|----------|--------|--|
| Argentina FOB USD/MT | 7-Jul-18 | 6-Jul-18 | Change | |
| Soybean Pellets | Closed | 383 | - | |
| Soybean Cake Flour | Closed | 383 | - | |
| Soya Meal | Closed | Unq | - | |
| Soy Expellers | Closed | Unq | - | |

| Sunflower (DOC) Rates | Ex-factory rates (Rs/ton) | | |
|-----------------------|---------------------------|----------|--------|
| Centers | 9-Jul-18 | 7-Jul-18 | Change |
| Adoni | 20500 | 20500 | Unch |
| Khamgaon | Unq | Unq | - |
| Parli | Unq | Unq | - |
| Latur | Unq | Unq | - |

| Groundnut Meal (Rs/MT) | 9-Jul-18 | 7-Jul-18 | Change |
|------------------------|----------|----------|--------|
| Basis 45%, Saurashtra | 20500 | 20500 | Unch |
| Basis 40%, Saurashtra | 18000 | 18000 | Unch |
| GN Cake, Gondal | 20000 | 20000 | Unch |

| Mustard DOC | 9-Jul-18 | 7-Jul-18 | Change |
|-------------------------|----------|----------|--------|
| Jaipur (Plant delivery) | 13500 | 13300 | 200 |
| Kandla (FOR Rs/MT) | 14000 | 14000 | Unch |

| Mumbai Oil Meal Quotes: | | | |
|-------------------------|----------|----------|--------|
| Rs/M.T. | 9-Jul-18 | 7-Jul-18 | Change |



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| G.N. Extr (45%) | Unq | Unq | - |
|----------------------|-------|-------|------|
| Kardi Extr | Unq | Unq | - |
| Undec Cottonseed Exp | 19800 | 19800 | Unch |
| Rice Bran Extr. | Unq | Unq | - |
| Sunflower Extr. | 21500 | 21500 | Unch |
| Rapeseed Extr. | Unq | Unq | - |
| Soymeal 48% | 30991 | 30783 | 208 |
| Castor Extr. | 4665 | 4715 | -50 |

Outlook: The oil meal basket is expected to inch higher in coming days.

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