

Oil meal prices were witnessed steady to slightly weak across physical markets.

Soy meal:

 Current performance of monsoon as of now is expected to lend support along with tighter bean stocks. Rise in farm gate poultry prices is inviting improved chick replacements and thus the demand is expected to improve mo-m.

Rape meal:

• Current pace of exports is not going to help the rapemeal price to inch high and with limited support with competitive meal the prices is expected to remain in range in coming months.

Sunmeal:

• Sunmeal prices remained unchanged as the sun meal demand is going to fall if the prices inch further high as the protein content is 37% as compared to 44% of soy meal.

Groundnut meal:

- Stocks locked in NAFED warehouses are constraining the groundnut supplies in the market. Almost 15% of the groundnut produced this season is not available in the domestic supply and thus the crush has hampered.
- As the consensus didn't happened between NAFED and SOMA over release of stocks for crush on various issues there is limited probability for the time being of any bulk release of stocks.
- Under such events the groundnut meal prices is expected to edge on coming days.

Deoiled Rice Bran (DORB):

• As the government is eyeing another bumper foodgrain/paddy harvest this kharif season the DORB prices is expected to remain range bound with very limited seasonal upside potential in coming days.

Soy DOC Rates at Different Centers

• .	Ex-factory rates (Rs/ton)			
Centres	10-July-18	9-July-18	Parity To	
Indore - 45%, Jute Bag	29700	30000	Gujarat, MP	
Kota - 45%, PP Bag	29800	30000	Rajasthan, Del, Punjab, Haryana	
Dhulia/Jalna - 45%, PP Bag	31500	31700	Mumbai, Maharashtra	
Nagpur - 45%, PP Bag	30500	30500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN	
Nanded	31700	31700	Andhra, AP, Kar ,TN	
Latur	32000	32200	-	
Sangli	32300	32300	Local and South	
Solapur	32300	32300	Local and South	
Akola – 45%, PP Bag	31000	31200	Andhra, Chattisgarh, Orrisa,Jharkhand, WB	
Hingoli	31500	31500	Andhra, Chattisgarh, Orrisa,Jharkhand, WB	
Bundi	29500	29700	-	

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Soy DOC at Ports

	Port Price		
Centers	10-July-18	9-July-18	
Kandla (FOR) (INR/MT)	NA	31000	
Kandla (FAS) (USD/MT)	NA	452	
CNF Indonesia – Yellow SBM (USD/MT) (Nov-Dec 2014)	NA	460	

Rapeseed Meal	9-Jul-18	7-Jul-18	Change
FAS Kandla (USD/MT)	207	NA	-
FOR Kandla (Rs/MT)	13900	NA	-
FOR Mundra (Rs/MT)	14300	NA	-
CNF Indonesia (USD/MT)	230	NA	-

International Soy DOC				
Argentina FOB USD/MT	9-Jul-18	7-Jul-18	Change	
Soybean Pellets	Unq	Closed	-	
Soybean Cake Flour	Unq	Closed	-	
Soya Meal	Unq	Closed	-	
Soy Expellers	Unq	Closed	-	

Sunflower (DOC) Rates		Ex-factory rates (Rs/ton)		
Centers	10-Jul-18	9-Jul-18	Change	
Adoni	20500	20500	Unch	
Khamgaon	Unq	Unq	-	
Parli	Unq	Unq	-	
Latur	Unq	Unq	-	

Groundnut Meal (Rs/MT)	10-Jul-18	9-Jul-18	Change
Basis 45%, Saurashtra	20200	20500	-300
Basis 40%, Saurashtra	18500	18000	500
GN Cake, Gondal	20000	20000	Unch

Mustard DOC	10-Jul-18	9-Jul-18	Change
Jaipur (Plant delivery)	13400	13500	-100
Kandla (FOR Rs/MT)	14000	14000	Unch

Mumbai Oil Meal Quotes:			
Rs/M.T.	10-Jul-18	9-Jul-18	Change



Oil meal Daily Fundamental Report 11 July, 2018

G.N. Extr (45%)	Unq	Unq	-
Kardi Extr	Unq	Unq	-
Undec Cottonseed Exp	19800	19800	Unch
Rice Bran Extr.	Unq	Unq	-
Sunflower Extr.	21500	21500	Unch
Rapeseed Extr.	Unq	Unq	-
Soymeal 48%	30991	30991	Unch
Castor Extr.	Unq	4665	-

Outlook: The oil meal basket is expected to inch higher in coming days.

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